13 August 2026

Daily Report

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Domestic Market News

- **PIF** launched its 2026-2030 strategy with focus on sector integration and value realization. The deployed investments will support KSA's transformation. (Source: Argaam)
- **Sign World** received award worth SAR 14.4mn from Imam Abdulaziz Bin Mohammed Royal Reserve Development Authority for installing warning, directional signs. (Source: Tadawul)
- **Tadco's** BoD approved to sell part of its stake in Horizon Food, with the intent to enhahnce cash liquidity. The transaction is expected to result in recognition of a loss of SAR 1.1mn. Financial impact to appear in Q3-26. (Source: Tadawul)
- **Sarco** announced the resignation of Mr. Abdulaziz bin Al-Bakr as Chairman of Audit Committee. (Source: Tadawul)
- **Hamad Bin Saedan** reported deviations in rights issue proceeds allocation across certain projects due to operational and market factors. It said total proceeds and their purpose of funding capital projects remain unchanged. (Source: Tadawul)
- **ACIG** of decreased its accumulated losses to 47.3% of capital, reaching SAR 137.7mn as of Q2-26. The decline was attributable to improved financial performance in Q2-26. (Source: Tadawul)

Market Analysis

The **Saudi Stock Exchange** stayed at 10,844 points. The value traded stood at SAR 5.1bn (up 4.1% over the previous day), while the advance-decline ratio stood at 141/112. The parallel market index increased 0.5% to 21,781 points. The value traded stood at SAR 29mn (up 53.2% over the previous day). Most of the sectors in main market ended in the green. Insurance and Real Estate (up 1.4% and 1.3%, respectively) increased the most. Followed by Software & Services and Consumer Services (up 0.8% each). While Media and Consumer Durables (down 1.7% and 0.7%, respectively) decreased the most.

Top Gainers

Company	Price	Change%
TADCO	9.13	10.0
KEC	17.10	7.8
SFICO	67.25	7.2
JAZADCO	8.46	6.0
THIMAR	36.38	5.8

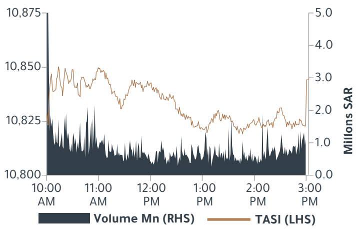
Top Losers

Company	Price	Change%
LAZURDE	10.43	-4.3
A.OTHAIM MARKET	4.90	-3.9
DERAYAH	20.31	-3.6
EXTRA	63.20	-3.4
SABIC	49.64	-3.1

Saudi Stock Exchange

Index	Closing	High	Low	Daily Change%	YTD %
TASI	10,844	10,852	10,817	0.1	3.4
NomuC	21,781	21,830	21,657	0.5	(6.5)

TASI movement during session



TASI Ratios

P/E* (x)	18.4
Price-to-Book (x)	1.9
Dividend Yield (%)	3.2
Return on Equity (%)	17.7

*Source: Argaam (Excluding Aramco)

Index	Close	Daily Change%	YTD %	PE (TTM)
Energy	5,091	0.0	12.0	17
Materials	5,088	0.1	2.9	Neg
Capital Goods	15,005	-0.2	0.5	18
Commercial Service	3,874	0.2	-4.0	20
Transportation	4,068	0.3	-17.6	27
Consumer Durables	3,500	-0.6	-1.0	Neg
Consumer Services	3,357	0.8	-4.7	31
Media	8,353	-1.7	-48.5	Neg
Consumer Discretionary Ret	7,535	-0.2	1.3	21
Consumer Staples Ret	5,363	-0.3	-6.0	17
Food & Beverages	4,591	0.0	5.6	17
Healthcare	9,019	-0.1	-8.6	27
Pharma & Bio Tech	4,621	0.1	5.7	21
Banks	12,668	-0.2	3.4	11
Financial Services	4,788	-0.4	-11.4	27
Insurance	8,892	1.4	19.4	36
Telecom	8,720	0.7	-0.5	14
Utilities	7,391	0.7	1.5	14
REITs	2,916	0.2	-0.2	35
Real Estate	3,008	1.3	4.5	18
Software & Services	53,085	0.8	-8.7	22

Average Index Value

Average days 5	Average days 10	Average days 20	Average value traded for the month (bn)
10,830	10,825	10,764	5.03

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	18.4	973.10	1,907.40
Previous week	26.8	1,326.90	2,462.60

Top Weighted Companies

Company	Price	Change%
Saudi Aramco	26.60	0.0
Al Rajhi	64.05	-0.1
SNB	41.00	0.2
Maaden	65.10	1.5
STC	43.60	0.2

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International Market News

- **US** treasury department announced that the auction of USD 42bn worth of ten-year notes attracted above average demand. It drew a high yield of 4.7% and a bid-to-cover ratio of 2.5. (Source: RTT News)
- According to Energy Information Administration (**EIA**), oil inventories in US increased 17.4mn barrels (prior: up 2.5mn) to 424.4mn in the week ended August 07. Distillate inventories fell 0.1mn barrels (prior: down 3.5mn) to 107.1mn, and gasoline inventories fell 1.0mn barrels (prior: down 1.6mn) to 208.7mn. (Source: EIA)
- **US** CPI inched up by 0.1% in July after falling by 0.4% in June. The uptick matched economist estimates. The annual rate of growth by consumer prices edged down to 3.4% in July from 3.5% in June, which also matched expectations. (Source: CNBC)
- **Germany's** CPI grew 2.8% Y/Y in July, faster than the 2.3% increase seen in June. The rate was the highest since April when inflation stood at 2.9%. The rise was estimated as the end of government's fuel tax pushed up energy prices. (Source: CNBC)
- **Oil prices** rose 0.1% as US and Iran wrangle over Hormuz control.
- **Gold prices** rose 0.9% as traders pare Fed rate hike bets after in-line July CPI.

Currency/ Cryptocurrency

Currency / USD	Close	Daily Change%	MTD %	YTD %
Dollar Index	100.0	0.2	0.1	1.7
Euro	1.2	-0.1	-0.0	-1.9
Japanese Yen	159.4	0.1	1.3	1.7
Sterling Pound	1.3	-0.1	0.1	0.1
Canadian Dollar	0.7	-0.1	0.6	-1.6
Swiss Franc	1.2	-0.3	-0.8	-2.6
Australian Dollar	0.7	0.0	0.6	5.8
Chinese Yuan	6.7	-0.0	-0.1	-3.3
Indian Rupee	95.3	-0.1	-0.1	6.1
Bitcoin	63,546.0	-0.2	1.0	-27.5
Ethereum	1,884.8	0.2	1.3	-36.7
Ripple	1.0	-0.8	-5.0	-45.2

Corporate Calendar

Date	Company	Event
13-Aug	**SABIC**	Cash Dividend Distribution
13-Aug	**ALMOOSA**	Eligibility of Cash Dividend
13-Aug	**JAMJOOM PHARMA**	Cash Dividend Distribution
13-Aug	**NAHDI**	Eligibility of Cash Dividend
13-Aug	**TAMKEEN**	Eligibility of Cash Dividend
13-Aug	**CITY CEMENT**	Eligibility of Cash Dividend
13-Aug	**BUDGET SAUDI**	Eligibility of Cash Dividend
16-Aug	**ALHAMMADI**	Eligibility of Cash Dividend

EGM: Extra Ordinary Meeting*
OGM: Ordinary General Meeting*

Regional Markets

Market	Close	Daily Change%	MTD %	YTD %	P/E
Saudi Arabia	10,844	0.1	2.4	3.4	18.4
Dubai (DFM)	5,920	0.7	2.1	-2.1	8.9
Abu Dhabi (ADX)	10,013	0.1	1.0	0.2	17.1
Kuwait (KSE)	9,313	0.3	1.1	-1.9	17.5
Qatar (QE)	10,056	0.4	1.4	-6.6	12.0
Oman (MSM)	7,482	0.2	2.8	27.5	13.6
Bahrain (BSE)	1,952	-0.2	-0.2	-5.6	16.1
Egypt (EGX30)	55,040	0.4	3.0	31.6	10.6

International Markets

Index	Close	Daily Change%	MTD %	YTD %	P/E
Dow Jones	53,770	-0.0	2.4	11.9	25.0
Nasdaq	26,588	0.5	4.8	14.4	127.9
S&P 500	7,749	0.3	3.5	13.2	28.5
FTSE 100	10,833	-0.1	-0.3	9.1	15.0
Germany DAX 30	26,331	-0.2	2.7	7.5	17.6
France CAC 40	8,675	-0.5	1.9	6.4	18.4
Japan Nikkei 225	68,557	1.5	6.5	36.2	22.0
Brazil IBOVESPA	167,491	-0.2	-5.9	4.0	10.3
Hong Kong Hang Seng	25,440	-0.8	-1.7	-0.7	13.2
South Korea KOSPI	6,579	3.7	-0.2	56.1	18.1
China Shanghai Composite	3,947	0.3	3.0	-0.6	19.7
Australia ASX 200	9,209	-0.4	2.6	5.7	22.2
India Sensex	77,966	-0.2	-0.2	-8.5	21.4
MSCI EM	1,682	1.0	1.0	19.8	18.3
MSCI World	5,009	0.3	3.3	13.0	25.5

Commodity Markets

Commodity	Price	Daily Change%	MTD %	YTD %
Arab Light Crude ($/bbl)	81.9	0.0	-8.2	32.5
Brent Crude ($/bbl)	89.0	0.1	-1.3	46.2
Texas crude ($/bbl)	83.3	0.1	-1.7	45.0
Natural Gas ($/mmbtu)	2.8	1.3	2.1	-24.5
Gold ($/oz)	4,408.3	0.9	9.0	2.1
Silver ($/oz)	65.3	1.0	13.4	-8.8
Steel ($/ton)	1,196.0	0.1	0.4	27.9
Iron Ore (CNY/MT)	705.0	0.0	-0.2	-12.7
Aluminum ($/MT)	3,310.5	-1.6	4.0	10.5
Copper ($/MT)	14,132.0	-0.2	2.5	13.8
Sugar ($/lb)	16.4	-1.9	12.0	9.3
SMP* (EUR/MT)	2,898.0	0.1	0.8	44.9

SMP: Skimmed Milk Powder*

Interbank Rates

Region	Rate	Daily Change(bps)	MTD (bps)	YTD (bps)
KSA (SAIBOR 1M)	4.625	-10.59	-3.8	-14.2
KSA (SAIBOR 3M)	4.888	13.26	1.9	2.8
KSA (SAIBOR 6M)	5.228	1.52	4.3	0.2
KSA (SAIBOR 12M)	4.985	1.16	3.7	-9.8
USA (SOFR 3M)	3.749	1.04	-0.2	9.7
UAE (EIBOR 3M)	3.849	-3.92	-9.1	37.4

Data Sources: Tadawul, Bloomberg, Reuters
Closes as of Aug 12, 2026

Daily Technical Outlook

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Technical observations

Index	TASI
Ticker	SASEIDX Index
Last Close	10,844
Short-term view	Buy
weeks high/low 52	11,782 - 10,194

Market data

Exchange Market Cap. (SAR bn)	9,571.1
Value (SAR mn)	5,063.4
Volume (mn)	256.4
Number of Transactions	485,207
Market Breadth	141 : 112

Key statistics

1D return %	0.10%
MTD return %	2.40%
QTD return	-3.60%
YTD return	3.37%
ADT vol. 3M* (mn)	231.2
ADT val. 3M (SARmn)	4,643.9

*ADT stands for Average Daily Traded

TASI market commentary

- TASI experienced a rise on Wednesday, driven by the advance of Telecommunication Services and Materials sectors. At close, the Saudi market ended the day with a change of 0.10% at 10,844. In terms of activity, total volumes and value traded were ~256mn and ~SAR 5.1bn, respectively. The advance-decline ratio came in at 141/112.

Technical outlook

- TASI closed the last session near 10,844, marking an increase of 11 points. The index continued moving laterally between the 50-day SMA and the 20-day SMA, between 10,870 and 10,760, within a temporary profit-booking movement. Nevertheless, a potential upside target near 11,150 would remain achievable, as long as the index keeps trading above the 20-day SMA near 10,760. TASI formed a small green-bodied candlestick, indicating a temporary balance between near-term buying and selling attitudes. Moreover, the RSI indicator continued to hover above the level of 50 as well as the previously penetrated declining trendline. TASI has an immediate support level around 10,760. If breached, the subsequent support levels would be around 10,710 - 10,675. On the other hand, an immediate resistance level is seen around 10,890. If successfully surpassed, the subsequent resistance levels to watch for would be around 10,910 - 11,025. Traders are advised to closely observe the significant resistance of around 10,890, as the decisive penetration above it could induce additional buying attitudes.

Key price levels

S3	S2	S1	Pivot	R1	R2	R3
10,675	10,710	10,760	10,825	10,890	10,910	11,025

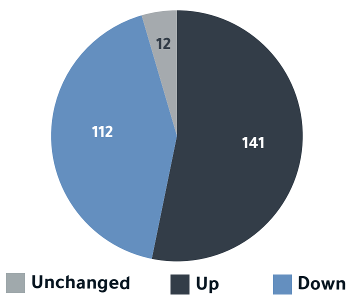
SAR 9,571bn Market cap	3.16% (%) D/Y	1.94 P/B	17.68% ROE	18.35 TTM P/E

Source: Bloomberg, Argaam

TASI daily chart

Our view

Market depth



Source: Tradingview, Aljazira Capital Research

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Daily Technical Outlook

SAUDI MARKET - TOP PICKS FOR THE DAY

Code	Company	Close*	Buy range	Sell range	Stop loss
4090	Taiba	18.02	17.96 - 18.02	18.14 - 18.28	17.74
4325	MASAR	17.99	17.95 - 17.99	18.10 - 18.25	17.71
6004	CATRION	74.20	74.00 - 74.20	74.65 - 75.25	73.05
1211	MAADEN	65.10	64.95 - 65.10	65.50 - 66.05	64.10
4083	TASHEEL	28.44	28.36 - 28.44	28.62 - 28.86	28.00
4150	ARDCO	15.71	15.67 - 15.71	15.81 - 15.94	15.46
8010	TAWUNIYA	140.10	139.80 - 140.10	141.00 - 142.10	137.90
1810	Seera	20.20	20.15 - 20.20	20.33 - 20.49	19.88
4020	ALAKARIA	15.65	15.60 - 15.65	15.75 - 15.87	15.41
1213	Naseej	22.40	22.34 - 22.40	22.54 - 22.72	22.04

*As of 12th Aug 2026 * Note - Stop loss is based on an intraday basis

CHARTS OF THE DAY

Technical observations

TAIBA started to bounce off the level of the previous bottom. Moreover, other technical indicators show bullish structure.

Taiba Investments Co. (TAIBA)

Source: Tradingview, Aljazira Capital Research

Technical observations

MASAR started to bounce off a previously penetrated trendline as well as the 10-day EMA. Moreover, other technical indicators show bullish structure.

Umm Al Qura for Development and Construction Co. (MASAR)

Source: Tradingview, Aljazira Capital Research

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RESEARCH DIVISION

AlJazira Capital, the investment arm of Bank AlJazira, is a Shariaa Compliant Saudi Closed Joint Stock company and operating under the regulatory supervision of the Capital Market Authority. AlJazira Capital is licensed to conduct securities business in all securities business as authorized by CMA, including dealing, managing, arranging, advisory, and custody. AlJazira Capital is the continuation of a long success story in the Saudi Tadawul market, having occupied the market leadership position for several years. With an objective to maintain its market leadership position, AlJazira Capital is expanding its brokerage capabilities to offer further value-added services, brokerage across MENA and International markets, as well as offering a full suite of securities business.

RATING TERMINOLOGY

1. Overweight: This rating implies that the stock is currently trading at a discount to its 12 months price target. Stocks rated “Overweight” will typically provide an upside potential of over 10% from the current price levels over next twelve months.
2. Underweight: This rating implies that the stock is currently trading at a premium to its 12 months price target. Stocks rated “Underweight” would typically decline by over 10% from the current price levels over next twelve months.
3. Neutral: The rating implies that the stock is trading in the proximate range of its 12 months price target. Stocks rated “Neutral” is expected to stagnate within +/- 10% range from the current price levels over next twelve months.
4. Suspension of rating or rating on hold (SR/RH): This basically implies suspension of a rating pending further analysis of a material change in the fundamentals of the company.

Disclaimer