Daily Report

Domestic Market News

- **KSA's** oil trade surplus with the GCC countries reached SAR 2.10 billion in May, down 55% Y/Y. While non-oil merchandise exports and re-exports fell 24% Y/Y. (Source: Argaam)
- **Naba AlSaha** purchased plot of land worth SAR 48.4mn for use as a health facility in the Qatif city. This purchase is in line with its strategy of expanding via opening new branches. (Source: Tadawul)
- **Banan's** subsidiary acquired a plot of land worth SAR 43.4mn in Riyadh. The deal was financed from the capital of the subsidiary. The company intends to develop the land with arrangements in place regarding leasing the project. (Source: Tadawul)
- **2P** renewed and increased its banking facilities with Saudi Awwal Bank to the tune of SAR 448mn. The facilities will be used to finance newly awarded projects. (Source: Tadawul)
- **Flynas** signed unified framework agreement for government travel with EXPRO. The agreement covers provision of passenger travel services to government entities. Financial impact to appear from Q4-26. (Source: Tadawul)

Earnings update (Net Profit) (SAR mn)

Company	Q2-26	Q2-25	Y/Y %	Q1-26	Q/Q %
ADES	128.5	188.6	-31.9	236.4	-45.6
Arabian Drilling	(31.5)	7.5	NM	7.1	NM
MAADEN**	2.2	1.9	13.2	1.6	33.0
FARM SUPER	6.6	7.9	-16.4	6.4	2.7
SEERA	80.0	3.0	2566.7	42.0	90.5
RASAN	85.2	39.5	115.7	89.0	-4.3

*NM: not meaningful** in SAR billion

Market Analysis

The **Saudi Stock Exchange** increased 0.1% to 10,817 points. The value traded stood at SAR 3.2bn (down 43.2% over the previous day), while the advance-decline ratio stood at 102/160. The parallel market index decreased 0.4% to 21,934 points. The value traded stood at SAR 12.5mn (down 21.7% over the previous day). Most of the sectors in main market ended in the red. Materials and Insurance (up 1.0% and 0.7%, respectively) increased the most. While Media and Utilities (down 3.8% and 2.9%, respectively) decreased the most. Followed by Software & Services and Consumer Durables (down 2.1% and 2.0%, respectively).

Top Gainers

Company	Price	Change%
MUTAKAMELA	14.19	10.0
WATANIYA	15.18	9.9
ACIG	8.34	9.9
LIVA	15.60	5.4
ALAMAR	41.10	4.7

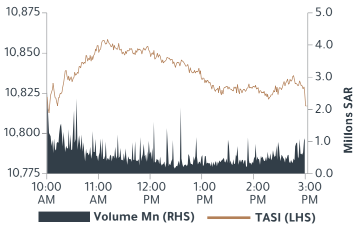
Top Losers

Company	Price	Change%
ALARABIA	73.70	-10.0
SPPC	8.12	-6.9
RED SEA	22.92	-5.3
TADCO	8.26	-5.1
AMIANTIT	12.00	-4.9

Saudi Stock Exchange

Index	Closing	High	Low	Daily Change%	YTD %
TASI	10,817	10,860	10,810	0.1	3.1
NomuC	21,934	22,046	21,890	(0.4)	(5.8)

TASI movement during session



TASI Ratios

P/E* (x)	18.3
Price-to-Book (x)	1.9
Dividend Yield (%)	3.2
Return on Equity (%)	17.7

*Source: Argaam (Excluding Aramco & before unusual items)

Index	Close	Daily Change%	YTD %	PE (TTM)
Energy	5,081	0.3	11.8	17
Materials	4,988	1.0	0.9	Neg
Capital Goods	14,890	-0.4	-0.3	18
Commercial Service	3,989	-0.3	-1.1	21
Transportation	4,041	-0.5	-18.1	26
Consumer Durables	3,579	-2.0	1.2	Neg
Consumer Services	3,369	0.4	-4.3	31
Media	9,035	-3.8	-44.2	Neg
Consumer Discretionary Ret	7,555	0.0	1.6	21
Consumer Staples Ret	5,410	-0.6	-5.2	17
Food & Beverages	4,599	0.5	5.8	17
Healthcare	9,044	-0.4	-8.3	27
Pharma & Bio Tech	4,615	-0.5	5.5	21
Banks	12,744	0.3	4.0	11
Financial Services	4,799	-0.9	-11.2	26
Insurance	8,788	0.7	18.0	35
Telecom	8,621	0.4	-1.6	14
Utilities	7,399	-2.9	1.6	14
REITs	2,908	-0.2	-0.5	35
Real Estate	2,977	-0.6	3.5	18
Software & Services	52,405	-2.1	-9.9	21

Average Index Value

Average days 5	Average days 10	Average days 20	Average value traded for the month (bn)
10,840	10,746	10,744	5.01

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	3.2	186.10	363.50
Previous week	26.8	1,326.90	2,462.60

Top Weighted Companies

Company	Price	Change%
Saudi Aramco	26.60	0.4
Al Rajhi	64.75	0.3
SNB	41.10	0.6
Maaden	61.60	1.9
STC	43.58	0.5

International Market News

- According to **Baker Hughes**, North America's rig count decreased 804 in the week ended August 07 from 807 earlier. The rig count stayed at 588 in the US, while rose to 12 in the Gulf of Mexico from 11. The rig count in Canada fell to 216 from 219 earlier. (Source: Baker Hughes)
- **Eurozone's** retail sales decreased 0.3% in June from May. Sales had increased 0.4% in May but fell 0.4% in April. The decline came in contrast to economists' expectations for an increase of 0.1%. (Source: Reuters)
- **China's** exports advanced 23.9% Y/Y in July, faster than economists' forecast of 22.2%. China's exports to the United States rose around 17.0% and that to Association of Southeast Asian Nations advanced 38.4%. (Source: CNBC)
- **Japan's** leading index stayed steady in June after rising to a nearly 5-year high in May. It came in at 116.4 in June, the same as in May, which was the highest reading since July 2021. The score was expected to increase slightly to 116.5. (Source: Reuters)
- The average of household spending in **Japan** was down 3.3% Y/Y to Yen 290,886. It missed expectations for an increase of 0.8% following the 0.4% drop in May. On a monthly basis, household spending sank 6.4% - again shy of forecasts for a fall of 3.1% following the 3.7% gain in the previous month. (Source: Reuters.

Currency/ Cryptocurrency

Currency / USD	Close	Daily Change%	MTD %	YTD %
Dollar Index	99.5	0.0	-0.4	1.2
Euro	1.2	0.0	0.3	-1.6
Japanese Yen	157.8	0.0	0.2	0.7
Sterling Pound	1.3	0.0	0.1	0.1
Canadian Dollar	0.7	0.0	0.6	-1.5
Swiss Franc	1.2	0.0	-0.0	-1.9
Australian Dollar	0.7	0.0	0.7	5.9
Chinese Yuan	6.7	0.0	-0.1	-3.3
Indian Rupee	95.2	0.0	-0.2	5.9
Bitcoin	65,017.3	-0.1	3.4	-25.8
Ethereum	1,919.1	-0.0	3.1	-35.5
Ripple	1.0	-0.8	-2.6	-43.8

Corporate Calendar

Date	Company	Event
10-Aug	**SNB**	Cash Dividend Distribution
10-Aug	**RIBL**	Cash Dividend Distribution
10-Aug	**SABIC AGRI**	Cash Dividend Distribution
10-Aug	**EXTRA**	Eligibility of Cash Dividend
10-Aug	**ALUJAIN**	Eligibility of Cash Dividend
11-Aug	**BSF**	Cash Dividend Distribution
11-Aug	**ALKHABEER REIT**	Eligibility of Cash Dividend
11-Aug	**DERAYAH**	Eligibility of Cash Dividend

EGM: Extra Ordinary Meeting*
OGM: Ordinary General Meeting*

Regional Markets

Market	Close	Daily Change%	MTD %	YTD %	P/E
TASI	10,817	0.1	2.1	3.1	18.3
Dubai (DFM)	5,945	0.0	2.6	-1.7	9.4
Abu Dhabi (ADX)	10,095	0.0	1.8	1.0	16.9
Kuwait (KSE)	9,307	0.1	1.0	-2.0	17.6
Qatar (QE)	10,100	-0.1	1.8	-6.2	11.4
Oman (MSM)	7,396	0.4	1.6	26.1	13.7
Bahrain (BSE)	1,956	-0.4	-0.0	-5.4	16.2
Egypt (EGX30)	55,125	0.8	3.1	31.8	10.5

International Markets

Index	Close	Daily Change%	MTD %	YTD %	P/E
Dow Jones	54,037	0.0	3.0	12.4	24.5
Nasdaq	26,691	0.0	5.2	14.8	128.5
S&P 500	7,758	0.0	3.6	13.3	28.6
FTSE 100	10,901	0.0	0.3	9.8	15.1
Germany DAX 30	26,319	0.0	2.7	7.5	17.6
France CAC 40	8,715	0.0	2.4	6.9	18.6
Japan Nikkei 225	65,607	0.0	1.9	30.3	21.5
Brazil IBOVESPA	172,513	0.0	-3.1	7.1	11.5
Hong Kong Hang Seng	25,668	0.0	-0.8	0.1	13.4
South Korea KOSPI	6,259	0.0	-5.1	48.5	17.2
China Shanghai Composite	3,940	0.0	2.8	-0.7	19.7
Australia ASX 200	9,264	0.0	3.2	6.3	23.3
India Sensex	78,499	0.0	0.5	-7.9	21.6
MSCI EM	1,658	0.0	-0.5	18.0	18.2
MSCI World	5,008	0.0	3.3	13.0	25.6

Commodity Markets

Commodity	Price	Daily Change%	MTD %	YTD %
Arab Light Crude ($/bbl)	76.1	0.0	-14.6	23.2
Brent Crude ($/bbl)	83.6	0.0	-7.3	37.3
Texas crude ($/bbl)	78.2	0.0	-7.7	36.2
Natural Gas ($/mmbtu)	2.7	0.0	-3.1	-28.3
Gold ($/oz)	4,341.6	0.0	7.3	0.5
Silver ($/oz)	63.6	0.0	10.4	-11.3
Steel ($/ton)	1,195.0	0.0	0.3	27.8
Iron Ore (CNY/MT)	705.0	0.0	-0.2	-12.7
Aluminum($/MT)	3,280.0	0.0	3.0	9.5
Copper ($/MT)	14,076.0	0.0	2.1	13.3
Sugar ($/lb)	16.5	0.0	12.2	9.5
SMP* (EUR/MT)	2,894.0	0.0	0.7	44.7

SMP: Skimmed Milk Powder*

Interbank Rates

Region	Rate	Daily Change(bps)	MTD (bps)	YTD (bps)
KSA (SAIBOR 1M)	4.684	6.02	2.1	-8.3
KSA (SAIBOR 3M)	4.928	10.44	5.9	6.9
KSA (SAIBOR 6M)	5.227	-4.47	4.3	0.2
KSA (SAIBOR 12M)	4.931	-1.53	-1.7	-15.2
USA (SOFR 3M)	3.757	0.00	0.6	10.5
UAE (EIBOR 3M)	3.873	0.00	-6.7	39.9

Data Sources: Tadawul, Bloomberg, Reuters
Closes as of Aug 9 2026

Daily Technical Outlook

Technical observations	
Index	TASI
Ticker	SASEIDX Index
Last Close	10,817
Short-term view	Buy
weeks high/low 52	11,782 - 10,194

Market data	
Exchange Market Cap. (SAR bn)	9,556.3
Value (SAR mn)	3,219.5
Volume (mn)	186.1
Number of Transactions	363,467
Market Breadth	102 : 160

Key statistics	
1D return %	0.05%
MTD return %	2.15%
QTD return	-3.84%
YTD return	3.11%
ADT vol. 3M* (mn)	229.9
ADT val. 3M (SARmn)	4,620.1

*ADT stands for Average Daily Traded

TASI market commentary

- TASI experienced a marginal rise on Sunday, driven by the advance of Materials and Telecommunication Services sectors. At close, the Saudi market ended the day with a change of 0.05% at 10,817. In terms of activity, total volumes and value traded were ~186mn and ~SAR 3.2bn, respectively. The advance-decline ratio came in at 102/160.

Technical outlook

- TASI closed the last session near 10,817, registering an increase of 5 points. The index experienced a modest advance within a temporary profit-booking movement to retest the previously penetrated resistance of the upper boundary of a falling Wedge pattern as well as the 20-day SMA near 10,745. Nevertheless, as long as the index remains above the 20-day SMA near 10,745, a potential upside target near 11,150 may stay viable. TASI formed a Harami Cross candlestick, suggesting a possible near-term profit-booking attitude. Moreover, the RSI indicator is still hovering above the previously penetrating declining trendline and level of 50. TASI has an immediate support level around 10,745. If breached, the subsequent support levels would be around 10,710 - 10,675. On the other hand, an immediate resistance level is seen around 10,890. If successfully surpassed, the subsequent resistance levels to watch for would be around 10,915 - 11,025. Traders are advised to diligently observe the critical support of around 10,745, where buying attitudes may reappear.

Key price levels

S3	S2	S1	Pivot	R1	R2	R3
10,675	10,710	10,745	10,825	10,890	10,915	11,025

SAR 9,556bn Market cap	3.18% (%) D/Y	1.93x P/B	17.71% ROE	18.30x TTM P/E

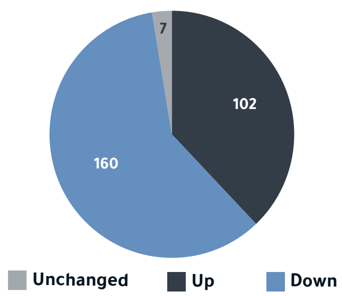
Source: Bloomberg, Argaam

TASI daily chart

Source: Tradingview, Aljazira Capital Research

Our view

Market depth



SAUDI MARKET - TOP PICKS FOR THE DAY

Code	Company	Close*	Buy range	Sell range	Reward %	Stop loss

No stocks recommendations due to market volatility

*As of 09th Aug 2026

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RESEARCH DIVISION

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RATING TERMINOLOGY

1. Overweight: This rating implies that the stock is currently trading at a discount to its 12 months price target. Stocks rated "Overweight" will typically provide an upside potential of over 10% from the current price levels over next twelve months.
2. Underweight: This rating implies that the stock is currently trading at a premium to its 12 months price target. Stocks rated "Underweight" would typically decline by over 10% from the current price levels over next twelve months.
3. Neutral: The rating implies that the stock is trading in the proximate range of its 12 months price target. Stocks rated "Neutral" is expected to stagnate within +/- 10% range from the current price levels over next twelve months.
4. Suspension of rating or rating on hold (SR/RH): This basically implies suspension of a rating pending further analysis of a material change in the fundamentals of the company.

Disclaimer