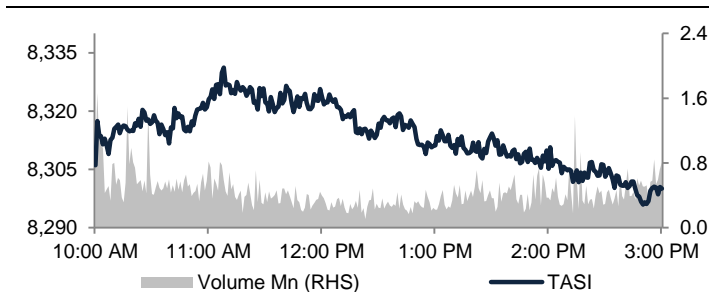


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,295	8,333	8,294	(0.2)	14.8
NOMU	2,778	2,778	2,766	0.3	(11.5)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,102	0.5	19.2	17.3
Materials	5,977	(0.3)	18.3	22.0
Capital Goods	3,861	0.2	(11.0)	-28.4
Commercial Service	4,534	0.1	7.8	19.5
Transportation	3,841	(0.4)	(4.3)	18.2
Consumer Durables	3,854	(0.5)	(6.9)	-18.8
Consumer Services	3,428	1.0	(7.0)	14.9
Media	13,137	9.2	69.8	541.3
Retailing	6,122	0.4	8.7	20.1
Food & Staples	6,382	(0.0)	13.7	18.9
Food & Beverages	4,425	0.1	(9.7)	26.9
Healthcare	4,544	(1.0)	2.3	20.6
Pharma & Bio Tech	4,327	0.9	9.0	25.9
Banks	7,254	(0.2)	31.8	13.7
Diversified Financials	3,742	0.0	(7.2)	-35.3
Insurance	3,976	(0.2)	(15.8)	32.2
Telecom	5,237	(0.8)	23.1	31.5
Utilities	4,179	(0.7)	(8.4)	74.3
REITs	3,874	(0.1)	(16.4)	57.1
Real Estate	3,676	(0.1)	(21.7)	29.8

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,336	8,390	8,370	3.18

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	11.0	434.6	288.0
Previous week	15.8	617.6	437.2

Top Gainers

Company	Price	Change%
SRMG	109.40	10.0
SPM	7.86	9.9
ALJOUF	25.20	4.7
SPPC	18.62	4.5
WAFA Insurance	12.04	3.8

Top Losers

Company	Price	Change%
Care	53.80	-4.8
Nama Chemicals	28.00	-4.1
Sagr Insurance	16.24	-3.3
AlRajhi Takaful	53.00	-3.3
Enaya	23.40	-2.9

Top Weighted Companies

Company	Price	Change%
Al Rajhi	88.40	-0.5
SABIC	128.80	-0.5
NCB	46.30	0.0
SAMBA	31.70	1.0
STC	86.50	-0.5

Major Economic News

- According to Reuters, Saudi Arabia's Public Investment Fund (PIF) is expected to raise funds of around USD 6–8bn from banks to help support the Kingdom's economic transformation plans. The agency further stated PIF raised a request for proposal to raise money from banks several weeks ago; however, the deal is not expected to close before September. (Source: Argaam)
- KSA's Ministry of Finance inked new contracts to fund 17 health, education, and hotel projects, valued at SAR 755.8mn and requiring total investments of SAR 1.5bn. The contracts comprise establishing eight health projects, valued at SAR 407.8mn totally, across Riyadh, Dammam, Jeddah, Abha, Abu `Arish, and Buraydah. (Source: Argaam)
- As per the Ministry of Commerce and Investment, KSA's private sector witnessed a 5.6% rise in profit and 1.7% in revenue YoY in 2017. Education, training activities, financial consultation activities, mining and recycling, and agricultural activities were among the highest expanding sectors in 2017. (Source: Argaam)

Major Corporate News

- Abdulmohsen Alhokair Group for Tourism and Development posted net loss of SAR 4.4mn for 1H2018, against net profit of SAR 22.8mn in 1H2017. The loss was ascribed to subdued market demand from individual and corporate clients as well as increased market competition. (Source: Argaam)
- United International Transportation Co. (Budget Saudi) recorded a 5.5% YoY fall in net profit to SAR 80.4mn for 1H2018. Decline in profit was ascribed to lower revenue, largely from short-term rentals. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.2% to 8,294.8 on Tuesday. The value traded stood at SAR 3.4bn (down 12.4% over previous day), while the advance-decline ratio stood at 75/91. The parallel market index increased 0.3% to 2,777.9 points. The value traded stood at SAR 1.0mn (up 72.5% over previous day). Most sectors in the main market ended in the red. Media and Consumer Services (up 9.2% and 1.0% respectively) advanced the most; Healthcare and Telecom (down 1.0% and 0.8%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,956	-0.3	4.8	-12.3
Abu Dhabi (ADX)	4,859	0.3	6.6	10.5
Kuwait (KSE)	4,933	-0.2	1.4	**NA
Qatar (QE)	9,825	1.8	8.9	15.3
Oman (MSM)	4,337	0.4	-5.1	-15.0
Bahrain (BSE)	1,358	-0.9	3.6	2.0
Egypt (EGX30)	15,580	1.9	-4.7	3.7

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,415	0.4	4.7	2.8
Nasdaq	7,232	0.5	2.7	13.1
S&P 500	2,816	0.5	3.6	5.3
FTSE 100	7,749	0.6	1.5	0.8
Germany DAX 30	12,806	0.1	4.1	-0.9
France CAC 40	5,511	0.4	3.5	3.7
Japan Nikkei 225	22,554	-0.7	1.1	-0.9
Hong Kong Hang Seng	28,583	-0.5	-1.3	-4.5
China Shanghai Composite	2,876	0.3	1.0	-13.0
Australia ASX 200	6,280	0.0	1.4	3.5
India Sensex	37,607	0.3	6.2	10.4

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	74.4	-0.8	-4.0	14.3
Brent Crude (\$/bbl)	74.3	-1.0	-6.5	11.0
Texas crude (\$/bbl)	69.9	-1.8	-5.7	15.6
Natural Gas (\$/mmbtu)	2.78	-0.5	-4.9	-5.8
Gold (\$/oz)	1,223	0.2	-2.3	-6.1
Silver (\$/oz)	15.5	0.2	-3.5	-8.5
Steel (\$/ton)	895	0.7	-1.6	35.2
Iron Ore (CNY/MT)	466	-4.4	6.9	-4.6
Wheat (\$/bu)	554	1.3	11.3	29.7
Corn (\$/bu)	372	1.4	6.3	6.1
Sugar (\$/lb)	10.6	-2.5	-11.0	-30.4
SMP* (EUR/MT)	1,525	3.4	3.7	9.4

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.343	0.0	0.7	64.9
Saudi Arabia (SAIBOR)	2.609	0.0	1.5	71.3
UAE (EIBOR)	2.619	16.2	18.9	82.4
Kuwait (KIBOR)	2.063	0.0	6.3	18.8
Qatar (QIBOR)	2.643	0.2	0.2	-0.4
Bahrain (BHIBOR)	3.500	0.0	0.0	77.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of August 01, 2018

Regional and International Markets

- Among other regional markets, Dubai decreased 0.3%, while Abu Dhabi increased 0.3%. Kuwait and Bahrain decreased 0.2% and 0.9%, respectively; while Qatar, Oman and Egypt increased 1.8%, 0.4% and 1.9%, respectively.
- US personal income growth remained constant at 0.4% MoM in June (in line with the consensus), while consumer spending increased 0.4% MoM in June (in line with the consensus), compared with 0.5% in May. The PCE Price Index edged up 0.1% MoM in June (in line with the consensus), against 0.2% in May; the core PCE Price Index inched 0.1% higher MoM in June (consensus: 0.2%), vis-à-vis 0.2% in May. (Source: Econoday)
- The US State Street Investor Confidence Index increased by 1.0 point to 101.8 in July from 100.8 in June. The North American sub-index fell 0.9 points to 103.4. Conversely, the European sub-index increased 0.7 points to 91.5 and the sub-index for Asia 0.5 points to 103.3. (Source: Econoday)
- Oil prices declined 1.0% on Tuesday as Iranian oil concerns eased and traders turned their attention to weekly data on US petroleum inventories.
- Gold prices edged up marginally 0.2% on Tuesday as a stronger dollar and increasing US interest rates continued to weigh on the yellow metal, forcing speculators to hold record short positions.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	94.5	0.2	-0.2	2.6
Euro	1.17	-0.1	0.1	-2.5
Japanese Yen	111.9	0.7	1.1	-0.7
Sterling Pound	1.31	-0.1	-0.6	-2.9
Chinese Yuan	6.80	-0.1	2.8	4.6
Indian Rupee	68.5	-0.2	0.0	7.2
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.0	0.4
Omani Rial	0.38	0.1	0.0	0.1
Bahraini Dinar	0.38	0.0	-0.1	0.3
Egyptian Pound	17.82	-0.2	-0.1	0.5

Corporate Calendar

Date	Company	Event
01 st Aug	QACO	EGM
02 nd Aug	Wafrah	OGM
02 nd Aug	Tihama	OGM
02 nd Aug	SABB Takaful	OGM
06 th Aug	SGS	Cash Dividend Distribution
02 nd Aug	AlJazira REIT	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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