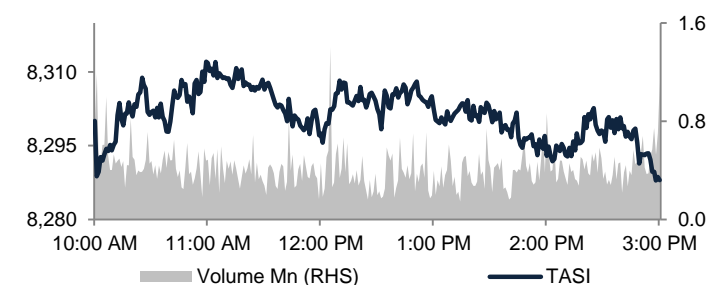


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,289	8,314	8,285	(0.1)	14.7
NOMU	2,789	2,789	2,776	0.4	(11.2)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,090	(0.2)	18.9	17.3
Materials	5,970	(0.1)	18.1	22.0
Capital Goods	3,879	0.5	(10.6)	-28.5
Commercial Service	4,547	0.3	8.1	19.5
Transportation	3,846	0.1	(4.1)	18.2
Consumer Durables	3,877	0.6	(6.4)	-18.9
Consumer Services	3,418	(0.3)	(7.2)	14.8
Media	12,921	(1.6)	67.0	532.4
Retailing	6,069	(0.9)	7.7	19.9
Food & Staples	6,242	(2.2)	11.3	18.5
Food & Beverages	4,462	0.8	(8.9)	27.1
Healthcare	4,528	(0.4)	1.9	20.6
Pharma & Bio Tech	4,255	(1.7)	7.1	25.5
Banks	7,261	0.1	32.0	13.7
Diversified Financials	3,724	(0.5)	(7.6)	-35.1
Insurance	3,958	(0.4)	(16.2)	32.1
Telecom	5,217	(0.4)	22.7	31.4
Utilities	4,106	(1.8)	(10.0)	73.0
REITs	3,881	0.2	(16.2)	57.2
Real Estate	3,678	0.1	(21.7)	29.9

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,314	8,374	8,372	3.63

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	14.6	559.8	380.4
Previous week	15.8	617.6	437.2

Top Gainers

Company	Price	Change%
Wataniya	27.70	7.2
Al Alamiya	30.40	4.8
ALAHLI REIT 1	8.39	3.1
LAZURDE	18.00	2.9
AlRajhi Takaful	54.50	2.8

Top Losers

Company	Price	Change%
Extra	54.50	-4.2
Jouf Cement	9.32	-4.0
ASLAK	16.60	-3.9
SPPC	18.00	-3.3
TECO	31.35	-3.1

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.90	-0.6
SABIC	128.80	0.0
NCB	46.35	0.1
SAMBA	32.00	0.9
STC	86.00	-0.6

Major Economic News

- Saudi Fransi Capital's request to raise the capital of Taleem REIT to SAR 510mn from SAR 285mn for the purpose of acquiring real estate assets has been approved by Saudi Arabia's Capital Market Authority (CMA). The regulator added that the approval was granted, as Saudi Fransi Capital complied with the relevant disclosure requirements. (Source: Argaam)
- The Saudi Arabian Monetary Authority (SAMA) has decided to deny the extension of the grace period for insurance service providers who failed to comply with its requirements. Nine out of 14 insurance service providers have complied with the regulatory requirements 20 days ahead of the end of the grace period. (Source: Argaam)
- Citizen Account Program's General Manager Ali Rajhi appointed Sultan bin Mohamed Al-Qahtani as the communication manager and official spokesperson of the program. This step is targeted toward promoting communication and interaction between the program and its beneficiaries. Moreover, it focuses on raising awareness about its systems and related procedures. (Source: Argaam)
- According to Capital Economics, growth in KSA's gross domestic product would accelerate tremendously in 2H2018, ascribed to increasing oil output, after hitting a plateau in the second quarter. (Source: Argaam)

Major Corporate News

- Saudi Pharmaceutical Industries Medical Appliances Corp. (SPIMACO) posted a net profit of SAR 91.3mn for 1H2018. Net profit fell 40.5% YoY due to zakat expenses at SAR 21mn as against zero charges in 1H2017. (Source: Argaam)
- Abdullah Al Othaim Markets Co.'s net profit rose 7.62% YoY to SAR 141.37mn for 1H2018, mostly led by higher sales and lower financing expenses. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.1% to 8,289.0 on Wednesday. The value traded stood at SAR 3.6bn (up 6.2% over previous day), while the advance-decline ratio stood at 66/108. The parallel market index increased 0.4% to 2,788.6 points. The value traded stood at SAR 0.6mn (down 42.5% over previous day). Most sectors in the main market ended in the red. Food & Beverages and Consumer Durables (up 0.8% and 0.6% respectively) advanced the most; Food & Staples and Utilities (down 2.2% and 1.8%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,979	0.8	0.8	-11.6
Abu Dhabi (ADX)	4,845	-0.3	-0.3	10.2
Kuwait (KSE)	4,943	0.2	0.2	**NA
Qatar (QE)	9,977	1.5	1.5	17.0
Oman (MSM)	4,341	0.1	0.1	-14.9
Bahrain (BSE)	1,353	-0.4	-0.4	1.6
Egypt (EGX30)	15,670	0.6	0.6	4.3

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,334	-0.3	-0.3	2.5
Nasdaq	7,273	0.6	0.6	13.7
S&P 500	2,813	-0.1	-0.1	5.2
FTSE 100	7,653	-1.2	-1.2	-0.5
Germany DAX 30	12,737	-0.5	-0.5	-1.4
France CAC 40	5,498	-0.2	-0.2	3.5
Japan Nikkei 225	22,747	0.9	2.0	-0.1
Hong Kong Hang Seng	28,341	-0.8	-0.8	-5.3
China Shanghai Composite	2,825	-1.8	-1.8	-14.6
Australia ASX 200	6,276	-0.1	-0.1	3.5
India Sensex	37,522	-0.2	-0.2	10.2

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	74.0	-0.5	-4.5	13.7
Brent Crude (\$/bbl)	72.4	-2.5	-2.5	8.3
Texas crude (\$/bbl)	68.8	-1.5	-1.5	13.8
Natural Gas (\$/mmbtu)	2.76	-0.9	-0.9	-6.6
Gold (\$/oz)	1,215	-0.6	-0.6	-6.7
Silver (\$/oz)	15.3	-1.1	-1.1	-9.4
Steel (\$/ton)	897	0.2	-1.4	35.5
Iron Ore (CNY/MT)	503	7.9	15.4	3.0
Wheat (\$/bu)	558	0.8	0.8	30.7
Corn (\$/bu)	365	-1.9	-1.9	4.1
Sugar (\$/lb)	10.5	-0.7	-0.7	-30.9
SMP* (EUR/MT)	1,525	0.0	3.7	9.4

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.349	0.0	0.0	65.4
Saudi Arabia (SAIBOR)	2.609	0.0	0.0	71.3
UAE (EIBOR)	2.550	-6.9	-6.9	75.5
Kuwait (KIBOR)	2.063	0.0	0.0	18.8
Qatar (QIBOR)	2.645	0.2	0.2	-0.3
Bahrain (BHIBOR)	3.500	0.0	0.0	77.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of August 02, 2018

Regional and International Markets

- Among other regional markets, Dubai increased 0.8%, while Abu Dhabi decreased 0.3%. Kuwait, Qatar, Oman and Egypt increased 0.2%, 1.5%, 0.1% and 0.6%, respectively; while Bahrain decreased 0.4%.
- According to the Energy Information Administration (EIA), oil inventories in the US increased 3.8mn barrels (prior: down 6.1mn) to 408.7mn in the week ended July 27. Distillate inventories rose 3.0mn barrels (prior: down 0.1mn) to 124.2mn, while gasoline inventories decreased 2.5mn barrels (prior: down 2.3mn) to 231.0mn. (Source: Econoday)
- The US PMI Manufacturing Index level fell 0.1 point to 55.3 in July (consensus: 55.5) from 55.4 in June. Growth in new orders remained strong, while backlogs continued to increase. Production and employment fell during the month, but business confidence remained strongly positive. (Source: Econoday)
- Oil prices fell 2.5% on Wednesday after US government data revealed an unanticipated rise in US inventories of crude, reigniting concerns regarding oversupply.
- Gold prices fell 0.6% on Wednesday, as the US dollar strengthened after the US Federal Reserve kept the interest rates unchanged as expected.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	94.6	0.1	0.1	2.7
Euro	1.17	-0.3	-0.3	-2.8
Japanese Yen	111.7	-0.1	-0.1	-0.9
Sterling Pound	1.31	0.0	0.0	-2.9
Chinese Yuan	6.82	0.2	0.2	4.8
Indian Rupee	68.3	-0.2	-0.2	7.1
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.0	0.4
Omani Rial	0.38	-0.1	-0.1	0.0
Bahraini Dinar	0.38	-0.1	-0.1	0.2
Egyptian Pound	17.83	0.1	0.1	0.6

Corporate Calendar

Date	Company	Event
02 nd Aug	Wafrah	OGM
02 nd Aug	Tihama	OGM
02 nd Aug	SABB Takaful	OGM
06 th Aug	SGS	Cash Dividend Distribution
02 nd Aug	AlJazira REIT	Cash Dividend Distribution
07 th Aug	Kingdom	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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