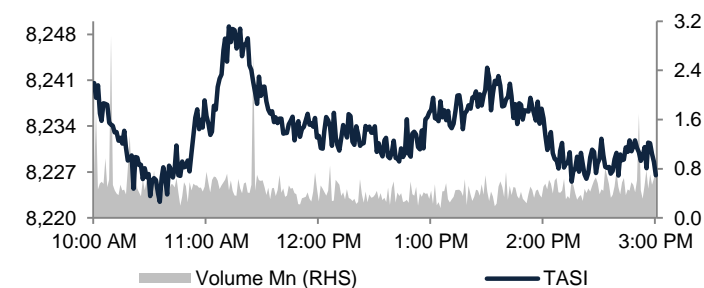


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,230	8,250	8,221	(0.2)	13.9
NOMU	2,818	2,837	2,814	(0.7)	(10.3)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,144	0.7	20.2	17.5
Materials	5,926	(0.1)	17.3	21.9
Capital Goods	3,856	0.4	(11.2)	-28.3
Commercial Service	4,595	(0.8)	9.2	19.7
Transportation	3,832	(0.0)	(4.5)	18.2
Consumer Durables	3,874	0.1	(6.5)	-18.9
Consumer Services	3,397	(0.7)	(7.8)	14.7
Media	12,666	1.8	63.7	521.9
Retailing	6,190	0.9	9.9	20.3
Food & Staples	6,240	0.3	11.2	18.5
Food & Beverages	4,458	0.5	(9.0)	27.1
Healthcare	4,456	(0.0)	0.3	20.2
Pharma & Bio Tech	4,129	(0.3)	4.0	24.8
Banks	7,172	(0.2)	30.4	13.5
Diversified Financials	3,710	(0.6)	(7.9)	-35.0
Insurance	4,046	(1.1)	(14.3)	32.8
Telecom	5,244	(0.1)	23.3	31.6
Utilities	4,070	(1.3)	(10.8)	72.3
REITs	3,850	(0.3)	(16.9)	56.7
Real Estate	3,641	(0.6)	(22.5)	29.6

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,262	8,310	8,372	3.87

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	8.0	276.8	188.7
Previous week	18.4	686.4	470.8

Top Gainers

Company	Price	Change%
Alujain	31.50	10.0
SACO	82.10	9.9
AlHokair	24.90	7.1
SCC	7.55	3.7
Dallah Health	72.30	3.6

Top Losers

Company	Price	Change%
SWICORP WABEL	9.15	-8.5
Sagr Insurance	14.10	-7.7
Salama	20.90	-6.7
BCI	24.20	-6.2
Saudi German Hosptl	53.00	-6.2

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.80	0.3
SABIC	128.00	-0.2
NCB	45.80	-1.1
SAMBA	31.55	0.2
STC	85.50	-0.2

Major Economic News

- According to Reuters, an Iranian diplomat has been admitted to head Iran's interests' office in KSA. The office is likely to be situated within the Swiss diplomatic mission in the Kingdom, based on a contract in 2017 in which Switzerland proposed to act as a diplomatic channel between Riyadh and Tehran. (Source: Argaam)
- The Saudi Ministry of Energy, Industry and Mineral Resources kept fuel prices unchanged for Q32018, following the quarterly review. The price of 91 Octane fuel was maintained at SAR 1.37 per liter and 95 Octane fuel at SAR 2.04 per liter. (Source: Argaam)
- Saudi Real Estate Company (Al Akaria) announced plans for a 7.0mn square meter mixed-use development project Al Wedyan in Riyadh. The move is in line with the company's new business direction; the project's construction cost is expected to be SAR10.0bn. (Source: Argaam)

Major Corporate News

- Saudi Electricity Co. (SEC) commenced operations at seven electric transmission stations in the Northern Borders Region, with a total capacity of 3613 MVA and total cost of SAR 2.1bn. The utility provider introduced these operations as part of SEC's project to interconnect the northern region with KSA's power grid through 1,592 km of electric lines, in addition to supporting mining activities at the Waad Al-Shamal plant. (Source: Argaam)
- Saudi Cable Co. (SCC) reported net loss of SAR 117.96mn in 1H2018, against net profit of SAR 15.73mn in 1H2017. Decline in net profit was ascribed to lower volumes and a loan waiver of SAR 24.99mn, compared with a waiver of SAR 77.0mn during this period last year. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.2% to 8,230.1 on Monday. The value traded stood at SAR 4.3bn (up 13.0% over previous day), while the advance-decline ratio stood at 66/109. The parallel market index decreased 0.7% to 2,817.6 points. The value traded stood at SAR 0.9mn (up 30.1% over previous day). Most sectors in the main market ended in the red. Media and Retailing (up 1.8% and 0.9% respectively) advanced the most; Utilities and Insurance (down 1.3% and 1.1%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,978	0.0	0.7	-11.6
Abu Dhabi (ADX)	4,884	1.6	0.5	11.0
Kuwait (KSE)	4,935	-0.1	0.0	**NA
Qatar (QE)	9,933	0.4	1.1	16.5
Oman (MSM)	4,420	1.1	1.9	-13.3
Bahrain (BSE)	1,352	-0.1	-0.4	1.6
Egypt (EGX30)	15,646	-0.6	0.4	4.2

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,502	0.2	0.3	3.2
Nasdaq	7,439	0.6	2.9	16.3
S&P 500	2,850	0.4	1.2	6.6
FTSE 100	7,664	0.1	-1.1	-0.3
Germany DAX 30	12,598	-0.1	-1.6	-2.5
France CAC 40	5,477	0.0	-0.6	3.1
Japan Nikkei 225	22,507	-0.1	0.9	-1.1
Hong Kong Hang Seng	27,820	0.5	-2.7	-7.0
China Shanghai Composite	2,705	-1.3	-6.0	-18.2
Australia ASX 200	6,273	0.6	-0.1	3.4
India Sensex	37,692	0.4	0.2	10.7

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	74.3	0.7	-4.2	14.1
Brent Crude (\$/bbl)	73.8	0.7	-0.7	10.3
Texas crude (\$/bbl)	69.0	0.8	-1.2	14.1
Natural Gas (\$/mmbtu)	2.86	0.2	2.8	-3.1
Gold (\$/oz)	1,206	-0.6	-1.4	-7.4
Silver (\$/oz)	15.3	-0.8	-1.6	-9.9
Steel (\$/ton)	892	-0.2	-2.0	34.7
Iron Ore (CNY/MT)	503	0.0	15.4	3.0
Wheat (\$/bu)	575	3.3	3.7	34.5
Corn (\$/bu)	371	0.3	-0.3	5.8
Sugar (\$/lb)	11.0	1.2	4.1	-27.6
SMP* (EUR/MT)	1,563	0.0	6.3	12.1

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.343	0.0	-0.6	64.9
Saudi Arabia (SAIBOR)	2.608	0.0	-0.1	71.1
UAE (EIBOR)	2.663	18.8	4.3	86.8
Kuwait (KIBOR)	2.000	-6.3	-6.3	12.5
Qatar (QIBOR)	2.650	0.1	0.7	0.3
Bahrain (BHIBOR)	3.525	0.0	2.5	80.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of August 07, 2018

Regional and International Markets

- Among other regional markets, Dubai remained flat, while Abu Dhabi increased 1.6%. Kuwait, Bahrain and Egypt decreased 0.1%, 0.1% and 0.6%, respectively; while Qatar and Oman increased 0.4% and 1.1%, respectively.
- The US TD Ameritrade IMX level remained unchanged at 5.45 in July. TD Ameritrade clients were net buyers in July, and has raise their exposure to equity markets, lower relative volatility among some of the commonly held names, including Apple, Amazon, and General Electric, which kept the IMX score unchanged. (Source: Econoday)
- Japan's household spending increased to 2.9% MoM in June, compared with decline of 0.2% posted in May. On a YoY basis, spending fell 1.2% in June (consensus: -1.5%), against 3.9% in May. Spending on food rose 0.2% during the year after falling 5.3% previously. However, spending on fuel and utilities fell 6.0% during the year after declining 4.9% in May. (Source: Econoday)
- Oil prices rose 0.7% on Monday as decline in oil production in KSA bolstered prices.
- Gold prices dropped 0.6% on Monday as the US dollar continued to strengthen and investors opted for the greenback as a safe-haven asset.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.4	0.2	0.9	3.5
Euro	1.16	-0.1	-1.2	-3.7
Japanese Yen	111.4	0.1	-0.4	-1.1
Sterling Pound	1.29	-0.5	-1.4	-4.2
Chinese Yuan	6.85	0.3	0.7	5.3
Indian Rupee	68.8	0.4	0.5	7.8
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.1	0.5
Omani Rial	0.38	-0.1	-0.1	0.0
Bahraini Dinar	0.38	0.0	-0.1	0.2
Egyptian Pound	17.83	-0.1	0.1	0.6

Corporate Calendar

Date	Company	Event
07 th Aug	Kingdom	OGM
07 th Aug	Mulkia - Gulf Real Estate	Cash Dividend Distribution
08 th Aug	SAFCO	Cash Dividend Distribution
09 th Aug	Alujain	OGM
12 th Aug	GASCO	Cash Dividend Distribution
12 th Aug	SPM	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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