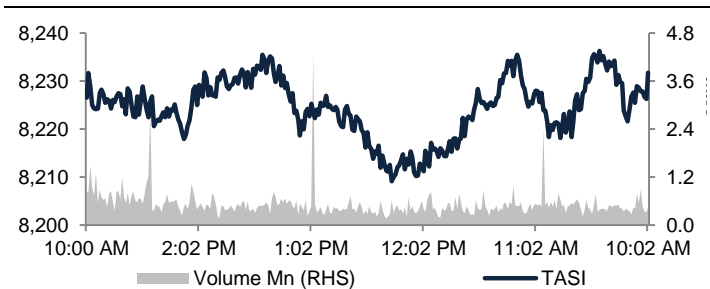


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,243	8,243	8,209	0.2	14.1
NOMU	2,806	2,820	2,801	(0.4)	(10.6)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,196	1.0	21.4	17.7
Materials	5,949	0.4	17.7	21.9
Capital Goods	3,855	(0.0)	(11.2)	-28.3
Commercial Service	4,633	0.8	10.1	19.9
Transportation	3,830	(0.1)	(4.5)	18.2
Consumer Durables	3,867	(0.2)	(6.6)	-18.8
Consumer Services	3,394	(0.1)	(7.9)	14.7
Media	12,553	(0.9)	62.3	517.2
Retailing	6,198	0.1	10.0	20.3
Food & Staples	6,282	0.7	12.0	18.6
Food & Beverages	4,509	1.1	(7.9)	27.4
Healthcare	4,462	0.1	0.4	20.3
Pharma & Bio Tech	4,169	1.0	5.0	25.0
Banks	7,180	0.1	30.5	13.5
Diversified Financials	3,720	0.3	(7.7)	-35.1
Insurance	3,985	(1.5)	(15.6)	32.3
Telecom	5,255	0.2	23.6	31.6
Utilities	4,033	(0.9)	(11.6)	71.7
REITs	3,811	(1.0)	(17.7)	56.2
Real Estate	3,629	(0.3)	(22.7)	29.5

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,252	8,294	8,364	4.05

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	12.8	432.6	287.3
Previous week	18.4	686.4	470.8

Top Gainers

Company	Price	Change%
Enaya	23.42	10.0
CHEMANOL	12.86	8.6
Anaam Holding	11.92	5.9
Amana Insurance	19.96	5.2
EIC	20.10	4.0

Top Losers

Company	Price	Change%
Tawuniya	57.60	-10.0
Arabian Shield	19.88	-4.7
ALAHLI REIT 1	8.18	-3.8
LAZURDE	17.82	-3.7
SWICORP WABEL	8.85	-3.3

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.90	0.1
SABIC	128.00	0.0
NCB	45.60	-0.4
SAMBA	31.90	1.1
STC	86.00	0.6

Major Economic News

- KSA's cabinet approved the establishment of a new state-owned firm for agricultural services, with a maximum of SAR 2.0bn in capital. The decision came after proposals were submitted by the Minister of Environment, Water and Agriculture and Council of Economic and Development Affairs. (Source: Argaam)
- According to the Secretary General of the Committee, the Saudi contractor is facing challenges as more than 99.0% of contractors in KSA cater to small and medium enterprises (SMEs). He added that around 55.0% of contractors in the Kingdom are scattered across micro enterprises, 41.0% across small businesses, and 3.0% across the mediums, with less than 1.0% working with large companies. (Source: Argaam)

Major Corporate News

- The planned acquisition of Al Ahlia for Cooperative Insurance Co. by Gulf Union Cooperative Insurance Co. was approved by the Saudi General Authority for Competition (GAC). The Gulf Union had submitted a request to the authority to approve the deal in June. (Source: Argaam)
- Saudi Industrial Development Fund approved SAR 287.1mn worth of credit to Saudi Pharmaceutical Industries and Medical Appliances Co. (SPIMACO). The loan would be repaid in 10 semi-annual installments, commencing from June 2020, and utilized toward financing existing projects. (Source: Argaam)
- Rabigh Refining and Petrochemical Co. (Petro Rabigh) reported a net profit of SAR 531 million for the first half of 2018, a sharp rise from SAR 76 million earned in the same period last year. The increase was attributed to higher sales prices for petrochemical products and an increase in sales quantities. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.2% to 8,242.8 on Tuesday. The value traded stood at SAR 4.8bn (up 11.6% over previous day), while the advance-decline ratio stood at 83/89. The parallel market index decreased 0.4% to 2,805.9 points. The value traded stood at SAR 1.0mn (up 3.3% over previous day). Most sectors in the main market ended in the green. Food & Beverages and Energy (up 1.1% and 1.0% respectively) advanced the most; Insurance and REITs (down 1.5% and 1.0%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,951	-0.9	-0.2	-12.4
Abu Dhabi (ADX)	4,911	0.6	1.1	11.7
Kuwait (KSE)	4,956	0.4	0.5	**NA
Qatar (QE)	9,974	0.4	1.5	17.0
Oman (MSM)	4,448	0.6	2.6	-12.8
Bahrain (BSE)	1,348	-0.3	-0.7	1.2
Egypt (EGX30)	15,762	0.7	1.2	4.9

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,629	0.5	0.8	3.7
Nasdaq	7,463	0.3	3.2	16.7
S&P 500	2,858	0.3	1.5	6.9
FTSE 100	7,718	0.7	-0.4	0.4
Germany DAX 30	12,648	0.4	-1.2	-2.1
France CAC 40	5,521	0.8	0.2	3.9
Japan Nikkei 225	22,663	0.7	1.6	-0.4
Hong Kong Hang Seng	28,249	1.5	-1.2	-5.6
China Shanghai Composite	2,779	2.7	-3.4	-16.0
Australia ASX 200	6,254	-0.3	-0.4	3.1
India Sensex	37,666	-0.1	0.2	10.6

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	74.6	0.5	-3.8	14.6
Brent Crude (\$/bbl)	74.7	1.2	0.5	11.6
Texas crude (\$/bbl)	69.2	0.2	-1.0	14.4
Natural Gas (\$/mmbtu)	2.90	1.3	4.1	-1.9
Gold (\$/oz)	1,211	0.4	-1.0	-7.0
Silver (\$/oz)	15.3	0.4	-1.2	-9.5
Steel (\$/ton)	892	0.0	-2.0	34.7
Iron Ore (CNY/MT)	503	0.0	15.4	3.0
Wheat (\$/bu)	568	-1.1	2.6	33.1
Corn (\$/bu)	371	-0.1	-0.4	5.7
Sugar (\$/lb)	10.9	-0.9	3.1	-28.2
SMP* (EUR/MT)	1,563	0.0	6.3	12.1

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.343	0.0	-0.5	64.9
Saudi Arabia (SAIBOR)	2.608	0.0	-0.1	71.1
UAE (EIBOR)	2.570	-9.3	-4.9	77.5
Kuwait (KIBOR)	2.000	0.0	-6.3	12.5
Qatar (QIBOR)	2.633	-1.7	-1.0	-1.4
Bahrain (BHIBOR)	3.525	0.0	2.5	80.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of August 08, 2018

Regional and International Markets

- Among other regional markets, Dubai decreased 0.9%, while Abu Dhabi increased 0.6%. Kuwait, Qatar Oman and Egypt increased 0.4%, 0.4%, 0.6% and 0.7%, respectively; while Bahrain decreased 0.3%.
- US consumer credit increased USD 10.2bn in June (consensus: 16.0bn), compared with USD 24.3bn in May. Revolving credit, including credit cards, decline USD 0.2bn in June, while non-revolving credit, comprising vehicle financing as well as student loans, edged up by USD 10.4bn. (Source: Econoday)
- According to a JOLTS report, job openings in the US increased to 6.662mn in June (consensus: 6.650mn) from 6.659mn in May. The number of hires remained lower than job openings at 5.651mn in June, compared with 5.747mn in May, while separations (which include quits, layoffs, and discharges) increased to 5.502mn from 5.419mn. (Source: Econoday)
- Oil prices rose 1.2% on Tuesday as reinforced US sanctions against Iran were seen as a risk to global supplies, especially after KSA's production also declined recently.
- Gold climbed 0.4% on Tuesday as the US dollar declined against China's yuan despite the backdrop of US-China trade tensions.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.2	-0.1	0.8	3.4
Euro	1.16	0.4	-0.8	-3.3
Japanese Yen	111.4	0.0	-0.4	-1.2
Sterling Pound	1.29	0.0	-1.4	-4.3
Chinese Yuan	6.83	-0.3	0.4	4.9
Indian Rupee	68.6	-0.3	0.2	7.5
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.1	0.5
Omani Rial	0.38	0.1	0.0	0.1
Bahraini Dinar	0.38	-0.2	-0.2	0.0
Egyptian Pound	17.83	0.0	0.1	0.6

Corporate Calendar

Date	Company	Event
08 th Aug	SAFCO	Cash Dividend Distribution
09 th Aug	Alujain	OGM
12 th Aug	GASCO	Cash Dividend Distribution
12 th Aug	SPM	EGM
12 th Aug	NCB	Cash Dividend Distribution
13 th Aug	Arriyadh Development	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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