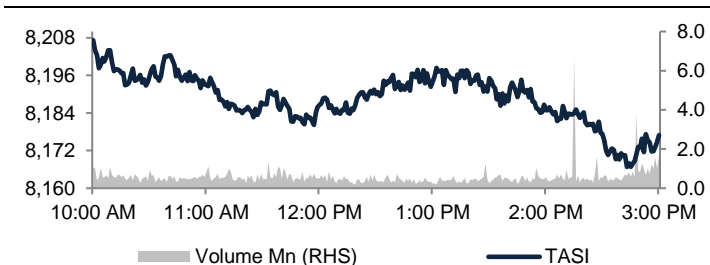


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,176	8,205	8,166	(0.4)	13.1
NOMU	2,805	2,830	2,805	(0.9)	(10.7)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,957	(1.0)	15.8	16.9
Materials	5,901	(0.1)	16.8	21.8
Capital Goods	3,859	0.1	(11.1)	-28.4
Commercial Service	4,586	(0.3)	9.0	19.7
Transportation	3,783	(0.7)	(5.7)	17.9
Consumer Durables	3,817	(1.4)	(7.8)	-18.6
Consumer Services	3,299	(2.5)	(10.5)	14.3
Media	12,359	(2.2)	59.8	509.2
Retailing	6,398	1.4	13.6	21.0
Food & Staples	6,265	0.3	11.7	18.6
Food & Beverages	4,477	(0.4)	(8.6)	27.2
Healthcare	4,349	(2.4)	(2.1)	19.8
Pharma & Bio Tech	4,215	-	6.1	25.3
Banks	7,119	(0.5)	29.4	13.4
Diversified Financials	3,695	(0.8)	(8.3)	-34.8
Insurance	4,018	(0.4)	(14.9)	32.6
Telecom	5,222	0.0	22.8	31.4
Utilities	3,897	(3.3)	(14.6)	69.2
REITs	3,777	(0.7)	(18.5)	55.7
Real Estate	3,605	(0.2)	(23.3)	29.3

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,220	8,256	8,345	4.16

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	21.7	760.0	496.5
Previous week	18.4	686.4	470.8

Top Gainers

Company	Price	Change%
Allianz SF	26.75	9.8
APC	11.46	9.8
Buruj	28.30	3.9
SIECO	235.00	3.8
MESC	7.98	3.6

Top Losers

Company	Price	Change%
Saudi German Hosptl	48.60	-10.0
Farm Superstores	19.00	-7.3
TCC	12.66	-6.5
Gulf Union	13.56	-6.4
GASCO	25.75	-4.6

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.30	-0.1
SABIC	126.80	-0.5
NCB	44.20	-2.2
SAMBA	31.70	-1.4
STC	85.20	-0.5

Major Economic News

- According to PwC, KSA led IPO activity in the GCC region in 1H2018, supported by the listing of eight new REITs on the Saudi Stock Exchange (Tadawul). Arabian Falcon Insurance Company SAOG in Oman is the only other IPO in the region, in addition to the eight listings in the Kingdom. (Source: Argaam)
- KSA's Ministry of Transport concluded 55 road projects, covering 1,689 km, in 1H2018, valued at SAR 4.9bn totally. It added that projects worth SAR 42.2bn had been approved in 1H2018 and are under-development. (Source: Argaam)
- The Saudi Communications and Information Technology Commission (CITC) announced that it had permitted three local telecom operators to sell their transmitter towers or set up new spin-offs. The move is aimed at strengthening competition in telecommunications infrastructure and digital technology. (Source: Argaam)

Major Corporate News

- Emaar, The Economic City (Emaar EC) posted net loss of SAR 42.0mn in 1H2018, against profit of SAR 16.0mn in 1H2017, led primarily by higher selling and marketing expenses on the launch of new projects and lower operating profit. (Source: Argaam)
- Northern Region Cement Co. commenced the production of white Portland cement at its white cement project by converting some production lines. The step is forecast to have a positive impact on the company's financials from Q32018. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.4% to 8,176.2 on Thursday. The value traded stood at SAR 4.4bn (down 4.0% over previous day), while the advance-decline ratio stood at 50/120. The parallel market index decreased 0.9% to 2,805.0 points. The value traded stood at SAR 1.0mn (down 44.6% over previous day). Most sectors in the main market ended in the red. Retailing and Food & Staples (up 1.4% and 0.3% respectively) advanced the most; Utilities and Consumer Services (down 3.3% and 2.5%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,920	-1.0	-1.2	-13.4
Abu Dhabi (ADX)	4,872	-1.1	0.3	10.8
Kuwait (KSE)	4,963	0.0	0.6	**NA
Qatar (QE)	9,887	-0.7	0.6	16.0
Oman (MSM)	4,431	-0.1	2.2	-13.1
Bahrain (BSE)	1,350	0.3	-0.6	1.3
Egypt (EGX30)	15,924	0.4	2.2	6.0

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,313	-0.8	-0.4	2.4
Nasdaq	7,408	-0.8	2.4	15.8
S&P 500	2,833	-0.7	0.6	6.0
FTSE 100	7,667	-1.0	-1.1	-0.3
Germany DAX 30	12,424	-2.0	-3.0	-3.8
France CAC 40	5,415	-1.6	-1.8	1.9
Japan Nikkei 225	22,298	-1.3	0.0	-2.1
Hong Kong Hang Seng	28,367	-0.8	-0.8	-5.2
China Shanghai Composite	2,795	0.0	-2.8	-15.5
Australia ASX 200	6,278	-0.3	0.0	3.5
India Sensex	37,869	-0.4	0.7	11.2

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	73.0	-1.6	-5.8	12.2
Brent Crude (\$/bbl)	72.8	1.0	-1.9	8.9
Texas crude (\$/bbl)	67.6	1.2	-3.2	11.8
Natural Gas (\$/mmbtu)	2.94	-0.4	5.8	-0.3
Gold (\$/oz)	1,211	-0.1	-1.0	-7.0
Silver (\$/oz)	15.3	-0.9	-1.6	-9.9
Steel (\$/ton)	901	0.3	-1.0	36.1
Iron Ore (CNY/MT)	503	0.0	15.4	3.0
Wheat (\$/bu)	547	-3.1	-1.3	28.0
Corn (\$/bu)	358	-3.1	-3.9	2.0
Sugar (\$/lb)	10.5	-2.8	-0.1	-30.5
SMP* (EUR/MT)	1,563	0.0	6.3	12.1

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.319	-1.9	-2.9	62.5
Saudi Arabia (SAIBOR)	2.608	0.0	-0.1	71.1
UAE (EIBOR)	2.575	2.5	-4.4	78.0
Kuwait (KIBOR)	2.000	0.0	-6.3	12.5
Qatar (QIBOR)	2.634	-2.1	-0.9	-1.3
Bahrain (BHIBOR)	3.525	0.0	2.5	80.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of August 12, 2018

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi decreased 1.0% and 1.1%, respectively. Qatar and Oman decreased 0.7% and 0.1%, respectively; while Bahrain and Egypt decreased 0.3% and 0.4%, respectively. Meanwhile, Kuwait remained flat.
- According to Baker Hughes, North America's rig count decreased to 1,266 from 1,267 in the week ended August 10. Rig count increased to 1,057 from 1,044 in the US and rose to 18 from 16 in the Gulf of Mexico. Rig count in Canada decreased to 209 from 223. (Source: Econoday)
- US Government's deficit extended by USD 76.9bn in July (consensus: USD 73.5bn) as against USD 74.9bn in the prior month. During the 10 months of this fiscal year, the deficit is at USD 684.0bn which is 20.8% more than a year ago (Source: Econoday)
- Oil prices rise 1.0% on Friday because of renewed bets on sharper losses of Iranian crude from market. Moreover, a rebound in oil demand growth also lifted sentiment.
- Gold prices fell marginally by 0.1% on Friday, as dipping euro pushed the dollar above a year high, shaking investor sentiment on dollar-dominated commodities.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.4	0.9	2.0	4.6
Euro	1.14	-1.0	-2.4	-4.9
Japanese Yen	110.9	-0.1	-0.8	-1.6
Sterling Pound	1.28	-0.4	-2.7	-5.5
Chinese Yuan	6.85	0.4	0.6	5.2
Indian Rupee	68.9	0.2	0.6	7.9
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.2	0.6
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	-0.2	0.1
Egyptian Pound	17.85	0.1	0.1	0.6

Corporate Calendar

Date	Company	Event
12 th Aug	GASCO	Cash Dividend Distribution
12 th Aug	SPM	EGM
12 th Aug	NCB	Cash Dividend Distribution
13 th Aug	Arriyadh Development	Cash Dividend Distribution
15 th Aug	Sipchem	Cash Dividend Distribution
16 th Aug	STC	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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