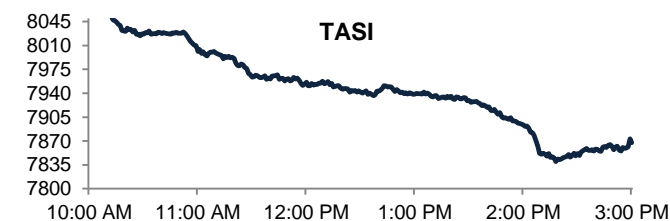


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,893	7,963	7,863	0.3	9.2
NOMU	2,585	2,623	2,575	(1.5)	(17.7)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,818	0.1	(3.1)	16.4
Materials	5,724	0.6	15.6	18.3
Capital Goods	3,730	0.2	(25.1)	-27.4
Commercial Service	4,495	1.5	(9.5)	19.8
Transportation	3,706	(0.9)	(28.0)	22.2
Consumer Durables	3,699	0.3	(20.2)	-
Consumer Services	3,195	1.2	(33.1)	18.3
Media	11,433	4.5	133.4	79.4
Retailing	6,166	0.9	26.8	23.3
Food & Staples	6,140	(0.0)	21.5	45.1
Food & Beverages	4,264	0.6	(12.5)	27.4
Healthcare	4,184	1.0	(15.7)	20.1
Pharma & Bio Tech	4,123	(1.3)	(24.4)	26.2
Banks	6,809	0.1	34.1	12.5
Diversified Financials	3,594	0.2	(27.8)	-
Insurance	3,862	0.1	(21.3)	39.3
Telecom	5,001	(1.6)	(1.7)	30.8
Utilities	3,847	0.5	(20.5)	109.0
REITs	3,711	0.6	(25.3)	-
Real Estate	3,482	0.0	(30.6)	28.6

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,038	8,145	8,267	4.01

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	10.2	402.2	296.5
Previous week	21.7	760.0	496.5

Top Gainers

Company	Price	Change%
BONYAN REIT	9.68	8.9
SRMG	99.3	4.9
Alhokair	25.80	4.8
Dur	18.10	4.0
Advanced	54.90	3.6

Top Losers

Company	Price	Change%
Wafa Insurance	10.10	-6.7
Budget Saudi	27.30	-4.6
Sagr Insurance	13.44	-2.5
AXA Cooperative	22.80	-2.2
STC	80.00	-1.9

Top Weighted Companies

Company	Price	Change%
Al Rajhi	84.20	0.2
SABIC	123.40	0.2
NCB	41.50	0.7
SAMBA	30.25	-1.8
STC	80.00	-2.0

Major Economic News

- Saudi Arabia's Ministry of Transport expects to finish 152 projects covering 4,000 kilometers before the end of this year, ministry spokesman Turki Al Toaimi told Al Arabiya channel. The ministry has allocated a budget of SAR 52 billion for this year's projects, he said, adding that citizens will be compensated for the land used to build roads through an arbitration committee of experts after conducting the feasibility studies. The transport ministry completed 55 projects in H1 2018 at a total cost of about SAR 5 billion. (Source: Argaam)
- Four GCC-listed banks holding investments in Turkish banks are exposed to losses from the depreciation of the lira. Saudi Arabia's National Commercial Bank (NCB) acquired a 67.03 percent stake in Türkiye Finans Katılım Bankası for \$1.08 billion in 2007. Türkiye Finans has total assets of \$5.6 billion. Dubai's biggest lender, Emirates NBD, is finalizing a deal to acquire Denizbank from Russia's state-owned Sberbank for \$3.2 billion. (Source: Argaam)

Major Corporate News

- L'Azurde for Jewelry Co. on Monday said it has signed a share purchase agreement to acquire 100 percent equity stake in Izdiad Commercial Company of Arabia (Izdiad), the sole-franchisee and operator of TOUS international franchise in the Kingdom, from Tamkeen Industrial & Trading Company. (Source: Argaam)
- Taiba Holding Company (Taiba) divested 3.62 million shares of its stake in Saudi Basic Industries Corp. (SABIC) in Q2 2018 for a total of SAR 523 million. The company recorded a gain at 10 percent of the equity acquisition value, Taiba's second-quarter financial statements showed. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.3% to 7,893.18 on Wednesday. The value traded stood at SAR 3.2bn (down 11.6% over previous day). The parallel market index decreased 1.5% to 2,584.75 points. The value traded stood at SAR 3.4mn (down 5.4% over previous day). Most sectors in the main market ended in the green. Media & Commercial and professional services (up 4.5% and 1.5% respectively) advanced the most; Telecommunication Services and Pharma, Biotech & Life Science (down 1.6% and 1.3%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,841	-0.2	-3.9	-15.7
Abu Dhabi (ADX)	4,830	0.6	-0.6	9.8
Kuwait (KSE)	5,378	0.4	1.5	N/A
Qatar (QE)	9,639	0.9	-1.9	13.0
Oman (MSM)	4,373	-0.2	0.8	-13.4
Bahrain (BSE)	1,341	-0.4	-1.3	2.7
Egypt (EGX30)	15,357	-1.1	-1.4	2.3

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,300	0.4	-0.5	2.3
Nasdaq	7,447	0.6	3.0	16.4
S&P 500	2,840	0.6	0.8	6.2
FTSE 100	7,612	-0.4	-1.8	-1.0
Germany DAX 30	12,359	0.0	-3.5	-4.3
France CAC 40	5,403	-0.2	-2.0	1.7
Japan Nikkei 225	22,356	2.3	-0.9	-1.8
Hong Kong Hang Seng	27,753	-0.7	-2.9	-7.2
China Shanghai Composite	2,781	-0.2	-3.3	-15.9
Australia ASX 200	6,300	0.8	0.3	3.9
India Sensex	37,852	0.6	0.7	11.1

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	73.1	0.0	-1.7	12.3
Brent Crude (\$/bbl)	72.5	-0.2	-2.4	8.4
Texas crude (\$/bbl)	67.0	-0.2	-2.5	11.0
Natural Gas (\$/mmbtu)	2.96	1.0	6.4	8.0
Gold (\$/oz)	1,194	0.1	-2.4	-8.4
Silver (\$/oz)	15.1	0.4	-3.0	-11.1
Steel (\$/ton)	896	-0.1	0.1	35.3
Iron Ore (CNY/MT)	503	0.0	7.9	3.0
Wheat (\$/bu)	561	1.4	-2.1	23.8
Corn (\$/bu)	377	1.6	-2.6	2.5
Sugar (\$/lb)	10.3	0.4	-2.0	-31.3
SMP* (EUR/MT)	1,559	-0.3	2.2	11.8

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.314	0.0	-3.5	61.9
Saudi Arabia (SAIBOR)	2.608	0.0	-0.1	71.1
UAE (EIBOR)	2.561	2.6	-5.8	76.6
Kuwait (KIBOR)	2.000	0.0	-6.3	12.5
Qatar (QIBOR)	2.630	-2.0	-1.3	-1.7
Bahrain (BHIBOR)	2.660	0.0	-44.0	21.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters Updated as of August 15, 2018

Regional and International Markets

- Among other regional markets, Dubai and Oman decreased 0.2%. Bahrain and Egypt decreased 0.4% and 1.1%, respectively; while Abu Dhabi and Kuwait increased 0.6% and 0.4%, respectively. Qatar Market increased 0.9%.
- Asian stocks retreated to a one-year low on Wednesday as bearish Chinese markets worsened investor sentiment already hurt by Turkey's financial crisis. (Source: Reuters)
- Saudi Arabia replaced Iraq as top oil supplier to India in July after a gap of over one year, as higher imports of Iranian oil ahead of the United States sanctions altered trade routes, Reuters reported on Wednesday, citing data from industry and shipping sources. Saudi Arabia and Iraq remained the two largest oil suppliers to India last month despite a decline in monthly supplies by 12 percent and nearly 23 percent, respectively. (Source: Reuters)
- Oil prices fell on Wednesday, pulled down by a report of increased U.S crude inventories and as a darkening economic outlook stoked expectations of lower fuel demand. Front- month Brent oil future were at \$72.33 per barrel, down by 13 cent, or 0.2%, from their last close. (Source: Reuters)
- Gold Prices fell below the \$1,200 mark on Wednesday as the demand for U.S dollar went up amidst the Turkish lira contagion crisis. (Source: Reuters)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.7	0.4	2.3	5.0
Euro	1.13	-0.6	-3.0	-5.5
Japanese Yen	111.2	0.4	-0.6	-1.4
Sterling Pound	1.27	-0.4	-3.1	-5.8
Chinese Yuan	6.90	0.0	1.4	5.9
Indian Rupee	69.9	-0.1	2.0	9.4
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.65	0.0	0.0	-0.4
Kuwaiti Dinar	0.30	0.0	0.3	0.6
Omani Rial	0.39	0.0	0.1	0.0
Bahraini Dinar	0.38	-0.1	-0.2	0.0
Egyptian Pound	17.89	0.0	0.2	0.7

Corporate Calendar

Date	Company	Event
12 th Aug	GASCO	Cash Dividend Distribution
12 th Aug	SPM	EGM
12 th Aug	NCB	Cash Dividend Distribution
13 th Aug	Arriyadh Development	Cash Dividend Distribution
15 th Aug	Sipchem	Cash Dividend Distribution
16 th Aug	STC	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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