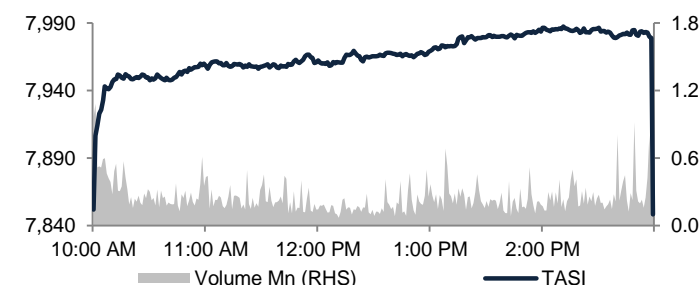


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,979	7,988	7,904	1.4	10.4
NOMU	2,600	2,627	2,599	(1.1)	(17.2)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,834	2.8	12.9	16.4
Materials	5,823	1.6	15.2	21.5
Capital Goods	3,825	0.8	(11.9)	-28.1
Commercial Service	4,588	0.3	9.1	19.7
Transportation	3,825	1.6	(4.6)	18.1
Consumer Durables	3,801	1.0	(8.2)	-18.5
Consumer Services	3,297	0.7	(10.5)	14.3
Media	12,319	3.1	59.2	507.6
Retailing	6,291	1.2	11.7	20.6
Food & Staples	6,201	0.7	10.5	18.4
Food & Beverages	4,257	0.7	(13.1)	25.9
Healthcare	4,167	(0.1)	(6.2)	18.9
Pharma & Bio Tech	4,011	1.3	1.0	24.0
Banks	6,917	1.6	25.7	13.0
Diversified Financials	3,671	1.0	(8.9)	-34.6
Insurance	3,897	1.2	(17.5)	31.6
Telecom	4,982	2.8	17.2	30.0
Utilities	3,996	0.7	(12.4)	71.0
REITs	3,760	0.3	(18.8)	55.4
Real Estate	3,462	0.2	(26.3)	28.1

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,896	8,040	8,186	3.55

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	1.8	74.7	58.5
Previous week	15.2	585.5	445.3

Top Gainers

Company	Price	Change%
Al-baha	17.20	10.0
SFICO	24.78	9.9
TECO	31.50	6.4
THIMAR	27.85	6.3
Dallah Health	73.70	6.0

Top Losers

Company	Price	Change%
Mouwasat	84.70	-3.8
MCDC	82.00	-2.3
AICC	19.70	-2.0
AlHokair	24.80	-1.6
EIC	20.70	-1.4

Top Weighted Companies

Company	Price	Change%
Al Rajhi	85.10	1.3
SABIC	125.20	1.8
NCB	42.60	2.8
SAMBA	30.00	0.7
STC	81.20	3.6

Major Economic News

- As per the Saudi Press Agency (SPA), KSA's Ministry of Environment, Water and Agriculture is proposing more than 20 locations for aquaculture investment over 2,400 km in the Red Sea. The full capacity of the Red Sea area is approximately 5.0 mn tons per year. (Source: Argaam)
- The Saudi Arabian Monetary Authority (SAMA) launched a new mobile payment service in the Kingdom. This service is meant to facilitate e-commerce solutions. (Source: Argaam)
- According to Reuters, state-owned Public Investment Fund (PIF) financed USD 11.0bn in loans from banks. This is the first commercial loan for the sovereign wealth fund leading the drive to deliver the Vision 2030 reform plan. (Source: Argaam)
- KSA's Ministry of Municipal and Rural Affairs approved 18 local and GCC firms to operate, manage and maintain service stations on highways across the Kingdom. The firms that qualified are Petromin, ENOC, Saudi Automotive Services Co. (SASCO), Aldrees Petroleum and Transport Services, Al Tasheelat Marketing Co. Ltd., Naft Services. Co., Oman Oil Marketing Co., ADNOC, Fuel way, Al Atoz for Petroleum Services, Wafi energy, Liter Group, 7Plus, and Petrolat. (Source: Argaam)

Major Corporate News

- Jabal Omar Development Company (Jabal Omar) concluded the selling deal of 90 residential units to Albilad Capital and received a full sale consideration of SAR 1.105bn. Moreover, the real estate developer checked off all the accounting and external auditor's requirements so that the deal would reflect positively on Q3 results. (Source: Argaam)
- Starting August 26, SAMA, Kingdom's central bank and insurance market regulator was to enforce amendments to the unified policy for compulsory vehicle insurance. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 1.4% to 7,978.8 on Sunday. The value traded stood at SAR 1.8bn (down 29.9% over previous day), while the advance-decline ratio stood at 149/23. The parallel market index decreased 1.1% to 2,599.5 points. The value traded stood at SAR 1.9mn (down 36.2% over previous day). Most sectors in the main market ended in the green. Media and Telecom (up 3.1% and 2.8%, respectively) advanced the most; Healthcare (down 0.1%) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,826	0.8	-4.4	-16.1
Abu Dhabi (ADX)	4,910	0.1	1.0	11.6
Kuwait (KSE)	4,893	0.0	-0.8	**NA
Qatar (QE)	9,445	0.0	-3.9	10.8
Oman (MSM)	4,367	-0.5	0.7	-14.4
Bahrain (BSE)	1,352	0.3	-0.5	1.5
Egypt (EGX30)	15,239	-0.4	-2.2	1.5

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,790	0.0	1.5	4.3
Nasdaq	7,485	0.0	3.5	17.0
S&P 500	2,875	0.0	2.1	7.5
FTSE 100	7,577	0.0	-2.2	-1.4
Germany DAX 30	12,395	0.0	-3.2	-4.0
France CAC 40	5,433	0.0	-1.4	2.3
Japan Nikkei 225	22,602	0.0	1.3	-0.7
Hong Kong Hang Seng	27,672	0.0	-3.2	-7.5
China Shanghai Composite	2,729	0.0	-5.1	-17.5
Australia ASX 200	6,247	0.0	-0.5	3.0
India Sensex	38,252	0.0	1.7	12.3

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	75.5	0.0	-2.7	15.9
Brent Crude (\$/bbl)	75.8	0.0	2.1	13.4
Texas crude (\$/bbl)	69.7	0.0	-0.2	15.3
Natural Gas (\$/mmbtu)	2.92	0.0	4.9	-1.2
Gold (\$/oz)	1,206	0.0	-1.5	-7.4
Silver (\$/oz)	14.8	0.0	-4.6	-12.7
Steel (\$/ton)	901	0.0	-1.0	36.1
Iron Ore (CNY/MT)	494	0.0	13.3	1.1
Wheat (\$/bu)	515	0.0	-7.0	20.6
Corn (\$/bu)	349	0.0	-6.4	-0.6
Sugar (\$/lb)	10.2	0.0	-3.0	-32.5
SMP* (EUR/MT)	1,650	0.0	12.2	18.4

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.317	0.0	-3.1	62.3
Saudi Arabia (SAIBOR)	2.608	0.0	-0.1	71.1
UAE (EIBOR)	2.523	-5.9	-9.7	72.8
Kuwait (KIBOR)	2.000	0.0	-6.3	12.5
Qatar (QIBOR)	2.660	1.0	1.7	1.3
Bahrain (BHIBOR)	3.525	2.5	2.5	80.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 0.8% and 0.1%, respectively. Kuwait and Qatar remained flat. Oman and Egypt decreased 0.5% and 0.4%, respectively, while Bahrain increased 0.3%.
- Singapore's industrial production fell 1.7% MoM in July compared with 3.9% in June. On a YoY basis, it increased 6.0% in July compared with 7.4% in June. Seasonally adjusted output fell 1.9% MoM in July after increasing 4.4% in June. Excluding the volatile biomedical industry, manufacturing output increased 5.1% YoY in July, down from 6.8% in June, and rose 0.4% MoM vis-a-vis 0.1% in June. (Source: Econoday)
- The US PMI composite level fell to 55.0 in August (consensus: 55.6) from 55.9 in July, manufacturing level dropped to 54.5 in August (consensus: 55.1) from 55.5 in July, and services level declined to 55.2 in August (consensus: 56.0) from 56.2 in July. (Source: Econoday)
- Germany's GDP increased 0.5% QoQ in 2Q2018 (in line with the consensus) compared with 0.3% in 1Q2018. On a YoY basis, GDP rose 2.0% in 2Q2018 (in line with the consensus) against 2.3 in 2Q2017. The exports of goods and services rose 0.7% compared with 1Q2018, while imports increased 1.7% over the same period. (Source: Econoday)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.1	0.0	0.7	3.3
Euro	1.16	0.0	-0.6	-3.1
Japanese Yen	111.2	0.0	-0.6	-1.3
Sterling Pound	1.28	0.0	-2.1	-5.0
Chinese Yuan	6.80	0.0	0.0	4.6
Indian Rupee	70.0	0.0	2.2	9.6
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.1	0.5
Omani Rial	0.38	0.0	-0.1	0.0
Bahraini Dinar	0.38	0.0	-0.2	0.1
Egyptian Pound	17.82	0.0	0.0	0.5

Corporate Calendar

Date	Company	Event
29 th Aug	QACO	EGM
02 nd Sep	SCC	EGM
02 nd Sep	Wafrah	OGM
02 nd Sep	Wafa Insurance	EGM
03 rd Sep	QACCO	Cash Dividend Distribution
03 rd Sep	Taleem REIT	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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Daily Report



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Head of Research

Talha Nazar

+966 11 2256250

t.nazar@aljazaracapital.com.sa

Analyst

Sultan Al Kadi, CAIA

+966 11 2256374

s.alkadi@aljazaracapital.com.sa

Analyst

Jassim Al-Jubran

+966 11 2256248

j.aljabran@aljazaracapital.com.sa

Analyst

Waleed Al-Jubayr

+966 11 2256146

W.aljubayr@aljazaracapital.com.sa

Analyst

Muhanad Al-Odan

+966 11 2256115

m.alodan@aljazaracapital.com.sa

General Manager - Brokerage Division

Mr. Ala'a Al-Yousef

+966 11 2256000

a.yousef@aljazaracapital.com.sa

Regional Manager - West and South Regions

Mansour Hamad Al-Shuaibi

+966 12 6618443

m.alshuaibi@aljazaracapital.com.sa

AGM-Head of international and institutional brokerage

LuayJawad Al-Motawa

+966 11 2256277

lalmutawa@aljazaracapital.com.sa

Sales And Investment Centers Central Region Manager

Sultan Ibrahim AL-Mutawa

+966 11 2256364

s.almutawa@aljazaracapital.com.sa

Area Manager –Qassim & Eastern Province

Abdullah Al-Rahit

+966 16 3617547

aalrahit@aljazaracapital.com.sa

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