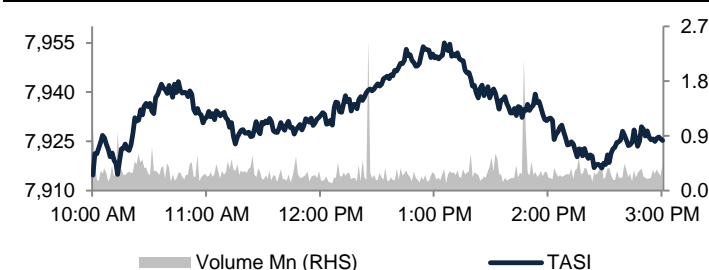


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,942	7,955	7,914	0.3	9.9
NOMU	2,676	2,684	2,656	(0.5)	(14.8)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,968	(0.4)	16.1	16.9
Materials	5,785	0.3	14.5	18.3
Capital Goods	3,826	0.1	(11.9)	-13.5
Commercial Service	4,643	0.1	10.4	20.1
Transportation	3,907	(0.4)	(2.6)	23.7
Consumer Durables	3,831	0.4	(7.5)	-35.0
Consumer Services	3,264	(0.0)	(11.4)	18.4
Media	12,253	1.0	58.4	73.6
Retailing	6,347	(0.6)	12.7	23.8
Food & Staples	5,912	(0.1)	5.4	32.7
Food & Beverages	4,210	(0.4)	(14.0)	26.9
Healthcare	4,144	(0.9)	(6.7)	19.7
Pharma & Bio Tech	4,083	0.0	2.8	26.3
Banks	6,857	0.3	24.6	12.6
Diversified Financials	3,637	(0.3)	(9.8)	-31.5
Insurance	3,895	1.0	(17.5)	31.6
Telecom	5,000	1.1	17.6	31.3
Utilities	3,880	0.5	(14.9)	109.3
REITs	3,736	(0.1)	(19.4)	55.1
Real Estate	3,521	1.7	(25.0)	28.9

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for previous month (bn)
7,968	7,932	8,082	3.19

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	2.2	90.2	73.5
Previous week	9.8	421.2	352.0

Top Gainers

Company	Price	Change%
SSP	22.50	7.7
Wafa Insurance	12.20	3.6
Jabal Omar	38.30	3.5
Dur	20.00	3.4
SAFCO	71.00	3.2

Top Losers

Company	Price	Change%
Al Alamiya	32.20	-4.6
Chemical	31.65	-3.8
SARCO	45.25	-2.5
NCB	43.60	-2.2
Extra	58.50	-2.0

Top Weighted Companies

Company	Price	Change%
Al Rajhi	85.50	0.6
SABIC	125.60	0.6
NCB	43.60	-2.2
SAMBA	28.40	0.0
STC	83.00	1.6

Major Economic News

- According to the Saudi Arabian Monetary Authority (SAMA), remittance outflows by expatriates in KSA increased 8.0% YoY to SAR 12.18bn in July, while the remittances rose 15.0% MoM to around SAR 1.57bn. (Source: Argaam)
- According to Saudi Arabian Monetary Authority (SAMA), investments of Saudi banks in treasury bonds rose around SAR 2.1bn MoM to approximately SAR 286.4bn in July. Meanwhile, SAMA's foreign assets declined SAR 17.7bn in July to SAR 1.92tn. (Source: Argaam)
- As per Saudi Electricity Co. (SEC), power consumption in the Kingdom reached a new high of 61743 MW in 2018 due to rising temperature levels and the start of the academic year across the Kingdom. The National Renewable Energy Program (NREP) aims 9.5 GW of renewable energy by 2023 in support of Vision 2030, with an interim target of 3.45 GW of renewable energy capacity by 2020. (Source: Argaam)
- Under the Saudi Arabian Government's SAR-denominated Sukuk program, the Ministry of Finance sold SAR 4.0bn worth of domestic Sukuk. The July 2018 Sukuk issuances were distributed into three tranches; the first one was valued at SAR 2.25bn, maturing in 2023, the second one was worth SAR 500mn million, maturing in 2025, and the third one was set at SAR 1.25bn, maturing in 2028. (Source: Argaam)

Major Corporate News

- Bank AlJazeera awarded a three-year contract to US-based Hill International to provide project management services for the pre-design, design, and construction of the bank's regional management office building in Riyadh. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.4% to 7,942.4 on Monday. The value traded stood at SAR 2.2bn (up 10.8% over previous day), while the advance-decline ratio stood at 75/89. The parallel market index decreased 0.5% to 2,676.1 points. The value traded stood at SAR 0.4mn (down 87.8% over previous day). Most sectors in the main market ended in the red. Real Estate and Telecom (up 1.7% and 1.1%, respectively) advanced the most; Healthcare and Retailing (down 0.9% and 0.6%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,830	-0.4	-0.4	-16.0
Abu Dhabi (ADX)	4,938	0.0	-1.0	12.3
Kuwait (KSE)	4,863	-0.6	-0.7	**NA
Qatar (QE)	9,800	-0.7	-0.9	15.0
Oman (MSM)	4,428	-0.2	0.2	-13.2
Bahrain (BSE)	1,335	-0.2	-0.3	0.2
Egypt (EGX30)	15,822	-0.2	-1.2	5.3

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,965	0.0	0.0	5.0
Nasdaq	7,655	0.0	0.0	19.7
S&P 500	2,902	0.0	0.0	8.5
FTSE 100	7,505	1.0	1.0	-2.4
Germany DAX 30	12,346	-0.1	-0.1	-4.4
France CAC 40	5,414	0.1	0.1	1.9
Japan Nikkei 225	22,707	-0.7	1.8	-0.3
Hong Kong Hang Seng	27,713	-0.6	-0.6	-7.4
China Shanghai Composite	2,721	-0.2	-0.2	-17.7
Australia ASX 200	6,311	-0.1	-0.1	4.1
India Sensex	38,313	-0.9	-0.9	12.5

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	77.4	0.2	-0.2	18.8
Brent Crude (\$/bbl)	78.2	0.9	0.9	16.9
Texas crude (\$/bbl)	69.8	0.0	0.0	15.5
Natural Gas (\$/mmbtu)	2.92	0.0	0.0	-1.3
Gold (\$/oz)	1,200	0.0	0.0	-7.8
Silver (\$/oz)	14.5	-0.3	-0.3	-14.7
Steel (\$/ton)	865	0.0	-4.9	30.7
Iron Ore (CNY/MT)	480	-0.3	10.1	-1.7
Wheat (\$/bu)	519	0.0	0.0	21.4
Corn (\$/bu)	351	0.0	0.0	0.1
Sugar (\$/lb)	10.6	0.0	0.0	-30.1
SMP* (EUR/MT)	1,700	-0.1	15.6	22.0

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.321	0.0	0.0	62.6
Saudi Arabia (SAIBOR)	2.613	0.0	0.2	71.6
UAE (EIBOR)	2.598	-1.9	6.4	80.3
Kuwait (KIBOR)	2.063	0.0	0.0	18.8
Qatar (QIBOR)	2.651	-0.7	0.2	0.4
Bahrain (BHIBOR)	3.525	0.0	0.0	80.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of September 04, 2018

Regional and International Markets

- Among other regional markets, Dubai decreased 0.4%, while Abu Dhabi remained flat. Kuwait, Qatar, Oman, Bahrain and Egypt decreased 0.6%, 0.7%, 0.2%, 0.2% and 0.2%, respectively.
- The Eurozone PMI Manufacturing Index level fell to 54.6 in August (in line with the consensus) from 55.1 in July. Regionally, the best performer was the Netherlands (59.1), followed by Ireland (57.5), Austria (56.4), and Germany (55.9). The PMIs of other major nations were Greece (53.9), France (53.5), Spain (53.0), and Italy (50.1). (Source: Econoday)
- The UK PMI Manufacturing Index level declined to 52.8 in August (consensus: 53.9) from 53.8 in July. Production witnessed the lowest increase in seventeen months, while growth in new orders was the slowest in more than two years. Foreign demand declined for the first time since April 2016 despite the low level of the Pound. (Source: Econoday)
- Oil prices increased 0.9% on Monday, as declining Iranian output supported worries over tightening markets; however, gains were limited due to higher supply from OPEC and the US.
- Gold prices remained flat on Monday as the US Dollar held near a one-week high due to concerns over an increase in trade conflicts between the US and other countries.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.1	0.0	0.0	3.3
Euro	1.16	0.2	0.2	-3.1
Japanese Yen	111.1	0.0	0.0	-1.4
Sterling Pound	1.29	-0.7	-0.7	-4.8
Chinese Yuan	6.82	-0.1	-0.1	4.8
Indian Rupee	71.2	0.3	0.3	11.6
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.1	0.5
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.93	0.8	0.8	1.1

Corporate Calendar

Date	Company	Event
04 th Sep	Abo Moati	OGM
05 th Sep	Jarir	Cash Dividend Distribution
05 th Sep	SEICO	EGM
05 th Sep	SSP	OGM
06 th Sep	Sahara Petrochemical	Cash Dividend Distribution
06 th Sep	Dur	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

Head of Research

Talha Nazar

+966 11 2256250

t.nazar@aljaziracapital.com.sa

Analyst

Sultan Al Kadi, CAIA

+966 11 2256374

s.alkadi@aljaziracapital.com.sa

Analyst

Jassim Al-Jubran

+966 11 2256248

j.aljabran@aljaziracapital.com.sa

Analyst

Waleed Al-Jubayr

+966 11 2256146

W.aljubayr@aljaziracapital.com.sa

Analyst

Muhanad Al-Odan

+966 11 2256115

m.alodan@aljaziracapital.com.sa

General Manager - Brokerage Division

Mr. Ala'a Al-Yousef

+966 11 2256000

a.yousef@aljaziracapital.com.sa

Regional Manager - West and South Regions

Mansour Hamad Al-Shuaibi

+966 12 6618443

m.alshuaibi@aljaziracapital.com.sa

AGM-Head of international and institutional brokerage

LuayJawad Al-Motawa

+966 11 2256277

lalmutawa@aljaziracapital.com.sa

Sales And Investment Centers Central Region Manager

Sultan Ibrahim AL-Mutawa

+966 11 2256364

s.almutawa@aljaziracapital.com.sa

Area Manager –Qassim & Eastern Province

Abdullah Al-Rahit

+966 16 3617547

aalrahit@aljaziracapital.com.sa

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