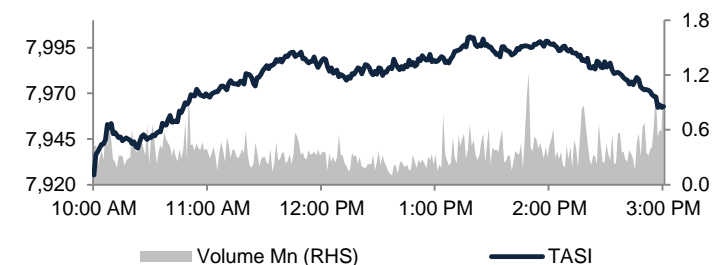


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,968	8,002	7,935	0.3	10.3
NOMU	2,656	2,677	2,656	(0.8)	(15.4)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,008	0.8	17.0	17.0
Materials	5,809	0.4	14.9	18.4
Capital Goods	3,844	0.5	(11.5)	-13.6
Commercial Service	4,642	0.0	10.4	20.1
Transportation	3,917	0.2	(2.4)	23.7
Consumer Durables	3,834	0.1	(7.4)	-35.0
Consumer Services	3,217	(1.4)	(12.7)	18.2
Media	12,405	1.2	60.3	74.5
Retailing	6,326	(0.3)	12.3	23.7
Food & Staples	5,834	(1.3)	4.0	32.3
Food & Beverages	4,147	(1.5)	(15.3)	26.5
Healthcare	4,087	(1.4)	(8.0)	19.4
Pharma & Bio Tech	4,195	2.7	5.6	27.0
Banks	6,900	0.6	25.4	12.7
Diversified Financials	3,625	(0.3)	(10.0)	-31.4
Insurance	3,887	(0.2)	(17.7)	31.5
Telecom	5,044	0.9	18.6	31.6
Utilities	3,853	(0.7)	(15.5)	108.6
REITs	3,741	0.1	(19.2)	55.1
Real Estate	3,525	0.1	(24.9)	28.9

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,962	7,942	8,065	2.25

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	6.7	290.8	219.5
Previous week	9.8	421.2	352.0

Top Gainers

Company	Price	Change%
SRECO	14.72	6.7
KEC	10.84	5.0
SISCO	14.48	4.9
ALAWWAL	14.96	4.8
BSFR	33.00	2.8

Top Losers

Company	Price	Change%
Savola Group	29.25	-4.1
Saudi German Hosptl	39.35	-3.6
Emaar EC	9.12	-2.8
WALAA	25.50	-2.7
Mouwasat	82.90	-2.5

Top Weighted Companies

Company	Price	Change%
Al Rajhi	86.80	1.5
SABIC	126.20	0.5
NCB	43.00	-1.4
SAMBA	28.70	1.1
STC	83.90	1.1

Major Economic News

- The Saudi Stock Exchange (Tadawul) inked an agreement with index provider MSCI, Inc. to form a joint tradeable index that can serve as the basis for investment instruments such as derivatives and ETFs. Earlier in June, MSCI upgraded KSA to the Emerging Market status as a part of its annual global market classification review. (Source: Argaam)
- According to new figures published by SAMA, bank loans issued to KSA's public and private sectors reached SAR 1.476tn by the end of July as against SAR 1.467tn issued in July 2017. Private sector lending rose 1.0% YoY to SAR 1.432tn in July, while the value of loans issued to the public sector declined 12.0% YoY to SAR 45.0bn. (Source: Argaam)
- Saudi Aramco awarded Baker Hughes, a GE company (BHGE), the first large-scale integrated services contract for its Marjan oilfield. The Marjan field is the first of the three major offshore expansions in the Kingdom and Aramco's largest upstream development project this year. (Source: Argaam)
- According to Emirates NBD (ENBD), KSA's non-oil private sector growth accelerated in August, supported by higher production and new orders growth. The seasonally adjusted Purchasing Managers' Index (PMI) climbed to 55.1 in August from 54.9 in July 2018. Furthermore, output growth accelerated to 59.7 from 58.8, while growth of new orders reached 59.0 from 58.5. However, employment growth dropped marginally to 51.0. (Source: Argaam)

Major Corporate News

- Saudi Indian Company for Cooperative Insurance's (Wafa) shareholders will vote on whether to carry out capital hike procedures on September 10. However, if the capital hike proposal is not approved, a vote will be placed on dissolving the company. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.3% to 7,968.2 on Tuesday. The value traded stood at SAR 2.5bn (up 12.1% over previous day), while the advance-decline ratio stood at 75/86. The parallel market index decreased 0.8% to 2,655.6 points. The value traded stood at SAR 0.4mn (up 0.9% over previous day). Most sectors in the main market ended in the green. Pharma & Bio Tech and Media (up 2.7% and 1.2%, respectively) advanced the most; Food & Beverages and Consumer Services (down 1.5% and 1.4%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,837	0.3	-0.1	-15.8
Abu Dhabi (ADX)	4,984	0.9	-0.1	13.3
Kuwait (KSE)	4,868	0.1	-0.6	**NA
Qatar (QE)	9,820	0.2	-0.7	15.2
Oman (MSM)	4,429	0.0	0.2	-13.1
Bahrain (BSE)	1,338	0.3	0.0	0.5
Egypt (EGX30)	15,923	0.6	-0.5	6.0

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,952	0.0	0.0	5.0
Nasdaq	7,622	-0.4	-0.4	19.2
S&P 500	2,897	-0.2	-0.2	8.3
FTSE 100	7,458	-0.6	0.3	-3.0
Germany DAX 30	12,210	-1.1	-1.2	-5.5
France CAC 40	5,343	-1.3	-1.2	0.6
Japan Nikkei 225	22,697	0.0	1.8	-0.3
Hong Kong Hang Seng	27,973	0.9	0.3	-6.5
China Shanghai Composite	2,751	1.1	0.9	-16.8
Australia ASX 200	6,293	-0.3	-0.4	3.8
India Sensex	38,158	-0.4	-1.3	12.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	78.5	1.5	1.3	20.6
Brent Crude (\$/bbl)	78.2	0.0	1.0	16.9
Texas crude (\$/bbl)	69.8	0.0	0.0	15.5
Natural Gas (\$/mmbtu)	2.82	-3.2	-3.2	-4.4
Gold (\$/oz)	1,191	-0.8	-0.8	-8.6
Silver (\$/oz)	14.1	-2.6	-2.9	-16.9
Steel (\$/ton)	860	-0.6	-5.5	29.9
Iron Ore (CNY/MT)	481	0.2	10.3	-1.5
Wheat (\$/bu)	503	-3.0	-3.0	17.7
Corn (\$/bu)	355	1.0	1.0	1.1
Sugar (\$/lb)	10.6	0.4	0.4	-29.8
SMP* (EUR/MT)	1,694	-0.4	15.2	21.5

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.316	0.0	-0.5	62.1
Saudi Arabia (SAIBOR)	2.616	0.4	0.6	72.0
UAE (EIBOR)	2.634	3.6	10.0	83.9
Kuwait (KIBOR)	2.000	-6.3	-6.3	12.5
Qatar (QIBOR)	2.650	-0.1	0.1	0.3
Bahrain (BHIBOR)	3.525	0.0	0.0	80.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of September 05, 2018

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 0.3% and 0.9%, respectively. Kuwait, Qatar, Bahrain and Egypt increased 0.1%, 0.2%, 0.3% and 0.6%, respectively. Meanwhile, Oman remained flat.
- The US PMI Manufacturing Index level declined to 54.7 in August (consensus: 54.5) from 55.3 in July. Production growth was the slowest since November 2017, while growth in new orders slowed marginally and helped keep backlogs and employment increase at a solid but slowing pace. Moreover, new orders growth included an increase in export sales. (Source: Econoday)
- The US ISM Mfg Index jumped to 61.3 in August (consensus: 57.7) from 58.1 in July. New orders increased around 5 points to 65.1, while export orders showed solid and steady growth at 55.2. Backlogs increased to 57.5 from July's 54.7, which is typically a plus for employment, which climbed 2.0 points to 58.5. (Source: Econoday)
- Oil prices remained flat on Tuesday, as oil rigs in the Gulf of Mexico closed in expectation of a hurricane; however, gains were limited due to a stronger US dollar and reports of increasing inventories at the Cushing (Oklahoma) hub.
- Gold prices fell 0.8% on Tuesday, as worries over an escalating trade war between the US and China hit emerging market currencies and encouraged investors to seek safety in the dollar.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.4	0.3	0.3	3.6
Euro	1.16	-0.4	-0.2	-3.5
Japanese Yen	111.4	0.3	0.4	-1.1
Sterling Pound	1.29	-0.1	-0.8	-4.9
Chinese Yuan	6.84	0.3	0.2	5.2
Indian Rupee	71.6	0.5	0.8	12.1
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.1	0.5
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	-0.4	0.4	0.7

Corporate Calendar

Date	Company	Event
05 th Sep	Jarir	Cash Dividend Distribution
05 th Sep	SEICO	EGM
05 th Sep	SSP	OGM
06 th Sep	Sahara Petrochemical	Cash Dividend Distribution
06 th Sep	Dur	Cash Dividend Distribution
06 th Sep	SPM	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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