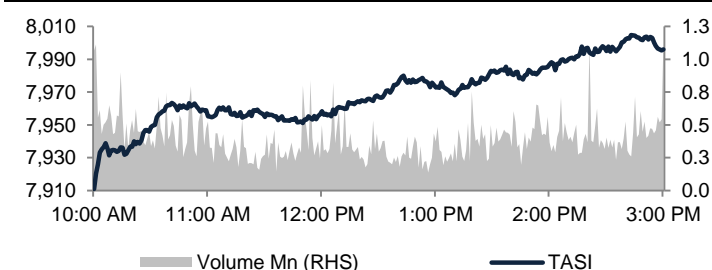


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,000	8,007	7,915	1.3	10.7
NOMU	2,575	2,592	2,570	(0.8)	(18.0)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,994	2.0	16.7	17.0
Materials	5,764	1.6	14.1	18.3
Capital Goods	3,618	0.1	(16.6)	-12.8
Commercial Service	4,315	1.3	2.6	18.7
Transportation	3,711	0.1	(7.5)	22.5
Consumer Durables	3,666	0.8	(11.5)	-33.5
Consumer Services	3,244	0.5	(12.0)	18.3
Media	12,127	2.3	56.8	72.8
Retailing	6,256	(0.5)	11.1	23.4
Food & Staples	5,861	0.8	4.5	32.5
Food & Beverages	4,090	0.7	(16.5)	26.2
Healthcare	3,915	0.4	(11.9)	18.6
Pharma & Bio Tech	4,129	0.6	4.0	26.6
Banks	7,055	1.6	28.2	12.9
Diversified Financials	3,507	0.3	(13.0)	-30.4
Insurance	3,879	0.4	(17.9)	31.5
Telecom	5,196	1.4	22.2	32.5
Utilities	3,526	0.3	(22.7)	99.4
REITs	3,682	(0.3)	(20.5)	54.3
Real Estate	3,535	0.1	(24.7)	29.0

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,893	7,751	7,784	2.62

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	2.9	118.8	86.8
Previous week	8.9	404.7	283.0

Top Gainers

Company	Price	Change%
Nama Chemicals	26.70	9.25
CHEMANOL	12.24	5.88
SPPC	17.02	5.32
Care	45.70	5.06
SIIG	27.35	3.60

Top Losers

Company	Price	Change%
SWICORP WABEL	9.07	4.53
ACIG	16.14	4.16
Wataniya	24.98	2.80
Bawan	14.16	2.48
AXA Cooperative	20.90	2.15

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.90	2.0
SABIC	125.40	1.5
NCB	45.05	2.4
SAMBA	31.70	1.1
STC	85.50	1.4

Major Economic News

- General Authority for Statistics declared that KSA's gross domestic product (GDP) grew 1.6% YoY in 2Q2018. Overall economy grew, regardless of decline in major economic activities, including petroleum refining; electricity, gas, and water; construction; and wholesale and retail trade etc. (Source: Argaam)
- Saudi Arabia's finance minister Mohammed Al-Jadaan announced at a conference in Riyadh, that the Kingdom's preliminary estimated revenue for the 2019 state budget is around SAR 978.0bn, an 11% increase compared with expected 2018 revenue. (Source: Argaam)

Major Corporate News

- Sahara Petrochemical Co. announced that production was resumed in a plant owned by its 75% owned subsidiary, Al Waha Petrochemicals Co., after completing maintenance work, which took around 16 days. Related financial impact, representing a decrease in profit of SAR 23.3mn, would reflect on Q32018 earnings, in line with current PP prices. (Source: Argaam)
- Saudi Basic Industries Corporation (SABIC) announced that it awarded an engineering, procurement, and construction (EPC) contract to China's Wison Engineering Co. to set up testing plants and facilities at SABIC Technology Center in Jubail. (Source: Argaam)
- Tabuk Agricultural Development Co. (TADCO) indicated that the results of negotiations held on buying ASTRA Food Co.'s agriculture business would be disclosed before Oct. 31, 2018. (Source: Argaam)
- Saudi Real Estate Co. (Al Akaria) inked an agreement with Alinma Investment, a unit of Alinma Bank, to establish a new joint fund. The fund would develop three mixed-use projects in Riyadh, amounting to SAR 1.5 bn. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 1.3% to 7,999.5 on Sunday. The value traded stood at SAR 2.9bn (down 16.2% over previous day), while the advance-decline ratio stood at 109/59. The parallel market index decreased 0.8% to 2,574.6 points. The value traded stood at SAR 0.8mn (down 51.1% over previous day). Most sectors in the main market ended in the green. Media and Energy (up 2.3% and 2.0%, respectively) advanced the most; Retailing and REITs (down 0.5% and 0.3%, respectively) were the only laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,835	0.3	-0.2	-15.9
Abu Dhabi (ADX)	4,935	-0.3	-1.0	12.2
Kuwait (KSE)	4,736	-0.6	-3.3	**NA
Qatar (QE)	9,813	0.3	-0.7	15.1
Oman (MSM)	4,544	0.4	2.8	-10.9
Bahrain (BSE)	1,339	-0.7	0.0	0.5
Egypt (EGX30)	14,616	-0.1	-8.7	-2.7

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	26,458	0.0	1.9	7.0
Nasdaq	7,628	0.0	-0.4	19.2
S&P 500	2,914	0.0	0.4	9.0
FTSE 100	7,510	0.0	1.0	-2.3
Germany DAX 30	12,247	0.0	-0.9	-5.2
France CAC 40	5,493	0.0	1.6	3.4
Japan Nikkei 225	24,120	0.0	5.5	6.0
Hong Kong Hang Seng	27,789	0.0	-0.4	-7.1
China Shanghai Composite	2,821	0.0	3.5	-14.7
Australia ASX 200	6,208	0.0	-1.8	2.3
India Sensex	36,227	0.0	-6.3	6.4

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	81.7	0.0	5.7	25.4
Brent Crude (\$/bbl)	82.7	0.0	6.8	23.7
Texas crude (\$/bbl)	73.2	0.0	4.8	21.0
Natural Gas (\$/mmbtu)	3.01	0.0	3.2	1.9
Gold (\$/oz)	1,192	0.0	-0.8	-8.5
Silver (\$/oz)	14.6	0.0	0.7	-13.8
Steel (\$/ton)	841	0.0	-2.8	27.0
Iron Ore (CNY/MT)	506	0.0	5.1	3.6
Wheat (\$/bu)	509	0.0	-1.8	19.2
Corn (\$/bu)	356	0.0	1.5	1.6
Sugar (\$/lb)	10.4	0.0	-1.7	-31.3
SMP* (EUR/MT)	1,578	0.0	-7.3	13.2

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.398	0.0	7.8	70.4
Saudi Arabia (SAIBOR)	2.720	1.0	11.0	82.4
UAE (EIBOR)	2.446	-25.5	-8.9	65.1
Kuwait (KIBOR)	2.063	6.3	0.0	18.8
Qatar (QIBOR)	2.755	7.2	10.5	10.7
Bahrain (BHIBOR)	3.725	0.0	20.0	100.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 01, 2018

Regional and International Markets

- Among other regional markets, Dubai increased 0.3%, while Abu Dhabi decreased 0.3%. Kuwait, Bahrain and Egypt decreased 0.6%, 0.7% and 0.1%, respectively; while Qatar and Oman increased 0.3% and 0.4%, respectively.
- The US Chicago PMI Business Barometer Index - Level fell to 60.4 in September (consensus: 62.3) from 63.6 in August. New orders slipped to a five-month low and production to a six-month low. Hiring also declined due to the lack of qualified candidates. An increase in backlogs is a positive sign, while inventories increased owing to the reports of pre-buying tied to concerns regarding shortages. (Source: Econoday)
- US personal income growth remained unchanged at 0.3% MoM in August (consensus: 0.4%), and consumer spending increased 0.3% MoM in August (in line with the consensus), compared with 0.4% in July. The growth of the PCE Price Index remained unchanged, at 0.1% MoM in August (consensus: 0.2%). (Source: Econoday)
- The China PMI Manufacturing Index fell to 50.0 in September from 50.6 in August, indicating stagnant conditions in the sector. The index decreased continuously in the last four months and is currently at its lowest since May 2017, in line with other data indicating a slowdown in China's economy in the recent months. (Source: Econoday)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.1	0.0	0.0	3.3
Euro	1.16	0.0	0.1	-3.2
Japanese Yen	113.7	0.0	2.4	0.9
Sterling Pound	1.30	0.0	0.5	-3.6
Chinese Yuan	6.87	0.0	0.6	5.6
Indian Rupee	72.5	0.0	2.1	13.6
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.2	0.2	0.6
Omani Rial	0.38	0.1	0.0	0.1
Bahraini Dinar	0.38	0.0	-0.1	0.0
Egyptian Pound	17.79	-0.4	0.1	0.3

Corporate Calendar

Date	Company	Event
01 st Oct	Al Jouf	EGM
01 st Oct	HB	OGM
04 th Oct	Tabuk Cement	EGM
07 th Oct	Aseer	OGM
09 th Oct	SIECO	EGM
10 th Oct	Al Alamiya	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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