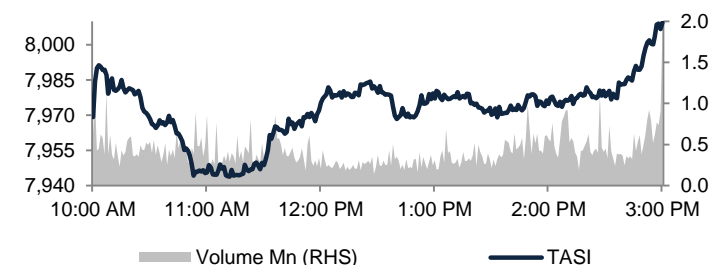


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,009	8,010	7,940	0.3	10.8
NOMU	2,599	2,599	2,581	0.7	(17.2)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,129	1.8	19.8	17.5
Materials	5,787	0.3	14.5	18.3
Capital Goods	3,622	0.4	(16.6)	-12.8
Commercial Service	4,317	(0.6)	2.6	18.7
Transportation	3,686	0.2	(8.1)	22.3
Consumer Durables	3,665	0.2	(11.5)	-33.5
Consumer Services	3,229	2.0	(12.4)	18.3
Media	12,130	(0.5)	56.8	72.9
Retailing	6,143	0.5	9.1	23.0
Food & Staples	5,880	1.2	4.8	32.6
Food & Beverages	3,986	(0.6)	(18.6)	25.5
Healthcare	3,939	0.7	(11.4)	18.7
Pharma & Bio Tech	4,156	(0.3)	4.7	26.8
Banks	7,060	0.4	28.3	12.9
Diversified Financials	3,482	(0.1)	(13.6)	-30.1
Insurance	3,929	1.1	(16.8)	31.9
Telecom	5,160	0.1	21.3	32.3
Utilities	3,571	0.3	(21.7)	100.6
REITs	3,675	0.0	(20.7)	54.2
Real Estate	3,557	0.3	(24.3)	29.2

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,985	7,887	7,791	2.70

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	12.5	503.7	371.8
Previous week	8.9	404.7	283.0

Top Gainers

Company	Price	Change%
ATC	26.45	5.0
BATIC	36.95	4.7
Care	50.50	4.0
Saudi German	37.80	3.9
Sahara	18.24	3.6

Top Losers

Company	Price	Change%
Alujain	29.95	-5.5
Al Alamiya	36.50	-2.5
Al-baha	15.14	-2.3
AXA Cooperative	20.80	-1.9
SVCP	47.20	-1.9

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.80	-0.5
SABIC	126.00	0.2
NCB	45.70	1.6
SAMBA	32.25	2.7
STC	85.00	0.0

Major Economic News

- According to the Saudi Arabian Monetary Authority (SAMA), mortgage loans granted to retail and corporate clients by commercial banks in KSA dropped marginally by 0.2% QoQ to SAR 216.8 bn in Q2 2018. (Source: Argaam)

Major Corporate News

- Due to pending disclosures on their preliminary plans to merge, the Saudi Stock Exchange (Tadawul) suspended trading on the shares of Saudi British Bank (SABB) and Alawwal Bank. Discussions regarding their potential merger started in April 2017. (Source: Argaam)
- Saudi Automobile Association Co (SATA), a subsidiary of Saudi Automotive Services Company (SASCO) inked an agreement with the Saudi Customs Authority to issue and operate the international transport of goods under TIR across the Kingdom. (Source: Argaam)
- Bawan Co., for its potential acquisition of Arnor Plastic Industries Co Ltd., appointed Riyadh Capital as its financial advisor. Abuhimed Alsheikh & Alhagbani (AS&H) and Clifford Chance were appointed as legal advisors; PricewaterhouseCoopers (PwC) and Bain & Company were hired to conduct financial and commercial due-diligence studies. (Source: Argaam)
- Petrochemical firms Saudi International Petrochemical Co. (Sipchem) and Sahara Petrochemical Co. inked a non-binding memorandum of understanding (MoU) to carry out a merger. Both companies reached a preliminary agreement on the valuation, pending further due diligence and signing the final deal, including reaching an agreement on several related commercial issues. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.3% to 8,008.5 on Wednesday. The value traded stood at SAR 3.0bn (down 9.5% over previous day), while the advance-decline ratio stood at 101/68. The parallel market index increased 0.7% to 2,598.7 points. The value traded stood at SAR 0.3mn (down 54.7% over previous day). Most sectors in the main market ended in the green. Consumer Services and Energy (up 2.0% and 1.8%, respectively) advanced the most; Food & Beverages and Commercial Service (down 0.6% each) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,815	-0.8	-0.7	-16.5
Abu Dhabi (ADX)	5,001	0.1	1.3	13.7
Kuwait (KSE)	4,744	0.1	0.2	**NA
Qatar (QE)	9,889	0.7	0.8	16.0
Oman (MSM)	4,516	-0.4	-0.6	-11.4
Bahrain (BSE)	1,330	0.0	-0.6	-0.1
Egypt (EGX30)	14,313	-0.5	-2.1	-4.7

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	26,828	0.2	1.4	8.5
Nasdaq	7,637	0.1	0.1	19.4
S&P 500	2,926	0.1	0.4	9.4
FTSE 100	7,510	0.5	0.0	-2.3
Germany DAX 30	12,288	0.0	0.3	-4.9
France CAC 40	5,491	0.4	0.0	3.4
Japan Nikkei 225	24,111	-0.7	0.0	5.9
Hong Kong Hang Seng	27,091	-0.1	-2.5	-9.5
China Shanghai Composite	2,821	0.0	0.0	-14.7
Australia ASX 200	6,146	0.3	-1.0	1.3
India Sensex	35,976	-1.5	-0.7	5.6

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	84.7	1.0	3.7	30.0
Brent Crude (\$/bbl)	86.3	1.8	4.3	29.0
Texas crude (\$/bbl)	76.4	1.6	4.4	26.4
Natural Gas (\$/mmbtu)	3.23	2.0	7.4	9.4
Gold (\$/oz)	1,197	-0.5	0.4	-8.1
Silver (\$/oz)	14.6	-0.4	-0.1	-14.0
Steel (\$/ton)	833	-0.4	-1.0	25.8
Iron Ore (CNY/MT)	506	0.0	0.0	3.6
Wheat (\$/bu)	515	-0.8	1.2	20.7
Corn (\$/bu)	365	-0.7	2.4	4.0
Sugar (\$/lb)	12.2	1.3	17.4	-19.3
SMP* (EUR/MT)	1,659	3.7	5.1	19.0

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.408	0.0	0.9	71.3
Saudi Arabia (SAIBOR)	2.730	0.0	1.0	83.4
UAE (EIBOR)	2.719	0.2	27.3	92.4
Kuwait (KIBOR)	2.063	0.0	0.0	18.8
Qatar (QIBOR)	2.786	0.3	3.2	13.9
Bahrain (BHIBOR)	3.725	0.0	0.0	100.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 04, 2018

Regional and International Markets

- Among other regional markets, Dubai decreased 0.8%, while Abu Dhabi increased 0.1%. Kuwait and Qatar increased 0.1% and 0.7%, respectively, while Oman and Egypt decreased 0.4% and 0.5%, respectively. Meanwhile, Bahrain remained flat.
- According to the Energy Information Administration (EIA), oil inventories in the US increased 8.0mn barrels (prior: up 1.9mn) to 404.0mn in the week ended September 28. Distillate inventories fell 1.8mn barrels (prior: down 2.2mn) to 136.1mn, and gasoline inventories fell 0.5mn barrels (prior: up 1.5mn) to 235.2mn. (Source: Econoday)
- The US ISM Non-Mfg Index surged to 61.6 in September (consensus: 58) from 58.5 in August. Business activity for the sample increased 4.5 points to 65.2 owing to robust growth in expanding markets. New orders rose 1.2 points to 61.6, supplier deliveries lengthening by 1.0 point to 57.0, and employment increased 5.7 points to 62.4. (Source: Econoday)
- Oil rose 1.8% on Wednesday, as investors focused on forthcoming US sanctions on Iran.
- Gold prices fell 0.5% on Wednesday after the Italian Government specified it was open to reduce its budget deficit and debt, which encouraged investors to invest in stocks and other higher-risk assets again.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.8	0.3	0.7	3.9
Euro	1.15	-0.6	-1.1	-4.3
Japanese Yen	114.5	0.8	0.7	1.7
Sterling Pound	1.29	-0.3	-0.7	-4.2
Chinese Yuan	6.87	0.0	0.0	5.6
Indian Rupee	73.3	0.6	1.2	14.9
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.1	0.7
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.4	0.7

Corporate Calendar

Date	Company	Event
07 th Oct	Aseer	OGM
09 th Oct	SIECO	EGM
10 th Oct	Al Alamiya	OGM
11 th Oct	Alujain	EGM
14 th Oct	Southern Cement	Cash Dividend Distribution
14 th Oct	Tihama	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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