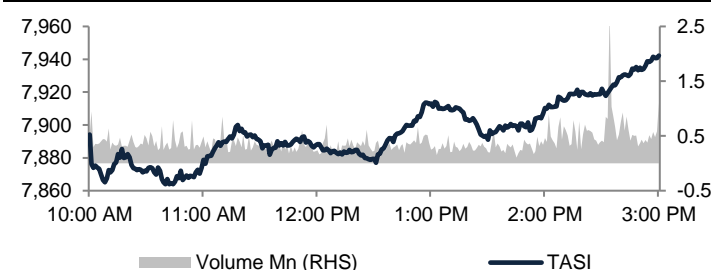


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,939	7,944	7,862	0.6	9.9
NOMU	2,480	2,484	2,462	0.4	(21.0)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,167	0.5	20.7	17.6
Materials	5,649	(0.1)	11.8	17.9
Capital Goods	3,622	(0.2)	(16.6)	-12.8
Commercial Service	4,288	(0.1)	1.9	18.6
Transportation	3,686	0.2	(8.1)	22.3
Consumer Durables	3,641	0.9	(12.1)	-33.3
Consumer Services	3,161	0.0	(14.2)	17.9
Media	11,996	0.9	55.1	72.1
Retailing	6,336	1.7	12.5	23.7
Food & Staples	5,805	(0.4)	3.5	32.2
Food & Beverages	3,866	(1.2)	(21.1)	24.7
Healthcare	3,841	(0.7)	(13.6)	18.3
Pharma & Bio Tech	4,110	0.5	3.5	26.5
Banks	7,090	1.3	28.9	13.0
Diversified Financials	3,454	(0.1)	(14.3)	-29.9
Insurance	3,813	(0.3)	(19.3)	31.0
Telecom	5,037	0.7	18.5	31.5
Utilities	3,560	0.4	(22.0)	100.3
REITs	3,649	(0.2)	(21.2)	53.8
Real Estate	3,521	0.6	(25.0)	28.9

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,964	7,956	7,801	3.01

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	5.8	247.9	185.9
Previous week	15.1	607.9	459.0

Top Gainers

Company	Price	Change%
Dar Al Arkan	10.02	3.8
Nama Chemicals	28.95	3.4
BCI	22.68	2.6
RIBL	16.96	2.4
ADC	10.20	2.3

Top Losers

Company	Price	Change%
Alujain	24.92	-6.5
SCC	26.50	-4.0
SPM	11.90	-2.9
Almarai	45.45	-2.9
Gulf General	13.40	-2.8

Top Weighted Companies

Company	Price	Change%
Al Rajhi	88.80	1.6
SABIC	124.00	0.2
NCB	45.75	0.8
SAMBA	31.95	1.6
STC	83.80	1.6

Major Economic News

- According to a report by Bank of America Merrill Lynch (BofAML), the ability to restrict the rise in oil prices by increasing production is limited for OPEC members (notably KSA) and Russia amid rising supply disruptions and strong demand growth. The report added that an increase in oil prices seems inevitable and USD 100.0 per barrel would be a possibility soon. (Source: Argaam)
- According to the International Energy Agency (IEA), modern bioenergy would witness the largest rise in renewable resources over the next five years (until 2023). The rise is ascribed to its extensive use in the heat and transport sectors, where other renewables currently play a much smaller role. (Source: Argaam)

Major Corporate News

- Riyad Bank is likely to fully redeem its SAR 4.0bn sukuk maturing in 2020. Earlier, on November 11, 2013, the bank issued 4,000 suk with a face value of SAR 1.0mn each and a seven-year maturity period. The bank has already obtained the required regulatory approvals. (Source: Argaam)
- The remaining rights issue shares of Mediterranean and Gulf Insurance and Reinsurance Co. (MedGulf) worth SAR 5.06mn were 372.5% oversubscribed. Investors injected SAR 217.22mn at an average price of SAR 12.77 per share. (Source: Argaam)
- Al Abdullatif Industrial Investment Co. inked an agreement totaling SAR 46.57mn with the Ministry of Islamic Affairs, Dawah, and Guidance to offer carpeting for its mosques across the Kingdom. The deal's financial impact is likely to be reflected in 1H2019 results. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.6% to 7,939.2 on Monday. The value traded stood at SAR 2.8bn (down 3.4% over previous day), while the advance-decline ratio stood at 83/85. The parallel market index increased 0.4% to 2,479.9 points. The value traded stood at SAR 1.7mn (up 49.8% over previous day). Most sectors in the main market ended in the green. Retailing and Banks (up 1.7% and 1.3%, respectively) advanced the most; Food & Beverages and Healthcare (down 1.2% and 0.7%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,775	-0.6	-2.1	-17.7
Abu Dhabi (ADX)	5,003	0.3	1.4	13.8
Kuwait (KSE)	4,729	-0.2	-0.1	**NA
Qatar (QE)	9,820	-0.3	0.1	15.2
Oman (MSM)	4,505	-0.2	-0.8	-11.6
Bahrain (BSE)	1,325	0.1	-1.0	-0.5
Egypt (EGX30)	13,604	-3.6	-6.9	-9.4

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	26,487	0.2	0.1	7.2
Nasdaq	7,353	-0.6	-3.6	15.0
S&P 500	2,884	0.0	-1.0	7.9
FTSE 100	7,233	-1.2	-3.7	-5.9
Germany DAX 30	11,947	-1.4	-2.4	-7.5
France CAC 40	5,300	-1.1	-3.5	-0.2
Japan Nikkei 225	23,784	0.0	-1.4	4.5
Hong Kong Hang Seng	26,203	-1.4	-5.7	-12.4
China Shanghai Composite	2,717	-3.7	-3.7	-17.9
Australia ASX 200	6,100	-1.4	-1.7	0.6
India Sensex	34,474	0.3	-4.8	1.2

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	83.0	-2.1	1.6	27.4
Brent Crude (\$/bbl)	83.9	-0.3	1.4	25.5
Texas crude (\$/bbl)	74.3	0.0	1.5	22.8
Natural Gas (\$/mmbtu)	3.27	3.9	8.6	10.6
Gold (\$/oz)	1,188	-1.2	-0.3	-8.8
Silver (\$/oz)	14.3	-1.7	-1.8	-15.4
Steel (\$/ton)	828	0.0	-1.5	25.1
Iron Ore (CNY/MT)	506	0.0	0.0	3.6
Wheat (\$/bu)	514	-1.3	1.0	20.4
Corn (\$/bu)	367	-0.5	2.9	4.5
Sugar (\$/lb)	12.9	2.5	24.2	-14.6
SMP* (EUR/MT)	1,570	-3.4	-0.5	12.6

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.408	0.0	1.0	71.4
Saudi Arabia (SAIBOR)	2.731	0.1	1.1	83.5
UAE (EIBOR)	2.666	7.2	22.1	87.1
Kuwait (KIBOR)	2.000	-6.3	-6.3	12.5
Qatar (QIBOR)	2.755	-2.7	0.1	10.8
Bahrain (BHIBOR)	3.750	2.5	2.5	102.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 09, 2018

Regional and International Markets

- Among other regional markets, Dubai decreased 0.6%, while Abu Dhabi increased 0.3%. Kuwait, Qatar, Oman and Egypt decreased 0.2%, 0.3%, 0.2% and 3.6%, respectively, while Bahrain increased 0.1%.
- The US TD Ameritrade IMX level increased to 6.23 in September from 5.82 in August, as TD Ameritrade clients increased their exposure to the stock market and their relative exposure to high volatility stocks. Apple and Facebook were once again among the famous buys during September, and General Electric and Tesla were also among the popular stock. (Source: Econoday)
- Germany's industrial production fell 0.3% MoM in August (consensus: 0.4%) compared with 1.3% in July. On YoY basis, industrial production fell 0.4% in August against an increase of 1.6% in July. Capital goods production fell 0.7% in August, followed by a decline of 2.5% in July. This was partly offset by a 0.1% increase in basics and a 1.4% jump in consumer goods. (Source: Econoday)
- Oil prices declined 0.3% on Monday but trimmed losses, as investors bet that China's economic stimulus moves would boost the world's second largest economy and lift its crude demand.
- Gold prices fell 1.2% on Monday, as the US dollar continued to increase on expectations of a Federal Reserve rate hike in December.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.8	0.1	0.7	3.9
Euro	1.15	-0.3	-1.0	-4.2
Japanese Yen	113.2	-0.4	-0.4	0.5
Sterling Pound	1.31	-0.3	0.5	-3.1
Chinese Yuan	6.93	0.9	0.9	6.5
Indian Rupee	74.1	0.4	2.2	16.0
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.2	0.8
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.1	0.4	0.7

Corporate Calendar

Date	Company	Event
10 th Oct	Al Alamiya	OGM
11 th Oct	Alujain	EGM
14 th Oct	Southern Cement	Cash Dividend Distribution
14 th Oct	Tihama	OGM
15 th Oct	SAPTCO	EGM
15 th Oct	Taleem REIT	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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