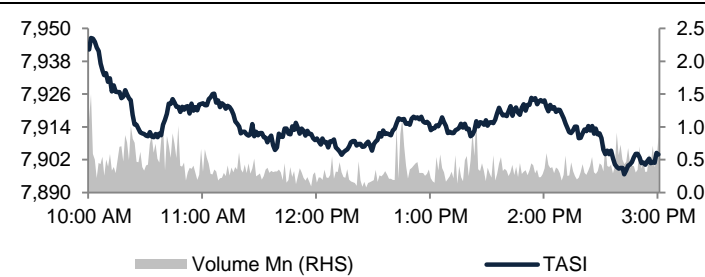


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,905	7,948	7,896	(0.4)	9.4
NOMU	2,503	2,503	2,479	0.9	(20.3)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,081	(1.7)	18.7	17.3
Materials	5,619	(0.5)	11.2	17.8
Capital Goods	3,616	(0.2)	(16.7)	-12.8
Commercial Service	4,270	(0.4)	1.5	18.5
Transportation	3,704	0.5	(7.7)	22.4
Consumer Durables	3,614	(0.8)	(12.7)	-33.0
Consumer Services	3,138	(0.7)	(14.8)	17.7
Media	11,881	(1.0)	53.6	71.4
Retailing	6,334	(0.0)	12.4	23.7
Food & Staples	5,786	(0.3)	3.1	32.1
Food & Beverages	3,871	0.1	(21.0)	24.8
Healthcare	3,824	(0.4)	(13.9)	18.2
Pharma & Bio Tech	4,077	(0.8)	2.7	26.3
Banks	7,050	(0.6)	28.1	12.9
Diversified Financials	3,452	(0.1)	(14.4)	-29.9
Insurance	3,840	0.7	(18.7)	31.2
Telecom	5,031	(0.1)	18.3	31.5
Utilities	3,536	(0.7)	(22.5)	99.6
REITs	3,641	(0.2)	(21.4)	53.7
Real Estate	3,518	(0.1)	(25.1)	28.8

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,949	7,955	7,811	2.94

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	8.3	365.6	270.0
Previous week	15.1	607.9	459.0

Top Gainers

Company	Price	Change%
SCC	29.00	9.4
MEDGULF	15.22	6.4
SISCO	13.40	3.7
Wafa Insurance	11.34	2.3
Aldrees	29.35	2.3

Top Losers

Company	Price	Change%
Advanced	50.40	-2.5
Saudi German Hosptl	35.15	-2.5
TASNEE	18.94	-2.4
Bahri	34.10	-2.3
Zamil Indust	18.38	-2.2

Top Weighted Companies

Company	Price	Change%
Al Rajhi	88.40	-0.5
SABIC	124.00	0.0
NCB	45.55	-0.4
SAMBA	31.50	-1.4
STC	83.30	-0.6

Major Economic News

- Driven by rising oil prices, the International Monetary Fund (IMF) raised its growth forecast for KSA for the third time this year by 2.2%. In its latest World Economic Report, the IMF said KSA's economy, which had contracted 0.9% in 2017, was up 0.3% from its July projections. (Source: Argaam)
- According to a recent Ventures report (commissioned by INDEX Saudi), KSA accounts for nearly 32.0%, or SAR 11.25bn, of the total interior design market expenditure in the GCC region, which stands at SAR 35.6bn. (Source: Argaam)
- According to data released by the Saudi Ports Authority (Mawani), total tonnage of the cargo volume handled by the Kingdom's ports in September 2018 reached 22.29 million tons, rising 2.18% YoY. The Saudi Press Agency reported that the number of vessels in Saudi ports in September reached 1,056. (Source: Argaam)

Major Corporate News

- According to its CEO, Saudi Real Estate Co.'s (Al Akaria) investments in KSA firms stood at SAR 1.03bn by the end of 1H2018. The company would disclose new investments to Tadawul and the Capital Market Authority, once the required evaluation of target companies is concluded. (Source: Argaam)
- Saudi Telecom Co. (STC) inked contracts with major international firms to encourage local content, including a deal to set up a local fiber optic factory in partnership with Fujikura and Middle East Fiber Cable Manufacturing Co. (MEFC). Another deal was finalized with Tata Consultancy Services and Juniper Networks, which focuses on Saudization of leading positions and offers support for small and medium-sized enterprises (SMEs). (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.4% to 7,904.7 on Thursday. The value traded stood at SAR 2.5bn (down 10.4% over previous day), while the advance-decline ratio stood at 53/117. The parallel market index increased 0.9% to 2,503.0 points. The value traded stood at SAR 1.4mn (down 59.0% over previous day). Most sectors in the main market ended in the red. Insurance and Transportation (up 0.7% and 0.5%, respectively) advanced the most; Energy and Media (down 1.7% and 1.0%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,778	0.1	-2.0	-17.6
Abu Dhabi (ADX)	5,021	0.3	1.7	14.1
Kuwait (KSE)	4,738	0.2	0.1	**NA
Qatar (QE)	9,840	0.2	0.3	15.4
Oman (MSM)	4,517	0.3	-0.6	-11.4
Bahrain (BSE)	1,324	-0.1	-1.1	-0.6
Egypt (EGX30)	13,589	-0.1	-7.0	-9.5

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	26,431	-0.2	-0.1	6.9
Nasdaq	7,372	0.3	-3.4	15.2
S&P 500	2,880	-0.1	-1.2	7.7
FTSE 100	7,238	0.1	-3.6	-5.9
Germany DAX 30	11,977	0.3	-2.2	-7.3
France CAC 40	5,319	0.3	-3.2	0.1
Japan Nikkei 225	23,469	-1.3	-2.7	3.1
Hong Kong Hang Seng	26,173	-0.1	-5.8	-12.5
China Shanghai Composite	2,721	0.2	-3.6	-17.7
Australia ASX 200	6,041	-1.0	-2.7	-0.4
India Sensex	34,299	-0.5	-5.3	0.7

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	84.9	2.3	3.9	30.4
Brent Crude (\$/bbl)	85.0	1.3	2.8	27.1
Texas crude (\$/bbl)	75.0	0.9	2.4	24.0
Natural Gas (\$/mmbtu)	3.27	0.0	8.6	10.6
Gold (\$/oz)	1,189	0.1	-0.2	-8.7
Silver (\$/oz)	14.4	0.2	-1.6	-15.2
Steel (\$/ton)	828	0.0	-1.5	25.1
Iron Ore (CNY/MT)	506	0.0	0.0	3.6
Wheat (\$/bu)	515	0.2	1.2	20.6
Corn (\$/bu)	365	-0.5	2.3	3.9
Sugar (\$/lb)	13.0	0.2	24.5	-14.4
SMP* (EUR/MT)	1,570	0.0	-0.5	12.6

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.414	0.0	1.6	72.0
Saudi Arabia (SAIBOR)	2.733	0.1	1.2	83.6
UAE (EIBOR)	2.594	-7.2	14.8	79.9
Kuwait (KIBOR)	2.000	0.0	-6.3	12.5
Qatar (QIBOR)	2.794	3.9	4.0	14.7
Bahrain (BHIBOR)	3.750	0.0	2.5	102.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 10, 2018

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 0.1% and 0.3%, respectively. Kuwait, Qatar and Oman increased 0.2%, 0.2% and 0.3%, respectively, while Egypt and Bahrain decreased 0.1% each.
- According to the US Redbook, same store sales increased 6.5% in the week ended October 6 compared with 5.7% prior. Month-to-date sales compared to the previous month increased 0.4%; the full month YoY gain also edged up by 0.1 percentage point from the prior week to 5.9%. (Source: Econoday)
- The US NFIB Small Business Optimism Index fell 0.9 points to 107.9 in September (consensus: 108) from 108.8 in August. This was due to a decline in three measures: plans to increase inventories, which fell 7 points to 3.0%, plans to make capital outlays, and plans to increase employment, which fell 3 points each to 30.0% and 23.0%, respectively. (Source: Econoday)
- Oil prices rose 1.3% on Tuesday due to increasing evidence of declining crude exports from Iran and as around one-fifth of daily oil production were lost from offshore Gulf of Mexico wells due to Hurricane Michael.
- Gold prices increased 0.1% on Tuesday, as increasing US bond yields and worries surrounding global growth prospects soured market sentiment.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	95.7	-0.1	0.6	3.8
Euro	1.15	0.0	-1.0	-4.2
Japanese Yen	112.9	-0.3	-0.7	0.2
Sterling Pound	1.31	0.4	0.9	-2.7
Chinese Yuan	6.92	-0.1	0.8	6.4
Indian Rupee	74.3	0.4	2.5	16.4
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.2	0.8
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.4	0.7

Corporate Calendar

Date	Company	Event
10 th Oct	Al Alamiya	OGM
11 th Oct	Alujain	EGM
14 th Oct	Southern Cement	Cash Dividend Distribution
14 th Oct	Tihama	OGM
15 th Oct	SAPTCO	EGM
15 th Oct	Taleem REIT	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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