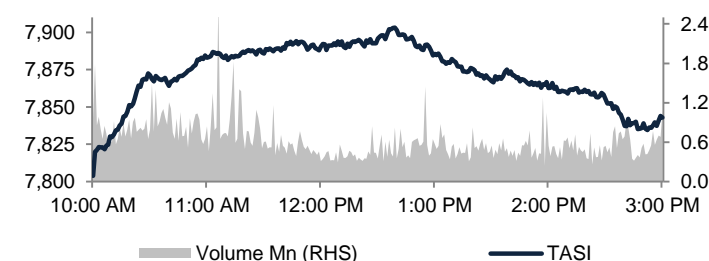


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,848	7,905	7,818	0.6	8.6
NOMU	2,559	2,572	2,331	3.0	(18.5)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,894	0.1	14.4	16.7
Materials	5,545	0.8	9.7	17.7
Capital Goods	4,053	1.2	(6.6)	-20.2
Commercial Service	4,149	1.9	(1.4)	18.0
Transportation	3,621	2.6	(9.7)	21.6
Consumer Durables	3,463	1.5	(16.4)	-31.2
Consumer Services	3,034	1.6	(17.7)	17.0
Media	11,176	1.0	44.5	67.1
Retailing	6,497	1.9	15.3	24.5
Food & Staples	6,093	6.3	8.6	18.7
Food & Beverages	4,024	(0.9)	(17.8)	26.2
Healthcare	3,681	(0.1)	(17.2)	17.4
Pharma & Bio Tech	4,011	0.3	1.0	25.8
Banks	7,051	0.0	28.2	12.8
Diversified Financials	3,338	2.1	(17.2)	-27.3
Insurance	3,784	2.1	(19.9)	30.7
Telecom	5,101	1.0	20.0	28.8
Utilities	3,315	1.2	(27.3)	93.1
REITs	3,617	0.6	(21.9)	15.8
Real Estate	3,332	1.5	(29.1)	20.0

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,679	7,659	7,761	4.29

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	3.8	187.6	127.4
Previous week	27.6	1,045.2	612.9

Top Gainers

Company	Price	Change%
Enaya	21.34	10.0
SCC	38.10	10.0
Al-baha	16.78	10.0
SFICO	17.76	9.9
Alkhaleej Trng	12.22	9.9

Top Losers

Company	Price	Change%
Care	46.80	-3.3
SACO	85.60	-2.7
SIECO	125.00	-2.3
Savola Group	31.00	-2.1
BSFR	32.65	-1.7

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.50	0.0
SABIC	127.20	0.0
NCB	44.35	0.0
SAMBA	31.05	-1.1
STC	86.00	0.6

Major Economic News

- According to global advisory firm PwC, total cinema revenue in KSA is likely to reach USD 1.5bn by 2030. It added that KSA is expected to host 2,600 cinema screens that would entertain its growing population by 2030. (Source: Argaam)
- KSA's Ministry of Finance sold SAR 3.25bn worth of domestic sukuk under the government's riyal-denominated sukuk program. The issuance was split into three tranches: the first tranche was valued at SAR 2.33bn, maturing in 2023, the second tranche was worth SAR 360mn, maturing in 2025, and the third tranche was set at SAR 560mn, maturing in 2028. (Source: Argaam)
- According to data released by the General Authority for Statistics (GASTAT), the number of manufacturing firms operating in KSA reached 108,800 by the end of 2017. The study further revealed that the net assets of the entire sector reached SAR 43.7bn, while its combined revenue amounted to SAR 671,700.0bn in 2017. (Source: Argaam)
- According to a report by the Saudi Arabian Monetary Authority (SAMA), expat remittances in KSA increased marginally YoY in 9M2018 to SAR 103.5bn from SAR 103.4bn. In Q32018, remittances rose to SAR 32.439bn as against SAR 32.380bn in the same period last year. (Source: Argaam)

Major Corporate News

- Herfy Food Services Co. reported a 0.3% YoY fall in net profit to SAR 151.7mn for 9M2018. The decline in profit is attributed to a rise in general and administrative (G&A) expenses and financing expenses, along with a decline in net other income. Net profit for 3Q2018 came in at SAR 58.1mn, rising 3.7% YoY due to a rise in sales, which led to higher gross profit and lower G&A expenses. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.6% to 7,847.5 on Monday. The value traded stood at SAR 3.8bn (up 28.5% over previous day), while the advance-decline ratio stood at 151/25. The parallel market index increased 3.0% to 2,559.3 points. The value traded stood at SAR 1.3mn (up 3.5% over previous day). Most sectors in the main market ended in the green. Food & Staples and Transportation (up 6.3% and 2.6%, respectively) advanced the most; Food & Beverages and Healthcare (down 0.9% and 0.1%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,715	-0.4	-4.2	-19.4
Abu Dhabi (ADX)	4,872	-0.5	-1.3	10.8
Kuwait (KSE)	4,698	0.0	-0.8	**NA
Qatar (QE)	10,192	0.5	3.9	19.6
Oman (MSM)	4,429	-0.6	-2.5	-13.1
Bahrain (BSE)	1,315	-0.3	-1.8	-1.3
Egypt (EGX30)	13,074	0.7	-10.5	-12.9

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	24,443	-1.0	-7.6	-1.1
Nasdaq	6,714	-2.0	-12.0	5.0
S&P 500	2,641	-0.7	-9.4	-1.2
FTSE 100	7,026	1.3	-6.4	-8.6
Germany DAX 30	11,335	1.2	-7.4	-12.2
France CAC 40	4,989	0.4	-9.2	-6.1
Japan Nikkei 225	21,150	-0.2	-12.3	-7.1
Hong Kong Hang Seng	24,812	0.4	-10.7	-17.1
China Shanghai Composite	2,542	-2.2	-9.9	-23.1
Australia ASX 200	5,728	1.1	-7.7	-5.6
India Sensex	34,067	2.2	-6.0	0.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	76.4	1.3	-6.4	17.4
Brent Crude (\$/bbl)	77.3	-0.4	-6.5	15.7
Texas crude (\$/bbl)	67.0	-0.9	-8.4	10.8
Natural Gas (\$/mmbtu)	3.19	0.0	5.9	7.9
Gold (\$/oz)	1,229	-0.3	3.2	-5.6
Silver (\$/oz)	14.5	-1.1	-1.0	-14.7
Steel (\$/ton)	834	-0.1	-0.8	26.0
Iron Ore (CNY/MT)	555	1.1	9.7	13.6
Wheat (\$/bu)	507	0.4	-0.3	18.8
Corn (\$/bu)	367	-0.3	2.9	4.6
Sugar (\$/lb)	13.5	-2.5	29.6	-10.9
SMP* (EUR/MT)	1,605	0.8	1.7	15.1

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.520	0.0	12.2	82.6
Saudi Arabia (SAIBOR)	2.755	0.4	3.5	85.9
UAE (EIBOR)	2.694	2.5	24.8	89.9
Kuwait (KIBOR)	2.125	0.0	6.3	25.0
Qatar (QIBOR)	2.808	-0.3	5.4	16.1
Bahrain (BHIBOR)	3.700	0.0	-2.5	97.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 30, 2018

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi decreased 0.4%, and 0.5%, respectively. Qatar and Egypt increased 0.5% and 0.7%, respectively, while Oman and Bahrain decreased 0.6% and 0.3%, respectively. Meanwhile, Qatar remained flat.
- According to the US Dallas Fed Mfg Survey, the production index fell to 17.6 in October from 23.3 in September and the General Activity Index increased to 29.4 in October (consensus: 28.0) from 28.1 in September. New orders climbed 4.2 points to 18.9. Optimism is solid with the company outlook increasing 6.8 points to 25.0. (Source: Econoday)
- Personal income in the US increased 0.2% MoM in September (consensus: 0.4%) compared with 0.4% in August. Consumer spending rose 0.4% MoM in September (in line with the consensus) against 0.5% in August. The PCE Price Index's growth remained unchanged in September at 0.1% (in line with the consensus). (Source: Econoday)
- Oil prices edged down 0.4% on Monday after Russia indicated that output will remain high and as fears over the global economy increased concerns regarding demand for crude.
- Gold prices fell 0.3% on Monday due to a stronger US dollar and as investors turned back to riskier assets after the recent sell-off in global stocks.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.6	0.2	1.5	4.8
Euro	1.14	-0.3	-2.0	-5.2
Japanese Yen	112.4	0.4	-1.2	-0.3
Sterling Pound	1.28	-0.3	-1.8	-5.3
Chinese Yuan	6.96	0.3	1.3	7.0
Indian Rupee	73.4	-0.1	1.2	15.0
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.2	0.8
Omani Rial	0.38	0.0	0.0	0.1
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.88	0.1	0.5	0.8

Corporate Calendar

Date	Company	Event
30 th Oct	Thimar	OGM
01 st Nov	Tabuk Cement	EGM
01 st Nov	Chemanol	OGM
04 th Nov	Yanbu Cement	Cash Dividend Distribution
04 th Nov	MESC	EGM
04 th Nov	Farm Superstore	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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