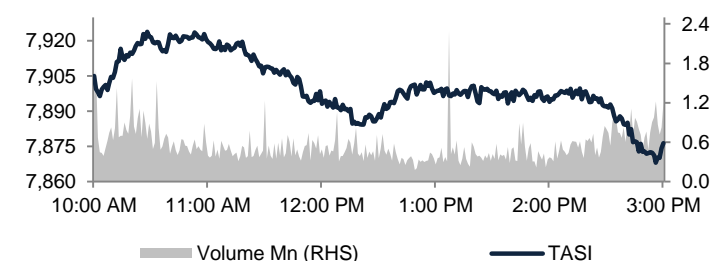


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,879	7,924	7,868	(0.3)	9.0
NOMU	2,519	2,530	2,501	0.7	(19.8)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,992	(0.1)	16.6	17.0
Materials	5,590	(0.4)	10.6	17.8
Capital Goods	4,030	(1.8)	(7.2)	-20.1
Commercial Service	4,222	(0.0)	0.4	18.3
Transportation	3,735	2.0	(6.9)	22.3
Consumer Durables	3,510	(1.6)	(15.2)	-31.6
Consumer Services	3,102	(0.5)	(15.8)	17.4
Media	11,557	(1.0)	49.4	69.4
Retailing	6,628	(0.2)	17.7	25.0
Food & Staples	5,929	(0.8)	5.7	18.2
Food & Beverages	4,096	(0.8)	(16.4)	26.7
Healthcare	3,624	(1.9)	(18.4)	17.1
Pharma & Bio Tech	4,116	0.6	3.7	26.5
Banks	7,054	(0.2)	28.2	12.8
Diversified Financials	3,305	(1.4)	(18.0)	-27.0
Insurance	3,799	(1.3)	(19.6)	30.9
Telecom	5,063	(0.2)	19.1	28.6
Utilities	3,327	(0.2)	(27.1)	93.4
REITs	3,627	(0.1)	(21.7)	15.9
Real Estate	3,335	(0.6)	(29.0)	20.0

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,851	7,739	7,745	3.46

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	-	-	-
Previous week	17.2	814.0	615.0

Top Gainers

Company	Price	Change%
Wafa Insurance	11.34	9.9
Nama Chemicals	30.70	7.3
SSP	20.44	6.0
OASIS	37.20	4.6
SGS	35.80	4.2

Top Losers

Company	Price	Change%
SCC	36.20	-8.1
SFICO	19.98	-6.9
Anaam Holding	10.60	-5.9
SPPC	15.90	-5.8
METLIFE AIG ANB	18.00	-5.3

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.50	0.0
SABIC	126.60	-0.2
NCB	45.30	-0.2
SAMBA	30.90	-0.5
STC	85.10	-0.4

Major Economic News

- According to the World Gold Council, demand for jewelry in KSA increased 7.0% YoY in 3Q2018. It further added that since the riyal is pegged to the dollar, domestic consumers were able to take advantage of the declining gold and rising oil prices. (Source: Argaam)
- According to S&P Global Fixed Income Research, bond issuances globally are projected to end 2018 at USD 6.05tn, representing decline of 3.5% from 2017. The report further highlighted emerging markets are likely to fluctuate between increased capital outflow and rising domestic interest rates. (Source: Argaam)

Major Corporate News

- State-run Saudi Aramco and Saudi Basic Industries Corp (SABIC) announced their planned integrated industrial complex to convert crude oil to chemicals (COTC) would be built in Yanbu, on the west coast of KSA. The facility would have the capacity to process 400,000 barrels per day (bbl) of crude oil, which would produce around 9 million tons of chemicals and base oils annually. (Source: Argaam)
- Saudi Company for Hardware (SACO) received approval from Saudi Arabia's Capital Market Authority (CMA) to raise capital to SAR 360 million, from SAR 240.0mn, through the issue of one bonus share for every two shares held. Consequently, the number of shares would be increased to 36.0mn from 24.0mn. (Source: Argaam)
- Derayah Financial, fund manager for Derayah REIT, acquired a portfolio of logistics assets worth SAR 269.0mn in the Kingdom. It would take around 90 days to conclude the administrative and legal procedures for the transfer of ownership of the property to regulatory authorities. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.3% to 7,879.4 on Thursday. The value traded stood at SAR 3.5bn (down 7.7% over previous day), while the advance-decline ratio stood at 41/132. The parallel market index increased 0.7% to 2,519.2 points. The value traded stood at SAR 2.6mn (up 146.9% over previous day). Most sectors in the main market ended in the red. Transportation and Pharma & Bio Tech (up 2.0% and 0.6%, respectively) advanced the most; Healthcare and Capital Goods (down 1.9% and 1.8%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,805	0.7	0.7	-16.8
Abu Dhabi (ADX)	4,921	0.4	0.4	11.9
Kuwait (KSE)	4,718	0.5	0.5	**NA
Qatar (QE)	10,281	-0.2	-0.2	20.6
Oman (MSM)	4,425	0.0	0.0	-13.2
Bahrain (BSE)	1,313	-0.1	-0.1	-1.4
Egypt (EGX30)	13,202	-0.4	-0.4	-12.1

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,271	-0.4	0.6	2.2
Nasdaq	6,965	-1.5	0.0	8.9
S&P 500	2,723	-0.6	0.4	1.8
FTSE 100	7,094	-0.3	-0.5	-7.7
Germany DAX 30	11,519	0.4	0.6	-10.8
France CAC 40	5,102	0.3	0.2	-4.0
Japan Nikkei 225	22,244	2.6	-7.8	-2.3
Hong Kong Hang Seng	26,486	4.2	6.0	-11.5
China Shanghai Composite	2,676	2.7	2.8	-19.1
Australia ASX 200	5,849	0.1	0.3	-3.6
India Sensex	35,012	1.7	1.7	2.8

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	73.6	-1.7	-9.9	13.0
Brent Crude (\$/bbl)	72.8	-0.1	-3.5	8.9
Texas crude (\$/bbl)	63.1	-0.9	-3.4	4.4
Natural Gas (\$/mmbtu)	3.28	1.5	0.7	11.2
Gold (\$/oz)	1,232	0.0	1.5	-5.4
Silver (\$/oz)	14.7	-0.2	3.5	-13.2
Steel (\$/ton)	827	0.2	-1.7	24.9
Iron Ore (CNY/MT)	556	0.0	10.0	13.9
Wheat (\$/bu)	509	0.1	1.6	19.1
Corn (\$/bu)	371	1.2	2.2	5.8
Sugar (\$/lb)	13.4	1.9	1.9	-11.3
SMP* (EUR/MT)	1,620	-0.4	2.7	16.2

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.592	1.1	3.4	89.8
Saudi Arabia (SAIBOR)	2.773	0.9	0.9	87.6
UAE (EIBOR)	2.716	-4.7	-4.7	92.1
Kuwait (KIBOR)	2.063	0.0	0.0	18.8
Qatar (QIBOR)	2.824	1.6	1.6	17.7
Bahrain (BHIBOR)	3.700	0.0	0.0	97.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 04, 2018

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 0.7% and 0.4%, respectively. Kuwait increased 0.5%, while Qatar, Bahrain and Egypt decreased 0.2%, 0.1% and 0.4%, respectively. Meanwhile, Oman remained flat.
- According to Baker Hughes, North America's rig count dipped to 1,265 from 1,268 in the week ended November 02. The rig count dropped to 1,067 from 1,068 in the US. The rig count remained unchanged to 18 in the Gulf of Mexico and it decreased in Canada to 198 from 200 earlier. (Source: Econoday)
- The US international trade deficit rose marginally to USD 54.0bn in September (consensus: USD 53.5bn) from USD 53.3bn in August. Exports gained 1.5% offset by 1.5% rise in imports. (Source: Econoday)
- Oil prices plunged 0.1% on Friday, as investors were worried about increase in supply as the US indicated that it will temporarily spare eight jurisdictions from Iran-related sanctions.
- Gold prices edged marginally lower on Friday as the US dollar gained momentum amid strong US jobs data for October, leading the yellow metal to register its first weekly decline in five weeks.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.5	0.3	-0.6	4.8
Euro	1.14	-0.2	0.7	-5.1
Japanese Yen	113.2	0.4	0.2	0.5
Sterling Pound	1.30	-0.3	1.6	-4.0
Chinese Yuan	6.89	-0.4	-1.2	5.9
Indian Rupee	72.4	-1.4	-2.0	13.5
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	-0.1	-0.1	0.7
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.0	0.7

Corporate Calendar

Date	Company	Event
04 th Nov	Yanbu Cement	Cash Dividend Distribution
04 th Nov	MESC	EGM
05 th Nov	Farm Superstore	EGM
05 th Nov	Mulkia - Gulf REIT	Cash Dividend Distribution
07 th Nov	HB	OGM
14 th Nov	HCC	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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