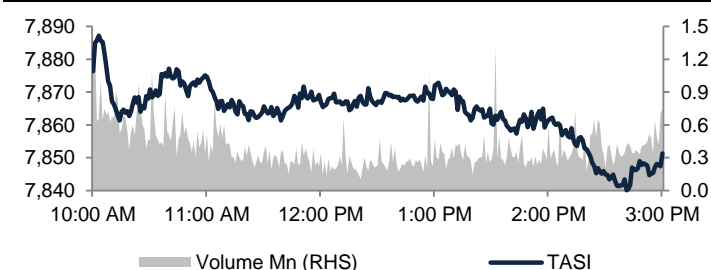


## Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,847	7,887	7,839	(0.4)	8.6
NOMU	2,523	2,536	2,508	0.1	(19.7)

## TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,002	0.2	16.9	17.0
Materials	5,566	(0.4)	10.1	17.7
Capital Goods	4,078	1.2	(6.1)	-20.3
Commercial Service	4,207	(0.4)	-	18.2
Transportation	3,663	(1.9)	(8.7)	21.9
Consumer Durables	3,504	(0.2)	(15.4)	-31.6
Consumer Services	3,087	(0.5)	(16.2)	17.3
Media	11,642	0.7	50.5	69.9
Retailing	6,623	(0.1)	17.6	25.0
Food & Staples	5,907	(0.4)	5.3	18.1
Food & Beverages	4,095	-	(16.4)	26.6
Healthcare	3,637	0.4	(18.1)	17.2
Pharma & Bio Tech	3,945	(4.2)	(0.7)	25.4
Banks	7,007	(0.7)	27.4	12.8
Diversified Financials	3,325	0.6	(17.5)	-27.1
Insurance	3,840	1.1	(18.7)	31.2
Telecom	5,020	(0.8)	18.1	28.3
Utilities	3,317	(0.3)	(27.3)	93.1
REITs	3,633	0.2	(21.6)	15.9
Real Estate	3,347	0.3	(28.8)	20.1

## Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,863	7,766	7,717	2.95

## Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	2.4	117.1	101.5
Previous week	17.2	814.0	615.0

## Top Gainers

Company	Price	Change%
SIECO	127.60	10.0
Enaya	23.64	10.0
SFICO	21.96	9.9
Gulf Union	13.82	9.7
Amana Insurance	17.10	7.6

## Top Losers

Company	Price	Change%
SGS	33.65	-6.0
Nama Chemicals	29.05	-5.4
SPIMACO	29.90	-4.2
SSP	19.70	-3.6
Astra Indust	16.46	-3.3

## Top Weighted Companies

Company	Price	Change%
Al Rajhi	86.90	-0.7
SABIC	126.00	-0.5
NCB	45.15	-0.3
SAMBA	30.75	-0.5
STC	84.30	-0.9

## Major Economic News

- Mohammed Al-Malky, Deputy Governor of Saudi Arabia's Small and Medium Enterprises General Authority (Monshaat), indicated Monshaat would continue to give small and medium enterprises (SMEs) refunds on government fees until 2021. (Source: Argaam)
- Mazen Al-Zaydi, Head of Innovation and Entrepreneurship at Saudi Arabia's General Investment Authority (SAGIA), indicated SAGIA plans to invite 200 foreign entrepreneurs and 50 international venture capital funds to the Kingdom next December. Furthermore, he said SAGIA is seeking international innovators and entrepreneurs to launch their startups in the Kingdom and that the authority focuses on IT, fintech, entertainment, sports, and health technology. (Source: Argaam)

## Major Corporate News

- Savola Group announced its wholly owned company, Good Food Co., would complete the process of acquiring 51% shares in Dubai-based Al Kabeer Group by the end of 4Q2018. (Source: Argaam)
- Jabal Omar Development Co. announced its subsidiary Warfat Hospitality Services received its first license to manage tourist accommodation facilities. The license was allotted by the Saudi Commission for Tourism and National Heritage. (Source: Argaam)
- Saudi Almarai Co. indicated that on November 3, it paused production of Alfalfa and green fodder within KSA. It will now start importing 100% of its needs in compliance with the Kingdom's ban on cultivating green fodder. (Source: Argaam)
- Saudi Basic Industries Corporation (SABIC) announced it would launch a new company, SABIC Agri-Nutrient Investments, to consolidate all its equity shares and assets currently held in several companies specializing in the production of various agri-nutrient products. The integration process is expected to be completed by end-2019. (Source: Argaam)

## Market Analysis

- The Saudi Stock Exchange decreased 0.4% to 7,846.9 on Sunday. The value traded stood at SAR 2.4bn (down 29.1% over previous day), while the advance-decline ratio stood at 93/81. The parallel market index increased 0.1% to 2,522.7 points. The value traded stood at SAR 2.9mn (up 8.0% over previous day). Most sectors in the main market ended in the red. Capital Goods and Insurance (up 1.2% and 1.1%, respectively) advanced the most; Pharma & Bio Tech and Transportation (down 4.2% and 1.9%, respectively) led the laggards.

## Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,795	-0.4	0.4	-17.1
Abu Dhabi (ADX)	4,920	0.0	0.4	11.9
Kuwait (KSE)	4,715	-0.1	0.5	**NA
Qatar (QE)	10,331	0.5	0.3	21.2
Oman (MSM)	4,427	0.1	0.1	-13.2
Bahrain (BSE)	1,315	0.1	0.0	-1.3
Egypt (EGX30)	13,170	-0.2	-0.6	-12.3

## International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,271	0.0	0.6	2.2
Nasdaq	6,965	0.0	0.0	8.9
S&P 500	2,723	0.0	0.4	1.8
FTSE 100	7,094	0.0	-0.5	-7.7
Germany DAX 30	11,519	0.0	0.6	-10.8
France CAC 40	5,102	0.0	0.2	-4.0
Japan Nikkei 225	22,244	0.0	-7.8	-2.3
Hong Kong Hang Seng	26,486	0.0	6.0	-11.5
China Shanghai Composite	2,676	0.0	2.8	-19.1
Australia ASX 200	5,849	0.0	0.3	-3.6
India Sensex	35,012	0.0	1.7	2.8

## Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	73.6	0.0	-9.9	13.0
Brent Crude (\$/bbl)	72.8	0.0	-3.5	8.9
Texas crude (\$/bbl)	63.1	0.0	-3.4	4.4
Natural Gas (\$/mmbtu)	3.28	0.0	0.7	11.2
Gold (\$/oz)	1,232	0.0	1.5	-5.4
Silver (\$/oz)	14.7	0.0	3.5	-13.2
Steel (\$/ton)	827	0.0	-1.7	24.9
Iron Ore (CNY/MT)	556	0.0	10.0	13.9
Wheat (\$/bu)	509	0.0	1.6	19.1
Corn (\$/bu)	371	0.0	2.2	5.8
Sugar (\$/lb)	13.4	0.0	1.9	-11.3
SMP* (EUR/MT)	1,620	0.0	2.7	16.2

\*SMP: Skimmed Milk Powder

## Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.592	0.0	3.4	89.8
Saudi Arabia (SAIBOR)	2.776	0.4	1.3	88.0
UAE (EIBOR)	2.771	5.5	0.7	97.6
Kuwait (KIBOR)	2.125	6.3	6.3	25.0
Qatar (QIBOR)	2.808	-1.6	0.0	16.1
Bahrain (BHIBOR)	3.700	0.0	0.0	97.5

\* Three-month Interbank rate \*\*NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 05, 2018

## Regional and International Markets

- Among other regional markets, Dubai decreased 0.4%, while Abu Dhabi remained flat. Kuwait and Egypt decreased 0.1% and 0.2%, respectively; while Qatar, Oman and Bahrain increased 0.5%, 0.1% and 0.1%, respectively.
- US factory orders increased 0.7% MoM in October (consensus: 0.4%) compared with 2.6% in September. Durable goods increased by 0.1 point to 0.7%, while non-durable goods increased 0.6%, reflecting gains for petroleum and chemical products. The positive side of the report is that unfilled orders increased 0.8% and inventories climbed 0.5%. (Source: Econoday)
- US nonfarm payrolls increased 250,000 MoM in October (consensus: 190,000) against 118,000 in September. The unemployment rate remained unchanged in October at 3.7% (in line with the consensus). Private payroll increased 246,000 in October (consensus: 181,000) compared with 121,000 in September. (Source: Econoday)
- The Eurozone PMI Manufacturing Index fell to 52.0 in October, the lowest level since August 2016 (consensus: 52.1), from 53.2 in September. This weakness was general with the constituent PMI dropping to multi-month lows for all eight countries covered by the survey. Conditions were mainly poor in the major nations: Germany, France, and Italy. (Source: Econoday)

## Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.5	0.0	-0.6	4.8
Euro	1.14	0.0	0.7	-5.1
Japanese Yen	113.2	0.0	0.2	0.5
Sterling Pound	1.30	0.0	1.6	-4.0
Chinese Yuan	6.89	0.0	-1.2	5.9
Indian Rupee	72.4	0.0	-2.0	13.5
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	-0.1	-0.1	0.7
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.0	0.7

## Corporate Calendar

Date	Company	Event
05 <sup>th</sup> Nov	Farm Superstore	EGM
05 <sup>th</sup> Nov	Mulkia - Gulf REIT	Cash Dividend Distribution
07 <sup>th</sup> Nov	HB	OGM
14 <sup>th</sup> Nov	HCC	EGM
14 <sup>th</sup> Nov	Mepco	Cash Dividend Distribution
15 <sup>th</sup> Nov	Leejam	Cash Dividend Distribution

\*EGM: Extra Ordinary Meeting

\*OGM: Ordinary General Meeting

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