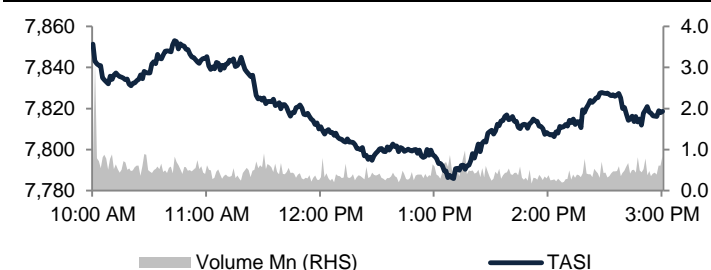


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,802	7,853	7,785	(0.6)	8.0
NOMU	2,525	2,530	2,516	0.1	(19.6)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,956	(0.9)	15.8	16.9
Materials	5,544	(0.4)	9.7	17.7
Capital Goods	4,191	2.8	(3.5)	-20.9
Commercial Service	4,207	0.0	-	18.2
Transportation	3,626	(1.0)	(9.6)	21.6
Consumer Durables	3,512	0.2	(15.2)	-31.6
Consumer Services	3,053	(1.1)	(17.1)	17.1
Media	11,596	(0.4)	49.9	69.7
Retailing	6,619	(0.1)	17.5	25.0
Food & Staples	5,900	(0.1)	5.2	18.1
Food & Beverages	4,033	(1.5)	(17.7)	26.2
Healthcare	3,555	(2.3)	(20.0)	16.8
Pharma & Bio Tech	3,931	(0.3)	(1.0)	25.3
Banks	6,956	(0.7)	26.4	12.7
Diversified Financials	3,348	0.7	(16.9)	-27.3
Insurance	3,784	(1.5)	(19.9)	30.7
Telecom	4,978	(0.8)	17.1	28.1
Utilities	3,310	(0.2)	(27.4)	92.9
REITs	3,676	1.2	(20.7)	16.1
Real Estate	3,351	0.1	(28.7)	20.1

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for previous month (bn)
7,854	7,782	7,710	4.16

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	5.4	255.8	213.4
Previous week	17.2	814.0	615.0

Top Gainers

Company	Price	Change%
SIECO	140.20	9.9
ALJAZIRA REIT	15.90	8.8
SWICORP WABEL	9.39	7.3
Saudi Ceramics	20.90	6.9
ALJOUF	22.80	5.0

Top Losers

Company	Price	Change%
Care	41.40	-10.0
Wafa Insurance	10.62	-10.0
Tawuniya	53.50	-4.3
Amana Insurance	16.40	-4.1
Alujain	23.22	-3.6

Top Weighted Companies

Company	Price	Change%
Al Rajhi	86.50	-0.5
SABIC	125.40	-0.5
NCB	44.45	-1.6
SAMBA	30.45	-1.0
STC	83.40	-1.1

Major Economic News

- KSA won a seat on the International Telecommunication Union (ITU) Council for the new four-year term. According to the Ministry of Communication and Information Technology, in the elections held in Dubai, KSA was chosen as one of the 48 member countries, extending its membership which started in 1965. (Source: Argaam)
- According to data compiled by the General Authority for Statistics (GASTAT), gross savings rose 29.0% Y/Y to SAR 242.5bn in 2Q-18 as against SAR 187.8bn a year ago. The gross savings to gross domestic product (GDP) ratio was 33.1% in 2Q-18 compared to 30.2% in 2Q-17. (Source: Argaam)
- Moody's Investors Service affirmed the rating of Samba Financial Group at A1 with a stable outlook, on par with that of KSA. The outlook reflects the bank's strong solvency and liquidity, which provide resilience against asset risks. (Source: Argaam)

Major Corporate News

- Abdullah Al Othaim Markets Co. reported a 30.6% Y/Y decline in net profit to SAR 195.7mn in 9m-18, as 9m-17 included SAR 106.8mn in nonrecurring profit. Net profit for 3Q-18 dropped 63.9% Y/Y, as 3Q17 included a one-off gain of SAR 100.08mn. (Source: Argaam)
- Saudi Chemical Co. repositioned its Salasil plant to Arar in the Northern Borders region. The move focuses on reducing operating costs, and the new facility would be introduced within the next few months. (Source: Argaam)
- Saudi Indian Cooperative Insurance Co.'s (Wafa) board of directors has recommended a capital reduction along with changing the company's activity to avoid dissolving the company. The recommendation came after the company was unable to hire an underwriter for its proposed capital hike within budget. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.6% to 7,802.3 on Monday. The value traded stood at SAR 2.9bn (up 19.6% over previous day), while the advance-decline ratio stood at 64/102. The parallel market index increased 0.1% to 2,524.6 points. The value traded stood at SAR 0.7mn (down 76.2% over previous day). Most sectors in the main market ended in the red. Capital Goods and REITs (up 2.8% and 1.2%, respectively) advanced the most; Healthcare and Food & Beverages (down 2.3% and 1.5%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,795	0.0	0.4	-17.1
Abu Dhabi (ADX)	4,972	1.1	1.4	13.0
Kuwait (KSE)	4,670	-1.0	-0.5	**NA
Qatar (QE)	10,458	1.2	1.5	22.7
Oman (MSM)	4,414	-0.3	-0.2	-13.4
Bahrain (BSE)	1,316	0.1	0.1	-1.2
Egypt (EGX30)	13,235	0.5	-0.1	-11.9

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,462	0.8	1.4	3.0
Nasdaq	6,937	-0.4	-0.4	8.5
S&P 500	2,738	0.6	1.0	2.4
FTSE 100	7,104	0.1	-0.3	-7.6
Germany DAX 30	11,495	-0.2	0.4	-11.0
France CAC 40	5,101	0.0	0.2	-4.0
Japan Nikkei 225	21,899	-1.5	-9.2	-3.8
Hong Kong Hang Seng	25,934	-2.1	3.8	-13.3
China Shanghai Composite	2,665	-0.4	2.4	-19.4
Australia ASX 200	5,818	-0.5	-0.2	-4.1
India Sensex	34,951	-0.2	1.5	2.6

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	73.5	0.0	-9.9	12.9
Brent Crude (\$/bbl)	73.2	0.5	-3.0	9.4
Texas crude (\$/bbl)	63.1	0.0	-3.4	4.4
Natural Gas (\$/mmbtu)	3.57	8.6	9.4	20.8
Gold (\$/oz)	1,231	-0.1	1.4	-5.5
Silver (\$/oz)	14.6	-0.6	2.9	-13.7
Steel (\$/ton)	824	-0.4	-2.0	24.5
Iron Ore (CNY/MT)	556	0.0	10.0	13.9
Wheat (\$/bu)	507	-0.3	1.3	18.8
Corn (\$/bu)	374	0.7	3.0	6.6
Sugar (\$/lb)	13.2	-2.2	-0.3	-13.3
SMP* (EUR/MT)	1,625	0.3	3.0	16.6

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.592	0.0	3.4	89.8
Saudi Arabia (SAIBOR)	2.781	0.5	1.8	88.5
UAE (EIBOR)	2.760	-1.1	-0.4	96.5
Kuwait (KIBOR)	2.063	-6.3	0.0	18.8
Qatar (QIBOR)	2.810	0.2	0.2	16.3
Bahrain (BHIBOR)	3.700	0.0	0.0	97.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 06, 2018

Regional and International Markets

- Among other regional markets, Dubai remained flat, while Abu Dhabi increased 1.1%. Kuwait and Oman decreased 1.0% and 0.3%, respectively, while Qatar, Bahrain and Egypt increased 1.2%, 0.1% and 0.5%, respectively.
- The US ISM Non-Mfg Index composite level declined to 60.3 in October (consensus: 59.1) from 61.6 in September. New orders stood strong at 61.6, while export orders remained unchanged at 61.0. Backlog orders slipped by 5.0 points to 53.5, while hiring fell 2.7 points, but remained very strong at 59.7. Input prices dropped 2.5 points to 61.7. (Source: Econoday)
- The US PMI Services Index increased to 54.8 in October (consensus: 54.7) from 53.5 in September. Strong growth in new orders leads October's results. Backlogs, increasing input costs, and rising selling prices all helped reduce capacity pressures for the sample. (Source: Econoday)
- Oil prices increased 0.5% on Monday after the US formally imposed sanctions on Iran but permitted eight countries temporary waivers, enabling them to keep purchasing oil from Iran.
- Gold edged down 0.1% on Monday, as investors booked profits after a recent rally, but the metal traded within a limited range as caution set in before the US congressional elections.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.3	-0.3	-0.9	4.5
Euro	1.14	0.2	0.8	-4.9
Japanese Yen	113.2	0.0	0.2	0.5
Sterling Pound	1.30	0.5	2.2	-3.5
Chinese Yuan	6.92	0.5	-0.7	6.4
Indian Rupee	73.1	0.9	-1.2	14.5
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.0	0.7
Omani Rial	0.38	0.1	0.0	0.1
Bahraini Dinar	0.38	-0.1	0.0	0.0
Egyptian Pound	17.86	-0.1	0.0	0.7

Corporate Calendar

Date	Company	Event
07 th Nov	HB	OGM
14 th Nov	HCC	EGM
14 th Nov	Mepco	Cash Dividend Distribution
15 th Nov	Leejam	Cash Dividend Distribution
20 th Nov	STC	Cash Dividend Distribution
21 st Nov	Saudi Cement	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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