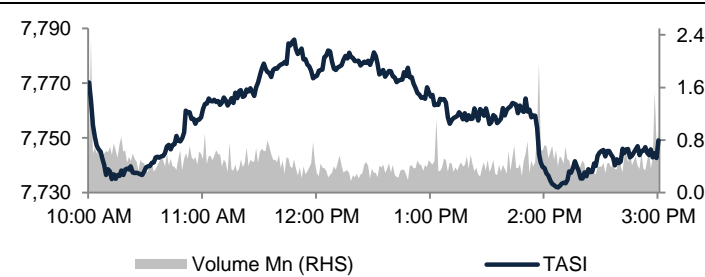


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,751	7,786	7,732	(0.3)	7.3
NOMU	2,444	2,454	2,432	(0.5)	(22.2)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,907	0.6	14.7	16.7
Materials	5,508	(0.5)	9.0	17.5
Capital Goods	4,330	0.1	(0.3)	-21.6
Commercial Service	4,324	1.2	2.8	18.7
Transportation	3,622	(0.0)	(9.7)	21.6
Consumer Durables	3,549	1.8	(14.3)	-32.0
Consumer Services	3,120	1.3	(15.3)	17.5
Media	11,546	(0.5)	49.2	69.3
Retailing	6,558	(1.0)	16.4	24.7
Food & Staples	5,894	0.2	5.0	18.1
Food & Beverages	3,891	0.8	(20.5)	25.3
Healthcare	3,591	1.7	(19.2)	17.0
Pharma & Bio Tech	3,852	(0.3)	(3.0)	24.8
Banks	6,893	(0.5)	25.3	12.6
Diversified Financials	3,418	0.8	(15.2)	-27.9
Insurance	3,882	1.1	(17.8)	31.5
Telecom	4,989	(0.4)	17.3	28.1
Utilities	3,322	1.1	(27.2)	93.3
REITs	3,637	0.3	(21.5)	15.9
Real Estate	3,315	(0.5)	(29.4)	19.9

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,764	7,805	7,739	2.94

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	9.1	390.9	354.6
Previous week	13.8	638.4	536.1

Top Gainers

Company	Price	Change%
SADAFCO	98.00	10.0
AlSorayai Group	11.92	10.0
ALJAZIRA REIT	16.46	7.4
Aldreess	36.00	6.5
MEDGULF	16.20	6.4

Top Losers

Company	Price	Change%
MEFIC REIT	9.00	-10.0
Najran Cement	8.56	-3.5
EPCCO	20.42	-3.3
Taiba	29.15	-2.8
SCC	36.30	-2.6

Top Weighted Companies

Company	Price	Change%
Al Rajhi	85.40	-0.7
SABIC	122.80	-0.8
NCB	44.25	0.0
SAMBA	29.95	-0.7
STC	83.50	-0.1

Major Economic News

- The International Monetary Fund (IMF) indicated Saudi Arabia's economy is expected to grow at 2.2% in 2018 and 2.4% in 2019. IMF Director further added that KSA's economic growth was at 0.9% in 2017 and is likely to rise to 2.2 and 2.4% in 2018 and 2019 respectively. (Source: Argaam)
- Saudi Arabia's Health Minister Tawfiq Al-Rabiah announced the Kingdom would provide medical insurance coverage with free healthcare services to all citizens within 4–5 years. Furthermore, the Kingdom's health ministry is looking to provide an integrated insurance coverage based on preventive health services for all Saudis. (Source: Argaam)

Major Corporate News

- The Company for Cooperative Insurance (Tawuniya) announced it signed an agreement with Saudi Arabian Airlines (Saudia) and Flynas to provide insurance services. Under the agreement, Tawuniya would offer insurance services to both companies' aircraft against accidents, property damage, wars, and liability for death and injuries. (Source: Argaam)
- The Mediterranean and Gulf Insurance and Reinsurance Co. (MEDGULF) inked an agreement exceeding SAR 570mn with Saudi Electricity Co. (SEC). Under the one-year contract, MedGulf would offer health insurance services to the company's employees and their families. (Source: Argaam)
- Abdullah Al Othaim Markets Co. announced that as part of its expansion strategy in and outside Saudi Arabia, it would launch a store in Qurtubah neighborhood in Riyadh on November 14. This launch would bring its total branches in the Kingdom to 213. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.3% to 7,751.0 on Tuesday. The value traded stood at SAR 3.1bn (down 8.1% over previous day), while the advance-decline ratio stood at 88/88. The parallel market index decreased 0.5% to 2,443.9 points. The value traded stood at SAR 2.5mn (up 149.2% over previous day). Most sectors in the main market ended in the green. Consumer Durables and Healthcare (up 1.8% and 1.7%, respectively) advanced the most; Retailing and Banks (down 1.0% and 0.5%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,776	-1.0	-0.3	-17.6
Abu Dhabi (ADX)	4,967	0.3	1.3	12.9
Kuwait (KSE)	4,747	-0.4	1.1	**NA
Qatar (QE)	10,315	-1.0	0.1	21.0
Oman (MSM)	4,465	-0.4	0.9	-12.4
Bahrain (BSE)	1,305	-0.3	-0.7	-2.0
Egypt (EGX30)	13,544	-1.0	2.2	-9.8

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,286	-0.4	0.7	2.3
Nasdaq	6,831	0.0	-2.0	6.8
S&P 500	2,722	-0.1	0.4	1.8
FTSE 100	7,054	0.0	-1.0	-8.2
Germany DAX 30	11,472	1.3	0.2	-11.2
France CAC 40	5,102	0.8	0.2	-4.0
Japan Nikkei 225	21,811	-2.1	-0.5	-4.2
Hong Kong Hang Seng	25,793	0.6	3.3	-13.8
China Shanghai Composite	2,655	0.9	2.0	-19.7
Australia ASX 200	5,834	-1.8	0.1	-3.8
India Sensex	35,144	1.0	2.0	3.2

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	70.5	-1.7	-7.6	8.3
Brent Crude (\$/bbl)	65.5	-6.6	-13.3	-2.1
Texas crude (\$/bbl)	55.6	-7.1	-14.8	-8.0
Natural Gas (\$/mmbtu)	4.10	8.3	25.8	38.9
Gold (\$/oz)	1,202	0.1	-1.0	-7.7
Silver (\$/oz)	14.0	0.3	-1.6	-17.4
Steel (\$/ton)	813	0.1	-2.2	22.8
Iron Ore (CNY/MT)	545	-3.5	-1.9	11.7
Wheat (\$/bu)	508	-2.3	1.4	18.9
Corn (\$/bu)	367	-1.3	0.9	4.5
Sugar (\$/lb)	12.6	-2.6	-4.4	-16.8
SMP* (EUR/MT)	1,625	0.0	3.0	16.6

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.614	0.0	5.6	92.0
Saudi Arabia (SAIBOR)	2.798	0.4	3.4	90.1
UAE (EIBOR)	2.719	1.3	-4.5	92.4
Kuwait (KIBOR)	2.125	0.0	6.3	25.0
Qatar (QIBOR)	2.825	-0.1	1.7	17.8
Bahrain (BHIBOR)	3.650	0.0	-5.0	92.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of November 14, 2018

Regional and International Markets

- Among other regional markets, Dubai decreased 1.0%, while Abu Dhabi increased 0.3%. Kuwait, Qatar, Oman, Bahrain and Egypt decreased 0.4%, 1.0%, 0.4%, 0.3% and 1.0%, respectively.
- The US Treasury Budget deficit fell to USD 100.5bn in October (consensus: USD 111.8bn) from USD 119.1bn in September. The larger deficit indicates an 18.3% YoY increase in outlays to USD 353.2bn that surpassed a 7.4% increase in receipts to USD 252.7bn. (Source: Econoday)
- The US NFIB Small Business Optimism Index fell 0.5 points to 107.4 in October (consensus: 108.0) from 107.9 in September. The component of plans to increase employment fell 1 point to 22.0%, expectation of higher retail sales decreased 1 point to 28.0%. (Source: Econoday)
- Oil prices plunged 6.6% on Tuesday, its sharpest fall in over three years and a record 12 consecutive days of decreases, as concerns of oversupply and weakening demand gripped the market.
- Gold prices edged up 0.1% on Tuesday to return to the key USD 1,200-an-ounce support level after the US dollar retreated slightly, supported by increasing US interest rates.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	97.3	-0.2	0.2	5.6
Euro	1.13	0.6	-0.2	-5.9
Japanese Yen	113.8	0.0	0.8	1.0
Sterling Pound	1.30	1.0	1.6	-4.0
Chinese Yuan	6.95	-0.1	-0.3	6.9
Indian Rupee	72.6	-0.3	-1.8	13.8
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.1	0.9
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.0	0.7

Corporate Calendar

Date	Company	Event
14 th Nov	HCC	EGM
14 th Nov	Mepco	Cash Dividend Distribution
15 th Nov	Leejam	Cash Dividend Distribution
20 th Nov	STC	Cash Dividend Distribution
21 st Nov	Saudi Cement	EGM
21 st Nov	Jarir	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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