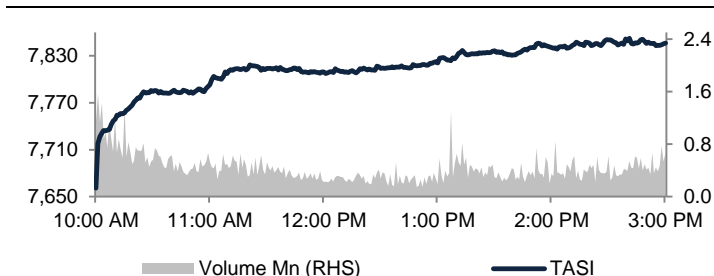


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,845	7,854	7,716	1.8	8.6
NOMU	2,402	2,402	2,378	1.0	(23.5)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,061	3.3	18.2	17.2
Materials	5,458	2.1	8.0	17.4
Capital Goods	4,020	1.4	(7.4)	-20.0
Commercial Service	4,348	1.5	3.4	18.8
Transportation	3,626	1.1	(9.6)	21.6
Consumer Durables	3,686	0.7	(11.0)	-33.2
Consumer Services	3,050	1.4	(17.2)	17.1
Media	11,130	0.6	43.9	66.9
Retailing	6,967	1.5	23.7	26.3
Food & Staples	5,855	0.9	4.4	18.0
Food & Beverages	3,931	0.6	(19.7)	25.6
Healthcare	3,754	1.6	(15.5)	17.7
Pharma & Bio Tech	3,872	0.0	(2.5)	24.9
Banks	7,076	2.0	28.6	12.9
Diversified Financials	3,368	0.7	(16.4)	-27.5
Insurance	4,060	2.6	(14.1)	33.0
Telecom	5,047	1.5	18.7	28.5
Utilities	3,345	1.4	(26.7)	93.9
REITs	3,651	1.4	(21.2)	16.0
Real Estate	3,301	1.2	(29.7)	19.8

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,633	7,589	7,678	3.22

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	3.2	130.5	114.4
Previous week	15.4	609.9	557.6

Top Gainers

Company	Price	Change%
SWICORP WABEL	9.47	10.0
MEFIC REIT	8.75	9.0
Trade Union	26.20	8.0
SACO	104.80	7.3
Alinma	22.08	6.0

Top Losers

Company	Price	Change%
Al Hammadi	24.60	-2.8
NCLE	19.36	-1.7
Sharqiya Dev Co	51.00	-1.0
SAFCO	79.30	-0.6
SPM	12.38	-0.5

Top Weighted Companies

Company	Price	Change%
Al Rajhi	87.70	2.5
SABIC	120.00	2.2
NCB	45.60	1.3
SAMBA	31.00	0.2
STC	84.60	1.9

Major Economic News

- According to the Center for International Communication, citing a G20 statement, KSA joined the G20 Troika, a three-member country committee chaired by Japan, the current Presidency; Argentina, the previous Presidency; and Saudi Arabia, the future Presidency in 2020. (Source: Argaam)
- According to data issued by the Communications and Information Technology Commission (CITC), the number of mobile phone subscribers in KSA dropped 1.2% Q/Q to 42.5mn in 3Q18, with a market penetration rate of 130.5%. Of around 30mn of total mobile users, prepaid subscriptions accounted for 70.5%. (Source: Argaam)
- According to data issued by the Saudi Arabian Monetary Authority (SAMA), the aggregate net profit of banks operating in KSA increased 3.0% Y/Y to SAR 4.16bn in October from SAR 4.05bn a year earlier. Banks operating in Saudi Arabia reported an 8.0% Y/Y rise in net profit year-to-date to SAR 40.61bn. (Source: Argaam)

Major Corporate News

- Saudi Arabian Mining Company (Maaden) started commercial production at its di-ammonium phosphate plant from December 2. Wa'ad Al Shamal Phosphate Company would slowly expand its production until it reaches three million tons in annual capacity. (Source: Argaam)
- Saudi Indian Cooperative Insurance Co.'s (Wafa) Board of Directors is likely to file for financial restructuring under Chapter 4 of the new bankruptcy law to avoid liquidation and protect shareholders' interest. The decision was made to allow the company more time to complete the capital hike requirements and procedures or change its activity and cut capital. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 1.8% to 7,845.0 on Sunday. The value traded stood at SAR 3.2bn (down 24.6% over previous day), while the advance-decline ratio stood at 167/14. The parallel market index increased 1.0% to 2,402.3 points. The value traded stood at SAR 1.2mn (up 4.4% over previous day). All sectors in the main market ended in the green. Energy and Insurance (up 3.3% and 2.5%, respectively) advanced the most.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,669	0.0	0.0	-20.8
Abu Dhabi (ADX)	4,770	0.0	0.0	8.4
Kuwait (KSE)	4,735	0.1	0.1	**NA
Qatar (QE)	10,317	-0.5	-0.5	21.0
Oman (MSM)	4,418	0.1	0.1	-13.4
Bahrain (BSE)	1,332	0.2	0.2	0.0
Egypt (EGX30)	13,150	-1.3	-1.3	-12.4

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,538	0.0	1.7	3.3
Nasdaq	6,949	0.0	-0.3	8.6
S&P 500	2,760	0.0	1.8	3.2
FTSE 100	6,980	0.0	-2.1	-9.2
Germany DAX 30	11,257	0.0	-1.7	-12.9
France CAC 40	5,004	0.0	-1.8	-5.8
Japan Nikkei 225	22,351	0.0	2.0	-1.8
Hong Kong Hang Seng	26,507	0.0	6.1	-11.4
China Shanghai Composite	2,588	0.0	-0.6	-21.7
Australia ASX 200	5,667	0.0	-2.8	-6.6
India Sensex	36,194	0.0	5.1	6.3

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	60.6	0.0	-20.6	-6.9
Brent Crude (\$/bbl)	58.7	0.0	-22.2	-12.2
Texas crude (\$/bbl)	50.8	0.0	-22.2	-16.0
Natural Gas (\$/mmbtu)	4.61	0.0	41.4	56.2
Gold (\$/oz)	1,222	0.0	0.6	-6.2
Silver (\$/oz)	14.2	0.0	-0.4	-16.4
Steel (\$/ton)	771	0.0	-7.2	16.5
Iron Ore (CNY/MT)	506	0.0	-8.9	3.7
Wheat (\$/bu)	516	0.0	3.0	20.8
Corn (\$/bu)	367	0.0	0.9	4.5
Sugar (\$/lb)	12.8	0.0	-2.7	-15.3
SMP* (EUR/MT)	1,719	0.0	8.9	23.3

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.736	0.0	17.8	104.2
Saudi Arabia (SAIBOR)	2.836	0.0	0.0	94.0
UAE (EIBOR)	2.668	0.0	0.0	87.3
Kuwait (KIBOR)	2.125	0.0	0.0	25.0
Qatar (QIBOR)	2.841	1.8	1.8	19.3
Bahrain (BHIBOR)	3.750	0.0	0.0	102.5

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of December 03, 2018

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi remained closed. Kuwait, Oman and Bahrain increased 0.1%, 0.1% and 0.2%, respectively, while Qatar and Egypt decreased 0.5% and 1.3%, respectively.
- Eurozone HICP increased 2.0% Y/Y in November (consensus: 2.1%) compared with 2.2% in October. Underlying HICP increased 1.0% Y/Y in November (consensus: 1.1%) compared with 1.1% in October. Food, alcohol, and tobacco fell to 2.0% from 2.2%, while energy was down to 9.1% from 10.7%. Non-energy industrial goods inflation remained flat at 0.4%. (Source: Econoday)
- The Eurozone unemployment level remained unchanged at 8.1% in October (consensus: 8.0%). The stable headline rate covered a 0.1 percentage point decline in France to 8.9%, Germany to just 3.3%, and Spain to 14.8%. However, the Italian rate rose by 0.3 percentage point to 10.6%, a 0.5 percentage point gain since August. (Source: Econoday)
- Canada's GDP increased 0.5% Q/Q in 3Q18 compared with 0.7% in 2Q18. On Y/Y basis, GDP increased 2.0% in 3Q18 (in line with the consensus) against 1.9% in 2Q18. Annualized GDP increased 2.0% in 3Q18 compared with 2.9% in 2Q18. (Source: Econoday)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	97.3	0.0	0.1	5.6
Euro	1.13	0.0	0.0	-5.7
Japanese Yen	113.5	0.0	0.5	0.7
Sterling Pound	1.28	0.0	-0.1	-5.6
Chinese Yuan	6.96	0.0	-0.3	6.9
Indian Rupee	69.6	0.0	-5.8	9.1
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.1	0.9
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.0	0.7

Corporate Calendar

Date	Company	Event
09 th Dec	Leejam	EGM
10 th Dec	AL-Babtain	Cash Dividend Distribution
10 th Dec	Thob Al Aseel	OGM
11 th Dec	BSFR	OGM
12 th Dec	SAPTCO	OGM
12 th Dec	SAPTCO	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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