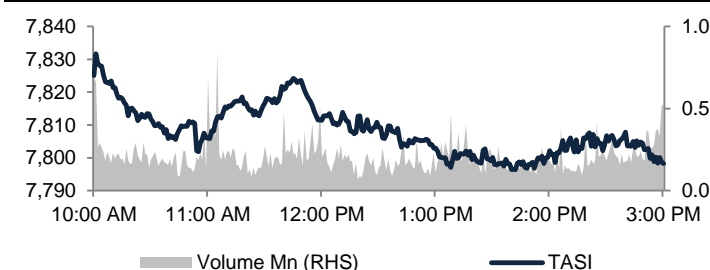


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,798	7,832	7,795	(0.4)	8.0
NOMU	2,517	2,527	2,505	(0.2)	(20.9)

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,849	0.0	0.0	18.4
Materials	5,229	(0.4)	(0.4)	16.2
Capital Goods	3,872	(0.7)	(0.7)	-17.2
Commercial Service	4,135	0.0	0.0	17.6
Transportation	3,482	0.2	0.2	20.6
Consumer Durables	3,668	0.1	0.1	-88.5
Consumer Services	2,951	0.1	0.1	255.0
Media	10,103	(0.7)	(0.7)	57.2
Retailing	6,831	(0.5)	(0.5)	32.0
Food & Staples	5,917	(0.4)	(0.4)	23.4
Food & Beverages	3,874	(0.4)	(0.4)	58.0
Healthcare	3,740	(0.5)	(0.5)	19.6
Pharma & Bio Tech	3,859	(0.5)	(0.5)	26.9
Banks	7,186	(0.4)	(0.4)	12.9
Diversified Financials	3,433	(1.3)	(1.3)	-27.5
Insurance	4,191	0.4	0.4	79.5
Telecom	5,391	(0.3)	(0.3)	28.1
Utilities	3,375	0.2	0.2	174.9
REITs	3,622	0.0	0.0	15.9
Real Estate	3,208	(0.5)	(0.5)	23.2

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,779	7,772	7,829	1.63

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	5.1	202.1	225.8
Previous week	12.3	525.8	476.8

Top Gainers

Company	Price	Change%
Amana Insurance	24.00	9.3
Al-Ahlia	11.86	5.0
Gulf Union	14.64	4.9
SAICO	11.90	3.3
Dur	18.68	2.1

Top Losers

Company	Price	Change%
SFICO	71.40	-8.8
Al-baha	22.56	-4.7
SIIG	22.08	-3.5
SIECO	85.60	-3.3
Anaam Holding	14.04	-2.8

Top Weighted Companies

Company	Price	Change%
Al Rajhi	86.60	-1.0
SABIC	116.20	0.0
NCB	47.95	0.2
SAMBA	31.45	0.2
STC	91.50	-0.3

Major Economic News

- According to data issued by the Saudi Arabian Monetary Authority (SAMA), loans offered by Saudi banks to the public and private sectors increased 2.0% by the end of November to SAR 1.50tn as against SAR 1.46tn a year earlier. Private sector lending rose 2.0% YoY, while the value of loans given to the public sector declined 1.0% YoY. (Source: Argaam)
- According to the Saudi Press Agency, the Cabinet approved setting up the General Authority for Foreign Trade. Moreover, the Cabinet approved regulating the National Competitiveness Centre, upon recommendation of the Minister of Commerce and Investment, and the Council of Economic and Development Affairs. (Source: Argaam)

Major Corporate News

- Saudi Specialized Products Company (Wahaj), an affiliate of Saudi International Petrochemical Company (Sipchem), commenced commercial operations at the ethylene vinyl acetate (EVA) film plant. The commissioning followed conclusion of testing the plant's equipment, which would operate with a production capacity of 4,000 metric tons of EVA films. (Source: Argaam)
- Bawan Co. concluded the acquisition of 100.0% of Arnon Plastic Industries Co. Ltd., a wholly-owned subsidiary of Al Fozan Holding Group for SAR 191.0mn. (Source: Argaam)
- According to the fund manager of SEDCO Capital, SEDCO Capital REIT Fund inked an agreement to purchase an income-generating property in Al Khobar for SAR 345.0mn. The deal would be financed from the available bank facilities where 80.0% of the amount or SAR 276.0mn is to be paid on ownership transfer, while the remaining 20.0% or SAR 69.0mn would be paid when the property's finishing work and the agreed upon terms are concluded. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.4% to 7,798.4 on Tuesday. The value traded stood at SAR 1.6bn (down 18.3% over previous day), while the advance-decline ratio stood at 64/100. The parallel market index increased 0.2% to 2,517.0 points. The value traded stood at SAR 1.8mn (down 27.8% over previous day). Most sectors in the main market ended in the red. Insurance and Utilities (up 0.4% and 0.2%, respectively) advanced the most; Diversified Financials and Capital Goods (down 1.3% and 0.7%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,530	0.0	0.0	0.0
Abu Dhabi (ADX)	4,915	0.0	0.0	0.0
Kuwait (KSE)	4,739	0.0	0.0	**NA
Qatar (QE)	10,299	0.0	0.0	0.0
Oman (MSM)	4,333	0.2	0.2	0.2
Bahrain (BSE)	1,337	0.0	0.0	0.0
Egypt (EGX30)	13,036	0.0	0.0	0.0

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	23,327	0.0	0.0	0.0
Nasdaq	6,330	0.0	0.0	0.0
S&P 500	2,507	0.0	0.0	0.0
FTSE 100	6,728	0.0	0.0	0.0
Germany DAX 30	10,559	0.0	0.0	0.0
France CAC 40	4,731	0.0	0.0	0.0
Japan Nikkei 225	20,015	0.0	0.0	0.0
Hong Kong Hang Seng	25,846	0.0	0.0	0.0
China Shanghai Composite	2,494	0.0	0.0	0.0
Australia ASX 200	5,646	0.0	0.0	0.0
India Sensex	36,255	0.5	0.5	0.5

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	54.2	0.0	0.0	0.0
Brent Crude (\$/bbl)	53.8	0.0	0.0	0.0
Texas crude (\$/bbl)	45.2	0.0	0.0	0.0
Natural Gas (\$/mmbtu)	2.94	0.0	0.0	0.0
Gold (\$/oz)	1,282	0.0	0.0	0.0
Silver (\$/oz)	15.4	-0.2	-0.2	-0.2
Steel (\$/ton)	721	0.0	0.0	0.0
Iron Ore (CNY/MT)	541	0.0	0.0	0.0
Wheat (\$/bu)	503	0.0	0.0	0.0
Corn (\$/bu)	375	0.0	0.0	0.0
Sugar (\$/lb)	12.0	0.0	0.0	0.0
SMP* (EUR/MT)	1,810	0.0	0.0	0.0

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.797	0.0	0.0	0.0
Saudi Arabia (SAIBOR)	2.975	0.0	0.0	0.0
UAE (EIBOR)	2.838	0.0	0.0	0.0
Kuwait (KIBOR)	2.313	0.0	0.0	0.0
Qatar (QIBOR)	2.906	0.0	0.0	0.0
Bahrain (BHIBOR)	3.950	0.0	0.0	0.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of January 02, 2019

Regional and International Markets

- Among other regional markets, Dubai, Abu Dhabi, Kuwait, Qatar, Bahrain and Egypt remained closed. Meanwhile, Oman increased 0.2%.
- China's PMI manufacturing index fell to 49.7 in December, the lowest level since May 2017, from 50.2 in November. Production slightly increased in December after stagnating in both November and October, while new orders fell for the first time since June 2016. Business confidence grew marginally in December, but remains weak, while input cost declined in December for the first time since mid-2016. (Source: Econoday)
- Singapore's GDP increased 1.6% QoQ in 4Q2018 (consensus: 2.9%) compared with 3.5% in 3Q2018. On YoY basis, GDP increased 2.2% in 4Q2018 (consensus: 2.7%) against 2.3% in 3Q2018. Manufacturing output fell 8.7% QoQ compared with a 3.1% increase previously, and services increased 3.7% against 5.3% previously. (Source: Econoday)
- Australian home prices slipped around 5.0% in 2018, their worst year since 2008, due to tighter credit situations and fading investor interest. Analysts expect the weakness to continue this year. (Source: Investing)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.2	0.0	0.0	0.0
Euro	1.15	-0.1	-0.1	-0.1
Japanese Yen	109.7	0.1	0.1	0.1
Sterling Pound	1.28	0.0	0.0	0.0
Chinese Yuan	6.88	0.0	0.0	0.0
Indian Rupee	69.4	-0.2	-0.2	-0.2
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	0.0	0.0
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.86	0.0	0.0	0.0

Corporate Calendar

Date	Company	Event
06 th Jan	Dallah Health	Cash Dividend Distribution
08 th Jan	AlBaha	OGM
09 th Jan	Budget Saudi	EGM
09 th Jan	BCI	EGM
10 th Jan	Pharmaceutical	OGM
10 th Jan	Catering	Cash Dividend Distribution

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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