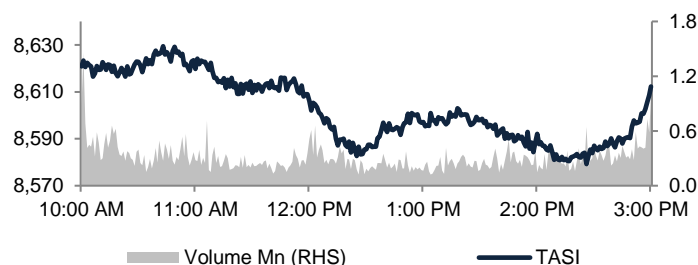


Daily Report

Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,626	8,630	8,579	0.1	10.2
NOMU	3,431	3,445	3,299	(0.4)	36.1

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,579	0.4	(5.6)	17.4
Materials	5,693	(0.0)	8.4	17.6
Capital Goods	4,004	(0.6)	2.6	-17.8
Commercial Service	4,346	0.1	5.1	18.5
Transportation	3,586	0.1	3.1	21.2
Consumer Durables	3,731	(0.5)	1.8	-90.0
Consumer Services	3,169	(0.3)	7.5	273.9
Media	10,322	0.1	1.4	58.5
Retailing	6,752	0.3	(1.7)	31.6
Food & Staples	5,743	(0.2)	(3.4)	22.7
Food & Beverages	4,479	1.0	15.2	67.0
Healthcare	3,743	(0.0)	(0.4)	19.6
Pharma & Bio Tech	3,720	(0.4)	(4.1)	25.9
Banks	8,309	0.1	15.2	14.9
Diversified Financials	3,650	(0.8)	5.0	-29.3
Insurance	4,210	(0.3)	0.8	79.8
Telecom	5,991	0.8	10.8	31.2
Utilities	3,715	(0.1)	10.3	192.6
REITs	3,591	0.2	(0.9)	15.7
Real Estate	3,328	(0.1)	3.2	24.1

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,592	8,588	8,541	2.62

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	-	-	-
Previous week	12.0	499.7	459.5

Top Gainers

Company	Price	Change%
ALAHLI REIT 1	7.90	3.8
ACIG	23.00	3.1
SFICO	67.50	2.9
GACO	11.70	2.6
ASLAK	16.50	2.6

Top Losers

Company	Price	Change%
ALKHODARI	5.68	-10.0
AI RAJHI REIT	8.46	-2.9
SPM	12.54	-2.6
U C A	11.98	-2.6
Al-Ahlia	11.38	-2.4

Top Weighted Companies

Company	Price	Change%
Al Rajhi	101.40	-0.2
SABIC	124.00	0.2
NCB	54.60	0.7
SAMBA	37.50	0.3
Riyadh	23.54	0.3

Major Economic News

- The Saudi Arabian General Investment Authority (SAGIA) has inked eight cooperation agreements with regional companies, including King Abdullah Economic City (KAEC) and Saudi Real Estate Co. (Al Akaria), to improve the local investor's role in the real estate sector and increase its investment opportunities through international partnerships. (Source: Argaam)
- According to Russian news agency TASS, citing the head of the Russian space agency Roscosmos, Russia and KSA are likely to launch a program of bilateral cooperation in the space industry. (Source: Argaam)
- According to consultancy firm CBRE, growing demand for office space can be witnessed in Riyadh that accommodates SMEs and startups, despite a strong supply pipeline this year. The report further added that there is a rising trend for office supply as part of mixed-use development in Riyadh. (Source: Argaam)

Major Corporate News

- According to CEO of United International Transportation Company Ltd's (Budget Saudi), the company is expanding its footprint in northern KSA supported by the NEOM project in the Al-Ula region, which has increased demand for its services. (Source: Argaam)
- Aldrees Petroleum and Transport Services Co.'s shareholders will vote on a 20% capital hike to SAR 600.0mn from SAR 500.0mn through bonus shares in the EGM to be held on March 18. The raise in capital is likely to be financed through retained earnings (SAR 29.05mn) and statutory deposit (SAR 70.95mn). Moreover, the voting will be conducted on a 10.0% cash dividend at SAR 1 per share for FY2018. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.1% to 8,626.3 on Thursday. The value traded stood at SAR 2.3bn (down 12.3% over previous day), while the advance-decline ratio stood at 73/100. The parallel market index decreased 0.4% to 3,430.9 points. The value traded stood at SAR 1.4mn (down 78.8% over previous day). Most sectors in the main market ended in the red. Food & Beverages and Telecom (up 1.0% and 0.8%, respectively) advanced the most; Diversified Financials and Capital Goods (down 0.8% and 0.6%, respectively) led the laggards.

Daily Report

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,534	1.6	-1.3	0.2
Abu Dhabi (ADX)	5,036	0.2	-0.2	2.5
Kuwait (KSE)	4,796	-0.2	0.0	1.2
Qatar (QE)	9,942	-2.3	-7.3	-3.5
Oman (MSM)	4,109	-0.1	-1.4	-5.0
Bahrain (BSE)	1,372	-0.2	-1.4	2.6
Egypt (EGX30)	14,984	0.2	6.1	14.9

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,883	1.7	3.5	11.0
Nasdaq	7,055	0.5	2.1	11.5
S&P 500	2,776	1.1	2.6	10.7
FTSE 100	7,237	0.6	3.8	7.6
Germany DAX 30	11,300	1.9	1.1	7.0
France CAC 40	5,153	1.8	3.2	8.9
Japan Nikkei 225	21,144	1.3	1.8	5.6
Hong Kong Hang Seng	27,901	-1.9	-0.1	8.0
China Shanghai Composite	2,682	-1.4	3.8	7.6
Australia ASX 200	6,066	0.1	3.4	7.4
India Sensex	35,809	-0.2	-1.2	-0.7

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	65.5	-0.6	5.6	20.9
Brent Crude (\$/bbl)	66.3	2.6	7.0	23.1
Texas crude (\$/bbl)	55.6	2.2	3.2	23.1
Natural Gas (\$/mmbtu)	2.63	2.0	-6.7	-10.7
Gold (\$/oz)	1,321	0.6	0.0	3.0
Silver (\$/oz)	15.8	1.0	-1.8	1.9
Steel (\$/ton)	678	0.0	-2.3	-6.0
Iron Ore (CNY/MT)	653	0.0	9.9	20.8
Wheat (\$/bu)	504	-0.5	-2.4	0.2
Corn (\$/bu)	375	0.0	-0.5	-0.1
Sugar (\$/lb)	13.1	4.2	3.2	9.2
SMP* (EUR/MT)	1,990	1.0	2.8	9.9

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.694	0.0	-4.4	-11.4
Saudi Arabia (SAIBOR)	2.943	-0.2	-2.5	-3.3
UAE (EIBOR)	2.838	-0.7	-5.8	0.0
Kuwait (KIBOR)	2.625	-6.3	6.3	31.3
Qatar (QIBOR)	2.889	-1.8	-4.0	-1.6
Bahrain (BHIBOR)	3.950	0.0	0.0	0.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of February 17, 2019

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 1.6% and 0.2%, respectively. Kuwait, Qatar, Oman and Bahrain decreased 0.2%, 2.3%, 0.1% and 0.2%, respectively, while Egypt increased 0.2%.
- According to the Baker-Hughes Rig Count, the rig count in North America decreased to 1,275 in the week ended February 15 from 1,289 previously. The rig count in the US rose to 1,051 from 1049, while that in Canada fell to 224 from 240. In the Gulf of Mexico, the rig count rose to 21 from 19. (Source: Econoday)
- US Consumer sentiment rose to 95.5 (consensus: 93.0) in February, as compared 91.2 in the prior month. The current condition climbed 1.0 points to 110.0, while component for expectations rose to 86.2 in February as against December's 87.0 reading before the shutdown. (Source: Econoday)
- Oil prices rose 2.6% on Friday, following an outage at KSA's offshore oilfield increased investor expectations for tightening supply.
- Gold prices rose 0.6% on Friday, as a series of weak economic data and passive inflation backed the Federal Reserve's current stance of being "patient" with future rate hikes, reducing the opportunity cost of holding non-yielding bullion.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.9	-0.1	1.4	0.8
Euro	1.13	-0.1	-1.3	-1.5
Japanese Yen	110.5	0.0	1.5	0.8
Sterling Pound	1.29	0.6	-1.6	1.0
Chinese Yuan	6.77	0.0	1.1	-1.6
Indian Rupee	71.3	0.4	0.5	2.5
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.1	0.4	0.2
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.49	0.0	-0.8	-2.1

Corporate Calendar

Date	Company	Event
17 th Feb	Nama Chemicals	OGM
18 th Feb	Al Ahlia	EGM
20 th Feb	NCLE	OGM
26 th Feb	Dallah Health	EGM
28 th Feb	Jarir	OGM
04 th Mar	Nama Chemicals	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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