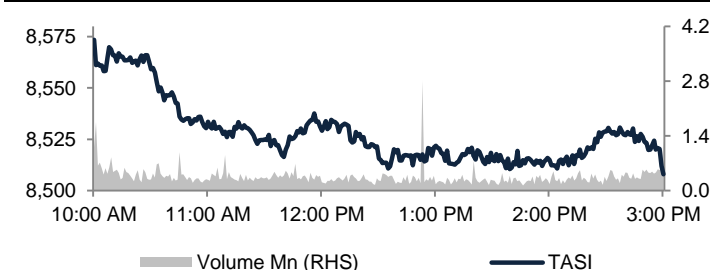


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,517	8,571	8,506	(0.6)	8.8
NOMU	3,426	3,429	3,409	(0.8)	35.9

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,585	0.1	(5.5)	17.4
Materials	5,637	(0.6)	7.3	17.5
Capital Goods	3,950	(0.5)	1.3	-17.6
Commercial Service	4,254	0.2	2.8	18.1
Transportation	3,600	(0.1)	3.5	21.3
Consumer Durables	3,702	(0.3)	1.0	-89.3
Consumer Services	3,171	0.3	7.6	274.1
Media	10,272	(0.4)	0.9	58.2
Retailing	6,622	(0.4)	(3.5)	31.0
Food & Staples	5,609	0.9	(5.6)	22.2
Food & Beverages	4,343	(2.1)	11.7	65.0
Healthcare	3,759	0.5	0.0	19.7
Pharma & Bio Tech	3,668	(0.7)	(5.4)	25.6
Banks	8,180	(0.8)	13.4	14.7
Diversified Financials	3,629	(1.0)	4.3	-29.1
Insurance	4,221	0.8	1.1	80.0
Telecom	5,864	(0.7)	8.5	30.5
Utilities	3,684	(0.6)	9.3	191.0
REITs	3,592	0.1	(0.9)	15.7
Real Estate	3,317	(0.3)	2.8	24.0

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,584	8,589	8,566	2.52

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	6.6	306.3	264.3
Previous week	12.0	499.7	459.5

Top Gainers

Company	Price	Change%
AlRajhi Takaful	68.60	3.8
Alinma Tokio M	16.34	3.4
MALATH	12.38	2.8
Al-Ahlia	12.02	2.7
Etihad Etisalat	18.16	2.5

Top Losers

Company	Price	Change%
ACIG	22.40	-4.9
Savola Group	32.05	-3.8
YSCC	13.98	-3.2
SSP	24.92	-3.0
YCC	28.70	-2.9

Top Weighted Companies

Company	Price	Change%
Al Rajhi	101.00	0.0
SABIC	123.00	-0.3
NCB	53.00	-0.9
SAMBA	36.00	-2.2
Riyad	23.04	-2.1

Major Economic News

- As per an announcement by Media and Banking Awareness Committee of Saudi Banks, KSA's nationals would soon have access to open current accounts online without having to visit the bank. Moreover, clients would be able to use their personal data to open current accounts through the Absher portal. (Source: Argaam)
- According to Saudi Press Agency, KSA's housing ministry currently has 12 projects in Makkah, two of which are ready for purchase and 10 are still under construction, comprising 52,610 residential units. The projects, built in partnership with qualified private sector real estate developers, offer apartments, villas, and town houses worth SAR 250,000–750,000. (Source: Argaam)
- KSA's Water & Electricity Company (WEC) issued an appeal for the qualification (RFQ) of technical consultants to start a pre-feasibility study and evaluate project technologies related to small-scale sewage treatment plants (STPs). (Source: Argaam)

Major Corporate News

- KSA's Water & Electricity Company (WEC) issued an appeal for the qualification (RFQ) of technical consultants to commence a pre-feasibility study and evaluate project technologies related to small-scale sewage treatment plants (STPs). The winning technical consultant would be required to assist WEC in privatizing these small-scale STP projects. (Source: Argaam)
- Nama Chemicals Co. dispatched the prospectus of its SAR 200mn rights issue. The company set the offering price at SAR 10 per share to raise its capital to SAR 435.2mn, from SAR 235.2mn, through floating 20.0mn shares. The capital hike targets finance-producing specialized chemical products and is aimed at enhancing the capacity of intermediate product plants. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange decreased 0.6% to 8,516.6 on Tuesday. The value traded stood at SAR 2.3bn (up 0.2% over previous day), while the advance-decline ratio stood at 71/104. The parallel market index decreased 0.8% to 3,425.7 points. The value traded stood at SAR 1.2mn (down 43.5% over previous day). Most sectors in the main market ended in the red. Food & Staples and Insurance (up 0.9% and 0.8%, respectively) advanced the most; Food & Beverages and Diversified Financials (down 2.1% and 1.0%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,566	0.6	-0.1	1.4
Abu Dhabi (ADX)	5,035	-0.1	-0.2	2.4
Kuwait (KSE)	4,783	0.5	-0.3	0.9
Qatar (QE)	9,982	-0.3	-6.9	-3.1
Oman (MSM)	4,057	-0.4	-2.6	-6.2
Bahrain (BSE)	1,393	1.0	0.1	4.1
Egypt (EGX30)	15,156	-0.5	7.3	16.3

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,891	0.0	3.6	11.0
Nasdaq	7,067	0.2	2.3	11.6
S&P 500	2,780	0.1	2.8	10.9
FTSE 100	7,179	-0.6	3.0	6.7
Germany DAX 30	11,309	0.1	1.2	7.1
France CAC 40	5,161	-0.2	3.4	9.1
Japan Nikkei 225	21,303	0.1	2.5	6.4
Hong Kong Hang Seng	28,228	-0.4	1.0	9.2
China Shanghai Composite	2,756	0.0	6.6	10.5
Australia ASX 200	6,107	0.3	4.1	8.2
India Sensex	35,353	-0.4	-2.5	-2.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	66.6	-0.1	7.3	22.8
Brent Crude (\$/bbl)	66.5	-0.1	7.4	23.5
Texas crude (\$/bbl)	56.1	1.0	4.2	24.3
Natural Gas (\$/mmbtu)	2.66	1.4	-5.4	-9.5
Gold (\$/oz)	1,341	1.1	1.6	4.5
Silver (\$/oz)	16.0	1.1	-0.5	3.2
Steel (\$/ton)	680	0.3	-2.0	-5.7
Iron Ore (CNY/MT)	653	0.0	9.9	20.8
Wheat (\$/bu)	490	-2.9	-5.2	-2.7
Corn (\$/bu)	370	-1.3	-1.8	-1.4
Sugar (\$/lb)	13.4	1.6	4.9	11.0
SMP* (EUR/MT)	1,989	-0.3	2.7	9.9

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.644	0.0	-9.4	-16.4
Saudi Arabia (SAIBOR)	2.931	-0.5	-3.6	-4.4
UAE (EIBOR)	2.885	4.3	-1.1	4.8
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.906	1.9	-2.3	0.1
Bahrain (BHIBOR)	3.917	-1.7	-3.3	-3.3

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of February 20, 2019

Regional and International Markets

- Among other regional markets, Dubai increased 0.6%, while Abu Dhabi decreased 0.1%. Kuwait and Bahrain increased 0.5% and 1.0%, respectively, while Qatar, Oman and Egypt decreased 0.3%, 0.4% and 0.5%, respectively.
- Switzerland's merchandise trade balance registered a CHF3.04bn surplus in January, up from a marginally larger revised sum of CHF1.96 billion in December. The improvement implied a 3.9% annual increase in exports, compounded with a 1.6% fall in imports. (Source: Econoday)
- The US Housing Market Index rose to 62 in February (consensus: 59) from 58 in January. Low mortgage rates were the key factor driving strength in the housing market index, which increased 4 points in the February reading to 62, exceeding the consensus. (Source: Econoday)
- Oil prices retreated from three-month highs as it fell 0.1% on Tuesday as investors' awaited news regarding the latest round of US-China trade talks.
- Gold prices advanced 1.1% on Tuesday as another Fed member affirmed the deceleration of the central bank's tightening of the monetary policy.

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.5	-0.4	1.0	0.4
Euro	1.13	0.3	-0.9	-1.1
Japanese Yen	110.6	0.0	1.6	1.0
Sterling Pound	1.31	1.1	-0.3	2.4
Chinese Yuan	6.76	-0.1	0.9	-1.7
Indian Rupee	71.3	-0.1	0.5	2.5
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	-0.1	0.3	0.1
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.49	0.0	-0.8	-2.1

Corporate Calendar

Date	Company	Event
20 th Feb	NCLE	OGM
26 th Feb	Dallah Health	EGM
28 th Feb	Jarir	OGM
04 th Mar	Nama Chemicals	EGM
04 th Mar	Buruj	OGM
07 th Mar	QACCO	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

Head of Research

Talha Nazar

+966 11 2256250

t.nazar@aljziracapital.com.sa

Analyst

Waleed Al-Jubayr

+966 11 2256146

W.aljubayr@aljziracapital.com.sa

Analyst

Jassim Al-Jubran

+966 11 2256248

j.aljubran@aljziracapital.com.sa

Analyst

Muhanad Al-Odan

+966 11 2256115

m.alodan@aljziracapital.com.sa

General Manager - Brokerage Division

Mr. Ala'a Al-Yousef

+966 11 2256000

a.yousef@aljziracapital.com.sa

AGM – Head of Sales And Investment Centers Central Region & Acting Head of Western and Southern Regions

Sultan Ibrahim AL-Mutawa

+966 11 2256364

s.almutawa@aljziracapital.com.sa

AGM-Head of international and institutional brokerage

LuayJawad Al-Motawa

+966 11 2256277

lalmutawa@aljziracapital.com.sa

Area Manager –Qassim & Eastern Province

Abdullah Al-Rahit

+966 16 3617547

aalrahit@aljziracapital.com.sa

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