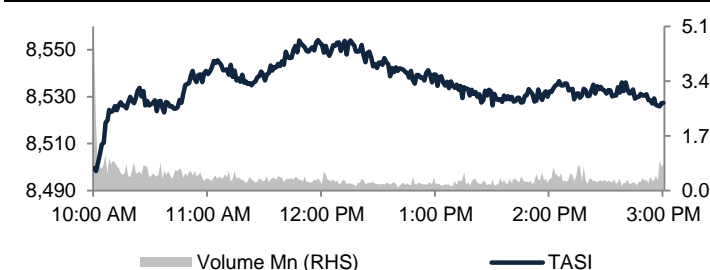


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,534	8,555	8,497	0.5	9.0
NOMU	3,657	3,670	3,593	1.8	45.1

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,665	1.5	(3.8)	17.7
Materials	5,662	0.2	7.8	17.5
Capital Goods	3,848	(0.2)	(1.3)	-17.1
Commercial Service	4,254	(0.5)	2.8	18.1
Transportation	3,682	1.5	5.9	21.8
Consumer Durables	3,634	0.2	(0.8)	-87.6
Consumer Services	3,425	3.3	16.2	296.0
Media	10,212	(0.1)	0.3	57.8
Retailing	6,734	0.9	(1.9)	31.5
Food & Staples	5,667	0.5	(4.7)	22.4
Food & Beverages	4,290	(0.3)	10.4	64.2
Healthcare	3,779	0.4	0.6	19.8
Pharma & Bio Tech	3,529	0.4	(9.0)	24.6
Banks	8,146	0.6	12.9	14.6
Diversified Financials	3,667	0.7	5.4	-29.4
Insurance	4,315	0.9	3.3	81.8
Telecom	6,022	0.6	11.4	31.4
Utilities	3,658	(0.1)	8.6	189.6
REITs	3,596	0.1	(0.8)	15.8
Real Estate	3,322	0.3	3.0	24.1

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,478	8,510	8,552	2.35

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	2.5	112.9	89.2
Previous week	10.8	503.7	410.4

Top Gainers

Company	Price	Change%
ALTAYYAR	25.55	5.7
SISCO	12.28	5.1
Gulf Union	13.98	5.0
BATIC	37.35	4.2
City Cement	10.68	3.7

Top Losers

Company	Price	Change%
Nama Chemicals	26.30	-3.1
ALJAZIRA REIT	13.00	-1.7
MALATH INSURANCE	11.80	-1.5
METLIFE AIG ANB	21.64	-1.5
Amana Insurance	13.82	-1.3

Top Weighted Companies

Company	Price	Change%
Al Rajhi	100.80	0.4
SABIC	122.40	0.0
NCB	52.60	1.0
SAMBA	36.85	1.1
Riyad	22.44	0.6

Major Economic News

- According to data from the Saudi Arabian Monetary Authority (SAMA), point-of-sale (POS) transactions in KSA surged 32.0%YoY to SAR 21.66bn in January 2019. Data further revealed that 107.4mn transactions were processed through nearly 353,900 points-of-sale in shopping malls, retail stores, and pharmacies. (Source: Argaam)
- According to data from SAMA, KSA's foreign reserves declined SAR 4.3bn MoM to SAR 485.3bn in January 2019. Moreover, the Kingdom's general reserves fell SAR 100.0bn in 2018. The Saudi current account also witnessed a fall of SAR 17.1bn in January to around SAR 55.78bn, compared with December 2018. (Source: Argaam)
- Assets held by the Kingdom's central bank SAMA fell SAR 33.5bn MoM to around SAR 1.866tn in January 2019. SAMA's investments in foreign securities, which represent around 64.0% of its total assets, declined 2.0% YoY to SAR 1.197tn in January. (Source: Argaam)

Major Corporate News

- Mouwasat Medical Services Co. posted net profit after zakat and tax of SAR 360.0mn for fiscal year 2018 rose 6.8% YoY ascribed to higher revenue from the Riyadh branch. (Source: Argaam)
- The Securities Depository Center (Edaa) announced the execution of the securities quantity increase for Dallah Healthcare Co. The same was done on the center accounts of eligible shareholders entitled today corresponding March 3, 2019. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.5% to 8,534.3 on Sunday. The value traded stood at SAR 2.5bn (down 9.2% over previous day), while the advance-decline ratio stood at 110/67. The parallel market index increased 1.8% to 3,657.0 points. The value traded stood at SAR 2.9mn (down 17.2% over previous day). Most sectors in the main market ended in the green. Consumer Services and Transportation (up 3.3% and 1.5%, respectively) advanced the most; Commercial Service and Food & Beverages (down 0.5% and 0.3%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,642	0.2	0.2	4.5
Abu Dhabi (ADX)	5,120	-0.3	-0.3	4.2
Kuwait (KSE)	4,776	0.1	0.1	0.8
Qatar (QE)	10,112	0.0	0.0	-1.8
Oman (MSM)	4,138	-0.2	-0.2	-4.3
Bahrain (BSE)	1,417	0.3	0.3	6.0
Egypt (EGX30)	14,820	0.1	0.1	13.7

International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	26,026	0.0	0.4	11.6
Nasdaq	7,152	0.0	0.8	13.0
S&P 500	2,804	0.0	0.7	11.8
FTSE 100	7,107	0.0	0.5	5.6
Germany DAX 30	11,602	0.0	0.7	9.9
France CAC 40	5,265	0.0	0.5	11.3
Japan Nikkei 225	21,603	0.0	1.0	7.9
Hong Kong Hang Seng	28,812	0.0	0.6	11.5
China Shanghai Composite	2,994	0.0	1.8	20.1
Australia ASX 200	6,193	0.0	0.4	9.7
India Sensex	36,064	0.0	0.5	0.0

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	66.8	0.0	0.6	23.2
Brent Crude (\$/bbl)	65.1	0.0	-1.5	20.9
Texas crude (\$/bbl)	55.8	0.0	-2.5	23.5
Natural Gas (\$/mmbtu)	2.86	0.0	1.7	-2.8
Gold (\$/oz)	1,293	0.0	-1.5	0.8
Silver (\$/oz)	15.2	0.0	-2.6	-1.8
Steel (\$/ton)	710	0.0	-0.6	-1.5
Iron Ore (CNY/MT)	655	0.0	1.1	21.1
Wheat (\$/bu)	454	0.0	0.3	-9.8
Corn (\$/bu)	364	0.0	0.6	-2.9
Sugar (\$/lb)	12.6	0.0	-0.9	4.9
SMP* (EUR/MT)	1,950	0.0	-1.4	7.7

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.599	0.0	-1.7	-20.9
Saudi Arabia (SAIBOR)	2.908	-0.4	-0.4	-6.7
UAE (EIBOR)	2.797	-6.5	-6.5	-4.0
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.913	0.0	0.0	0.7
Bahrain (BHIBOR)	3.900	0.0	0.0	-5.0

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of March 04, 2019

Regional and International Markets

- Among other regional markets, Dubai increased 0.2%, while Abu Dhabi decreased 0.3%. Kuwait, Bahrain and Egypt increased 0.1%, 0.3% and 0.1%, respectively, while Oman decreased 0.2%. Meanwhile, Qatar remained flat.
- The US PMI manufacturing index fell to 53.0 in February, compared with 54.9 in January. This is a substantial fall and puts this in the category with those reporting slow growth, including last week's Philadelphia Fed report and Monday's Dallas Fed report. Inflation indications are mixed, with costs slowing to an 18-month low, while selling prices increased. (Source: Econoday)
- The US ISM Mfg Index fell to 54.2 in February (consensus: 55.0) from 56.6 in February. The index reported decline of 2.7 points in new orders, 3.2 points in employment, and 5.7 points in production. A modest rise in backlogs and rise in export sales are two other positives of today's report. (Source: Econoday)
- Canada's GDP rose 0.1% QoQ (consensus: 0.2%) for Q4 2018, compared with a rise of 0.5% in the previous quarter. On a YoY basis, GDP increased 1.6%, while the same rose 1.9% in Q3 2018. On an annualized basis, GDP climbed 0.4% (consensus: 1.0%), considerably slower than the 2.0% rise in the previous quarter. (Source: Econoday)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.5	0.0	0.4	0.4
Euro	1.14	0.0	0.0	-0.8
Japanese Yen	111.9	0.0	0.5	2.1
Sterling Pound	1.32	0.0	-0.4	3.5
Chinese Yuan	6.70	0.0	0.2	-2.5
Indian Rupee	71.0	0.0	0.2	2.1
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.2	0.2	0.2
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.46	0.0	0.0	-2.2

Corporate Calendar

Date	Company	Event
04 th Mar	Nama Chemicals	EGM
04 th Mar	Buruj	OGM
07 th Mar	QACCO	OGM
07 th Mar	NCLE	Cash Dividend Distribution
10 th Mar	MAADEN	EGM
17 th Mar	SRECO	OGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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