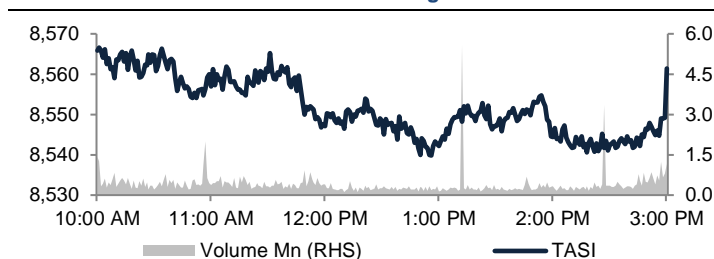


# Daily Report

## Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,561	8,567	8,539	0.0	9.4
NOMU	3,648	3,662	3,648	(0.1)	44.7

## TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,697	0.2	(3.1)	17.8
Materials	5,682	(0.1)	8.2	17.6
Capital Goods	3,873	0.3	(0.7)	-17.2
Commercial Service	4,269	(0.0)	3.2	18.2
Transportation	3,712	(0.2)	6.8	21.9
Consumer Durables	3,645	0.6	(0.5)	-87.9
Consumer Services	3,418	(0.5)	16.0	295.4
Media	10,176	(0.2)	(0.0)	57.6
Retailing	6,800	0.4	(1.0)	31.9
Food & Staples	5,689	(0.7)	(4.3)	22.5
Food & Beverages	4,367	(0.5)	12.3	65.3
Healthcare	3,778	0.5	0.6	19.8
Pharma & Bio Tech	3,628	0.5	(6.5)	25.3
Banks	8,141	(0.1)	12.9	14.6
Diversified Financials	3,708	(0.2)	6.6	-29.8
Insurance	4,308	(0.2)	3.2	81.7
Telecom	6,028	(0.4)	11.5	31.4
Utilities	3,671	0.4	8.9	190.3
REITs	3,610	0.2	(0.4)	15.8
Real Estate	3,388	0.7	5.0	24.5

## Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,525	8,514	8,551	2.63

## Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	7.9	344.0	274.7
Previous week	10.8	503.7	410.4

## Top Gainers

Company	Price	Change%
ALYAMAMAH	16.16	9.9
Emaar EC	10.26	5.2
GASCO	30.70	3.4
NCLE	23.64	3.3
AL MAATHER REIT	8.25	3.1

## Top Losers

Company	Price	Change%
Care	47.00	-3.3
Almarai	53.80	-2.0
YCC	28.40	-1.9
ALTAYYAR	25.30	-1.6
Petrochem	26.60	-1.5

## Top Weighted Companies

Company	Price	Change%
Al Rajhi	99.90	-0.3
SABIC	122.40	-0.2
NCB	52.90	0.4
SAMBA	36.80	-0.1
Riyad	23.00	0.2

## Major Economic News

- According to the Saudi Press Agency, KSA's cabinet approved the new competition law, after reviewing suggestions given by the Council of Economic and Development Affairs and Shura Council. The new competition law is in line with the authority's vital role that supervises the balance of all markets and economic sectors to guarantee impartial competition and provide a favorable investment climate. (Source: Argaam)
- According to the Saudi Press Agency, KSA's Cabinet granted memoranda of understanding (MOUs) with the UAE to lift cooperation in numerous sectors. The initial agreement was inked for cooperation in renewable energy, partnerships, production and industry, entrepreneurship, oil, gas, and petrochemicals. (Source: Argaam)
- According to Russian TASS news agency citing Russia's Foreign Minister, Russia and KSA would continue synchronizing steps on the global oil market within the framework of the OPEC+ oil production capping deal. (Source: Argaam)

## Major Corporate News

- The Saudi Arabian Monetary Authority (SAMA) circulated on its website the rules and regulations for banking agency activities, placing the legal framework for providing banking service through mediators on the behalf of banks. These rules and regulations are targeted at encouraging financial inclusion through escalating banking services in line with Vision 2030. (Source: Argaam)
- Saudi British Bank (SABB)'s shareholders would poll on the board's proposal for a 10% cash dividend to be issued at SAR 1 per share for 2H 2018 on April 1, 2019. The dividend would total SAR 1.5bn and be distributed to qualified shareholders registered at the Security Depository Center on April 3. (Source: Argaam)

## Market Analysis

- The Saudi Stock Exchange remained flat at 8,561.4 on Tuesday. The value traded stood at SAR 2.7bn (up 1.0% over previous day), while the advance-decline ratio stood at 72/89. The parallel market index decreased 0.1% to 3,647.5 points. The value traded stood at SAR 1.0mn (down 58.6% over previous day). Most sectors in the main market ended in the red. Real Estate and Consumer Durables (up 0.7% and 0.6%, respectively) advanced the most; Food & Staples and Consumer Services (down 0.7% and 0.5%, respectively) led the laggards.

# Daily Report

## Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,637	-0.3	0.0	4.2
Abu Dhabi (ADX)	5,087	-0.3	-1.0	3.5
Kuwait (KSE)	4,777	0.4	0.1	0.8
Qatar (QE)	10,010	-1.1	-1.0	-2.8
Oman (MSM)	4,166	0.3	0.5	-3.6
Bahrain (BSE)	1,414	0.1	0.1	5.8
Egypt (EGX30)	14,728	-0.6	-0.5	13.0

## International Markets

Index	Close	Daily Change %	MTD %	YTD %
Dow Jones	25,807	-0.1	-0.4	10.6
Nasdaq	7,157	0.1	0.8	13.1
S&P 500	2,790	-0.1	0.2	11.3
FTSE 100	7,183	0.7	1.5	6.8
Germany DAX 30	11,621	0.2	0.9	10.1
France CAC 40	5,298	0.2	1.1	12.0
Japan Nikkei 225	21,726	-0.4	1.6	8.6
Hong Kong Hang Seng	28,962	0.0	1.1	12.1
China Shanghai Composite	3,054	0.9	3.9	22.5
Australia ASX 200	6,199	-0.3	0.5	9.8
India Sensex	36,443	1.1	1.6	1.0

## Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	65.6	-0.9	-1.2	21.0
Brent Crude (\$/bbl)	65.9	0.3	-0.3	22.4
Texas crude (\$/bbl)	56.6	-0.1	-1.2	25.2
Natural Gas (\$/mmbtu)	2.88	0.9	2.6	-1.9
Gold (\$/oz)	1,287	0.1	-1.9	0.3
Silver (\$/oz)	15.1	0.3	-3.1	-2.3
Steel (\$/ton)	709	0.0	-0.7	-1.7
Iron Ore (CNY/MT)	665	0.0	2.6	22.9
Wheat (\$/bu)	454	1.7	0.4	-9.7
Corn (\$/bu)	366	0.3	1.1	-2.4
Sugar (\$/lb)	12.4	0.6	-2.3	3.4
SMP* (EUR/MT)	1,984	0.5	0.3	9.6

\*SMP: Skimmed Milk Powder

## Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.608	0.0	-0.8	-20.0
Saudi Arabia (SAIBOR)	2.905	-0.1	-0.6	-7.0
UAE (EIBOR)	2.885	9.0	2.3	4.7
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.933	0.0	2.1	2.8
Bahrain (BHIBOR)	3.867	0.0	-3.3	-8.3

\* Three-month Interbank rate \*\*NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of March 06, 2019

## Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi decreased 0.3% each. Kuwait, Oman and Bahrain increased 0.4%, 0.3% and 0.1% respectively, while Qatar and Egypt decreased 1.1% and 0.6%, respectively.
- The US PMI Services Index rose to 56.0 in February (consensus: 56.2) from 54.2 in January. New export orders posted their best performance since last May and are back over the 50-point growth line. (Source: Econoday)
- The US ISM Non-Mfg Index increased to 59.7 in February (consensus: 57.2) from 56.7 in January. Business activity for the sample rose 7.0 points to 64.7. New orders increased 7.5 points to 65.2, and export orders climbed 5 points to 55.0 following increased orders owing to foreign demand. (Source: Econoday)
- Oil prices rose 0.3% on Tuesday as trust in OPEC-led efforts to limit supply outweighed the restart of production at Libya's largest oilfield and concerns over China's economy.
- Gold prices edged up marginally by 0.1% on Tuesday as a largely firm U.S. dollar weakened the appeal of the bullion.

## Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	96.9	0.2	0.7	0.7
Euro	1.13	-0.3	-0.6	-1.4
Japanese Yen	111.9	0.1	0.5	2.1
Sterling Pound	1.32	-0.1	-0.6	3.3
Chinese Yuan	6.71	0.0	0.2	-2.5
Indian Rupee	70.5	-0.6	-0.5	1.3
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.2	0.3	0.2
Omani Rial	0.38	0.0	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	17.43	-0.3	-0.2	-2.4

## Corporate Calendar

Date	Company	Event
07 <sup>th</sup> Mar	QACCO	OGM
07 <sup>th</sup> Mar	NCLE	Cash Dividend Distribution
10 <sup>th</sup> Mar	MAADEN	EGM
13 <sup>th</sup> Mar	SAIC	Cash Dividend Distribution
17 <sup>th</sup> Mar	SRECO	OGM
17 <sup>th</sup> Mar	Abo Moati	EGM

\*EGM: Extra Ordinary Meeting

\*OGM: Ordinary General Meeting

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